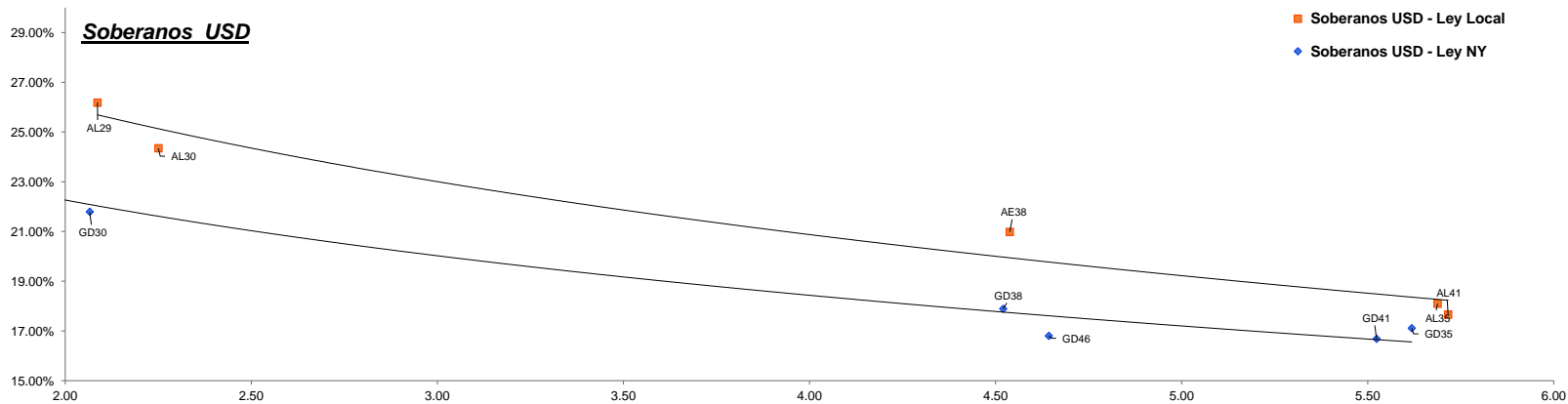


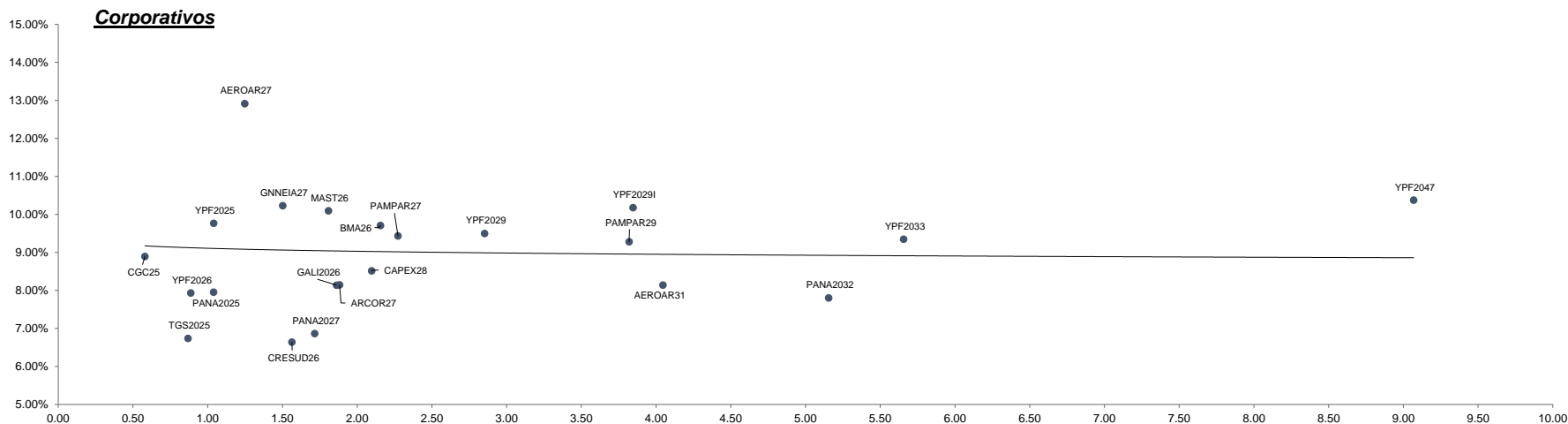
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	58.29	24.33%	23.01%	09-jul-24	1.000%	Sem.	58.46%	1.87	\$ 2,635.03	59.14	-1.44%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	56.91	22.98%	21.79%	09-jul-24	0.750%	Sem.	57.04%	2.07	\$ 16,090.61	58.04	-1.95%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	43.96	17.84%	17.11%	09-jul-24	3.625%	Sem.	44.77%	5.62	\$ 20,501.72	46.01	-4.46%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	47.70	18.69%	17.89%	09-jul-24	4.250%	Sem.	48.59%	4.52	\$ 11,405.07	51.00	-6.47%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	41.11	17.38%	16.69%	09-jul-24	3.500%	Sem.	41.93%	5.52	\$ 10,482.11	43.91	-6.38%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	45.58	17.51%	16.80%	09-jul-24	3.625%	Sem.	46.37%	4.64	\$ 2,092.00	47.90	-4.84%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	56.69	26.18%	26.18%	09-jul-24	1.000%	Sem.	56.46%	2.09	\$ 2,194.28	56.63	0.11%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	55.64	24.35%	24.35%	09-jul-24	0.750%	Sem.	55.47%	2.25	\$ 13,517.56	56.04	-0.71%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	44.83	18.10%	18.10%	09-jul-24	3.625%	Sem.	44.18%	5.69	\$ 19,069.87	46.62	-3.84%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	44.83	20.99%	20.99%	09-jul-24	4.250%	Sem.	44.07%	4.54	\$ 7,216.66	46.62	-3.84%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	41.91	20.99%	17.66%	09-jul-24	3.500%	Sem.	41.32%	5.72	\$ 1,500.11	43.62	-3.92%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	54.51	27.02%	27.02%	09-jul-24	0.500%	Sem.	54.60%	1.84	\$ 90.39	54.86	-0.64%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	53.32	24.75%	24.75%	09-jul-24	0.125%	Sem.	53.34%	2.03	\$ 1,165.59	54.55	-2.25%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	40.63	18.15%	18.15%	09-jul-24	2.500%	Sem.	41.23%	5.73	\$ 298.80	41.57	-2.26%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	42.54	19.77%	19.77%	09-jul-24	3.750%	Sem.	43.40%	4.52	\$ 809.34	44.61	-4.64%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	37.26	18.19%	18.19%	09-jul-24	3.000%	Sem.	38.01%	5.55	\$ 1,572.60	38.82	-4.02%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	40.91	18.87%	18.87%	09-jul-24	2.500%	Sem.	41.50%	4.58	\$ 248.13	43.04	-4.95%
Banco Central USD														
BOPREAL Serie 1A	BPOA7	30-abr-25	100.00%	87.79	24.49%	23.15%	31-oct-24	5.000%	Sem.	42%	0.72	\$ 996.00	87.87	-0.09%
BOPREAL Serie 2	BPJ25	30-jun-25	100.00%	93.32	12.00%	11.66%	31-jul-24	0.000%	Sem.	79%	0.54	\$ 1,494.00	92.42	0.97%
BOPREAL Serie 1B	BPOB7	30-abr-26	100.00%	78.50	21.50%	20.45%	31-oct-24	5.000%	Sem.	38%	1.49	\$ 996.00	79.06	-0.71%
BOPREAL Serie 3	BPY26	31-may-26	100.00%	77.64	20.23%	19.30%	31-ago-24	3.000%	Sem.	0%	1.53	\$ 892.00	78.86	-1.55%
BOPREAL Serie 1C	BPOC7	30-abr-27	100.00%	70.83	20.48%	19.52%	31-oct-24	5.000%	Sem.	34%	2.21	\$ 1,494.00	73.30	-3.37%
BOPREAL Serie 1D	BPOD7	31-oct-27	100.00%	70.05	19.80%	18.90%	31-oct-24	5.000%	Sem.	69%	2.38	\$ 1,494.00	71.25	-1.68%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	98.17%	45.84	26.97%	25.36%	01-sep-24	6.625%	Sem.	45.09%	3.22	\$ 6,086.54	45.42	0.92%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	39.79	23.09%	21.90%	01-sep-24	5.875%	Sem.	39.23%	4.78	\$ 770.00	37.47	6.19%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	36.22	23.80%	22.53%	01-sep-24	5.250%	Sem.	35.75%	4.82	\$ 150.00	34.74	4.26%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	98.31	8.63%	8.45%	01-dic-24	7.500%	Sem.	98.31%	1.79	\$ 890.00	100.51	-2.19%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	93.71	16.71%	16.06%	10-jun-24	3.000%	Sem.	93.91%	0.65	\$ 452.67	91.52	2.39%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	82.80	17.24%	16.56%	01-dic-24	3.000%	Sem.	82.81%	1.91	\$ 494.00	79.14	4.62%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	75.38	16.11%	15.51%	01-ago-24	3.000%	Sem.	75.95%	3.06	\$ 433.00	73.33	2.80%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	77.99	24.60%	23.25%	29-sep-24	Step-up	Sem.	78.27%	1.38	\$ -	76.35	2.15%
Mendoza 2029	PMM29	19-mar-29	76.92%	84.83	13.72%	13.28%	19-sep-24	2.750%	Sem.	85.01%	2.05	\$ 432.31	81.13	4.56%
Chubut 2026	BOGAR26	26-jul-26	37.50%	89.93	19.17%	17.93%	26-jul-24	7.750%	Trim.	90.01%	1.00	\$ 243.75	89.86	0.08%
Neuquen 2030 abr	NEU30A	27-abr-30	92.31%	84.44	13.83%	13.38%	27-oct-24	2.500%	Sem.	84.55%	2.45	\$ 337.85	82.70	2.10%
Santa Fe 2027	SFE27	01-nov-27	100.00%	87.67	13.52%	13.09%	01-nov-24	6.900%	Sem.	87.75%	2.05	\$ 250.00	86.89	0.90%
Rio Negro 2028	PRN28	10-mar-28	88.89%	67.17	34.39%	31.85%	10-sep-24	2.750%	Sem.	67.69%	1.35	\$ 200.00	61.03	10.06%
Tierra del fuego 2027	FUE27	17-abr-27	43.00%	91.15	16.40%	15.48%	17-jul-24	8.950%	Trim.	91.25%	1.36	\$ 88.21	90.36	0.87%

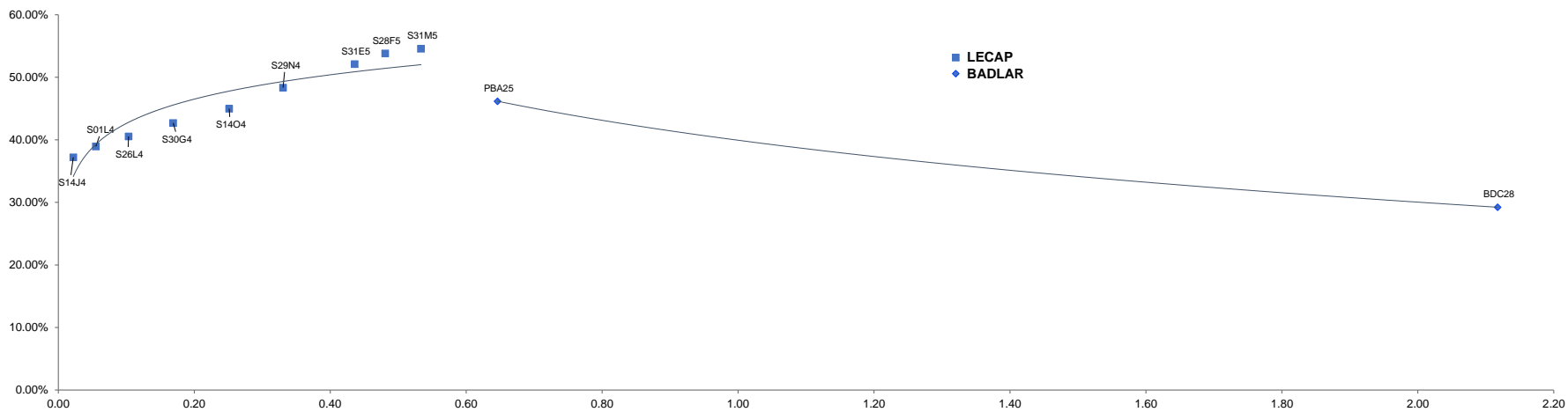


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/4	MoM
Corporativos														
Alimentos y bebidas														
Cresud 2026	CRESUD26	03-mar-26	100.00%	102.39	6.64%	6.53%	03-jul-24	8.000%	Sem.	102.31%	1.56	\$ 70.57	-	-
Mastellone 2026	MAST26	30-jun-26	100.00%	102.23	10.10%	9.74%	30-jun-24	10.950%	Sem.	102.19%	1.81	\$ 110.87	-	-
Arcor 2027	ARCOR27	09-oct-27	100.00%	100.46	8.15%	7.99%	09-oct-24	8.250%	Sem.	100.45%	1.88	\$ 127.94	100.58	-0.12%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	100.47	8.14%	7.98%	19-jul-24	8.250%	Sem.	100.46%	1.86	\$ 250.00	99.91	0.56%
Banco Macro 2026	BMA26	04-nov-26	100.00%	94.16	9.71%	9.48%	04-nov-24	6.750%	Sem.	94.19%	2.16	\$ 400.00	93.52	0.68%
Petróleo y Gas														
Cia Gral de Combustible 2025	CGC25	08-mar-25	46.80%	100.40	8.89%	8.70%	08-sep-24	9.500%	Sem.	100.39%	0.58	\$ 140.40	100.44	-0.04%
Transportadora Gas del Sur 2025	TGS2025	02-may-25	100.00%	96.26	6.74%	6.63%	04-nov-24	6.750%	Sem.	100.00%	0.87	\$ 500.00	-	-
Panamerican Energy 2025	PANA2025	21-jul-25	100.00%	99.39	7.95%	7.80%	23-jul-24	7.250%	Sem.	99.41%	1.04	\$ 105.15	-	-
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	104.12	6.87%	6.75%	30-oct-24	9.125%	Sem.	104.08%	1.72	\$ 300.00	103.43	0.67%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	95.97	9.43%	9.22%	24-jul-24	7.500%	Sem.	96.08%	2.27	\$ 750.00	95.16	0.85%
Capex 2028	CAPEX28	25-ago-28	100.00%	101.89	8.52%	8.34%	25-ago-24	9.250%	Sem.	101.84%	2.10	\$ 239.00	100.40	1.48%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	100.13	9.28%	9.08%	15-oct-24	9.125%	Sem.	100.13%	3.82	\$ 292.53	99.75	0.38%
YPF 2025	YPF2025	28-jul-25	100.00%	98.84	9.77%	9.54%	28-jul-24	8.500%	Sem.	98.87%	1.04	\$ 1,500.00	97.79	1.07%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	53.85%	101.11	7.93%	7.71%	12-ago-24	4.000%	Trim.	101.10%	0.89	\$ 417.48	100.54	0.57%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	99.07	9.50%	9.28%	30-jun-24	9.000%	Sem.	99.10%	2.85	\$ 747.00	98.98	0.09%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	94.31	10.18%	9.93%	27-jun-24	8.500%	Sem.	94.52%	3.85	\$ 500.00	94.18	0.14%
Panamerican Energy 2032	PANA2032	30-abr-32	100.00%	104.39	7.80%	7.66%	30-oct-24	8.500%	Sem.	104.36%	5.15	\$ 400.00	-	-
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	88.20	9.35%	9.14%	30-sep-24	7.000%	Sem.	88.35%	5.66	\$ 575.00	86.90	1.50%
YPF 2047	YPF2047	15-dic-47	100.00%	72.07	10.38%	10.12%	15-jun-24	7.000%	Sem.	72.97%	9.07	\$ 750.00	73.00	-1.27%
Utilidades														
Genneia 2027	GNNEIA27	02-sep-27	70.00%	98.04	10.23%	9.98%	02-sep-24	8.750%	Sem.	98.08%	1.50	\$ 256.28	-	-
Otros														
Telecom 2025	TECO25	06-ago-25	67.00%	96.26	15.02%	14.50%	06-ago-24	8.500%	Trim.	96.36%	0.60	\$ 260.54	-	-
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	45.83%	96.26	12.92%	12.33%	01-ago-24	9.375%	Trim.	96.29%	1.25	\$ 140.25	95.62	0.67%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	102.38	8.14%	7.90%	01-ago-24	8.500%	Trim.	102.36%	4.05	\$ 64.00	99.85	2.53%



Curva Pesos



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