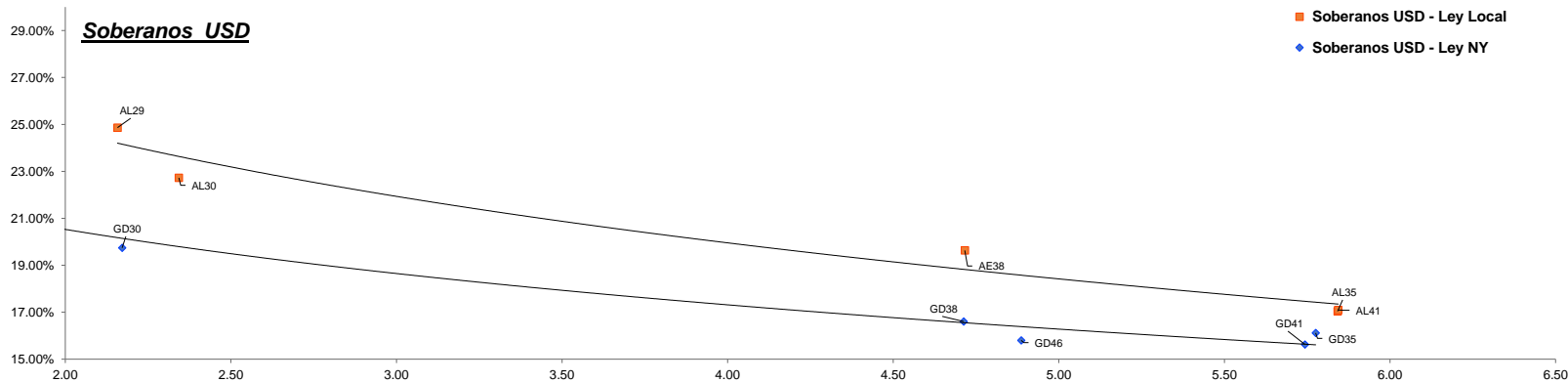


Fixed Income Research

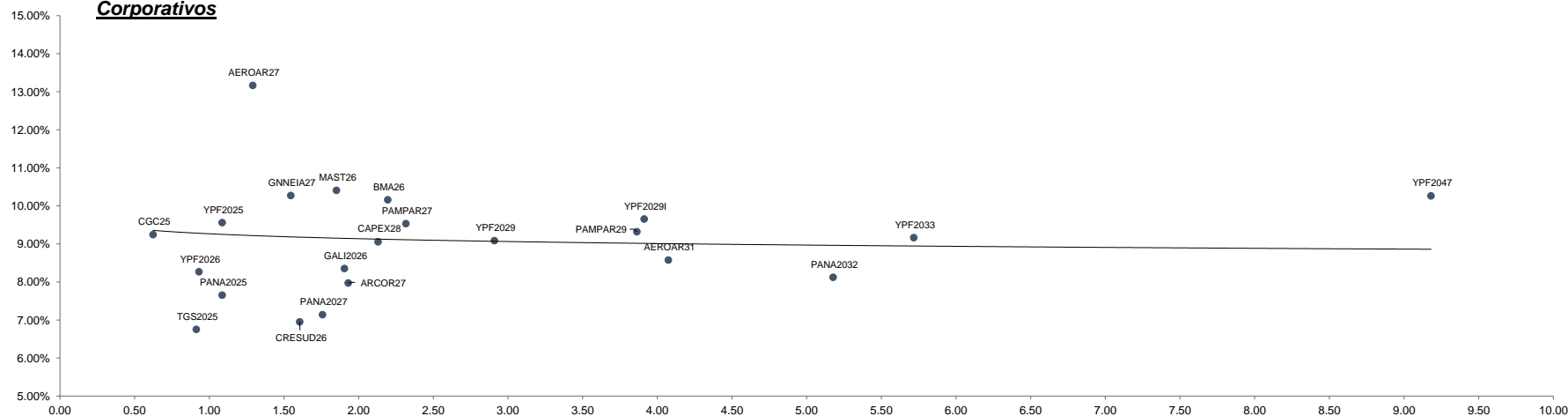
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	60.25	22.20%	21.09%	09-jul-24	1.000%	Sem.	60.39%	1.95	\$ 2,635.03	59.14	1.88%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	59.22	20.72%	19.74%	09-jul-24	0.750%	Sem.	59.33%	2.17	\$ 16,090.61	58.04	2.03%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	46.47	16.76%	16.12%	09-jul-24	3.625%	Sem.	47.16%	5.78	\$ 20,501.72	46.01	1.00%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	50.69	17.29%	16.61%	09-jul-24	4.250%	Sem.	51.43%	4.71	\$ 11,405.07	51.00	-0.61%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	43.67	16.24%	15.63%	09-jul-24	3.500%	Sem.	44.37%	5.74	\$ 10,482.11	43.91	-0.55%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	47.77	16.43%	15.80%	09-jul-24	3.625%	Sem.	48.44%	4.89	\$ 2,092.00	47.90	-0.27%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	57.51	24.86%	24.86%	09-jul-24	1.000%	Sem.	57.30%	2.16	\$ 2,194.28	56.63	1.55%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	56.97	22.73%	22.73%	09-jul-24	0.750%	Sem.	56.82%	2.34	\$ 13,517.56	56.04	1.66%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	47.06	17.04%	17.04%	09-jul-24	3.625%	Sem.	46.46%	5.84	\$ 19,069.87	46.62	0.94%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	47.06	19.63%	19.63%	09-jul-24	4.250%	Sem.	46.35%	4.72	\$ 7,216.66	46.62	0.94%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	42.87	19.63%	17.09%	09-jul-24	3.500%	Sem.	42.34%	5.84	\$ 1,500.11	43.62	-1.72%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	55.27	25.73%	25.73%	09-jul-24	0.500%	Sem.	55.35%	1.90	\$ 90.39	54.86	0.75%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	54.50	23.21%	23.21%	09-jul-24	0.125%	Sem.	54.52%	2.11	\$ 1,165.59	54.55	-0.09%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	41.55	17.66%	17.66%	09-jul-24	2.500%	Sem.	42.07%	5.83	\$ 298.80	41.57	-0.05%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	44.45	18.72%	18.72%	09-jul-24	3.750%	Sem.	45.19%	4.67	\$ 809.34	44.61	-0.36%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	38.79	17.40%	17.40%	09-jul-24	3.000%	Sem.	39.44%	5.71	\$ 1,572.60	38.82	-0.08%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	42.86	17.70%	17.70%	09-jul-24	2.500%	Sem.	43.37%	4.82	\$ 248.13	43.04	-0.42%
Banco Central USD														
BOPREAL Serie 1A	BPOA7	30-abr-25	100.00%	88.45	22.15%	21.04%	31-oct-24	5.000%	Sem.	48%	0.77	\$ 996.00	87.87	0.66%
BOPREAL Serie 2	BPJ25	30-jun-25	100.00%	94.49	9.01%	8.82%	31-jul-24	0.000%	Sem.	80%	0.60	\$ 1,494.00	92.42	2.24%
BOPREAL Serie 1B	BPOB7	30-abr-26	100.00%	79.54	20.04%	19.12%	31-oct-24	5.000%	Sem.	43%	1.55	\$ 996.00	79.06	0.61%
BOPREAL Serie 3	BPY26	31-may-26	100.00%	79.18	18.25%	17.49%	31-ago-24	3.000%	Sem.	0%	1.59	\$ 892.00	78.86	0.41%
BOPREAL Serie 1C	BPOC7	30-abr-27	100.00%	71.59	19.61%	18.73%	31-oct-24	5.000%	Sem.	39%	2.26	\$ 1,494.00	73.30	-2.33%
BOPREAL Serie 1D	BPOD7	31-oct-27	100.00%	69.78	19.61%	18.73%	31-oct-24	5.000%	Sem.	68%	2.42	\$ 1,494.00	71.25	-2.06%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	98.17%	46.99	25.75%	24.28%	01-sep-24	6.625%	Sem.	46.36%	3.36	\$ 6,086.54	45.42	3.46%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	40.18	22.65%	21.49%	01-sep-24	5.875%	Sem.	39.71%	4.87	\$ 770.00	37.47	7.23%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	36.02	23.70%	22.44%	01-sep-24	5.250%	Sem.	35.64%	4.87	\$ 150.00	34.74	3.68%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	101.38	6.84%	6.72%	01-jun-24	7.500%	Sem.	101.33%	1.79	\$ 890.00	100.51	0.87%
Cordoba 2025	PDCAR25	10-dic-25	66.67%	92.73	17.70%	16.98%	10-jun-24	3.000%	Sem.	92.94%	0.69	\$ 452.67	91.52	1.32%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	80.76	18.39%	17.61%	01-jun-24	3.000%	Sem.	81.37%	1.86	\$ 494.00	79.14	2.05%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	74.72	16.32%	15.70%	01-ago-24	3.000%	Sem.	75.22%	3.10	\$ 433.00	73.33	1.90%
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	77.59	24.52%	23.18%	29-sep-24	Step-up	Sem.	77.80%	1.43	\$ -	76.35	1.62%
Mendoza 2029	PMM29	19-mar-29	76.92%	82.34	15.09%	14.56%	19-sep-24	2.750%	Sem.	82.50%	2.06	\$ 432.31	81.13	1.49%
Chubut 2026	BOGAR26	26-jul-26	37.50%	89.36	19.41%	18.14%	26-jul-24	7.750%	Trim.	89.41%	1.04	\$ 243.75	89.86	-0.56%
Neuquen 2030 abr	NEU30A	27-abr-30	92.31%	84.26	13.82%	13.37%	27-oct-24	2.500%	Sem.	84.32%	2.49	\$ 337.85	82.70	1.89%
Santa Fe 2027	SFE27	01-nov-27	100.00%	87.52	13.49%	13.07%	01-nov-24	6.900%	Sem.	87.56%	2.10	\$ 250.00	86.89	0.73%
Rio Negro 2028	PRN28	10-mar-28	88.89%	66.31	34.69%	32.11%	10-sep-24	2.750%	Sem.	66.74%	1.39	\$ 200.00	61.03	8.65%
Tierra del fuego 2027	FUE27	17-abr-27	43.00%	90.84	16.47%	15.54%	17-jul-24	8.950%	Trim.	90.91%	1.41	\$ 88.21	90.36	0.53%



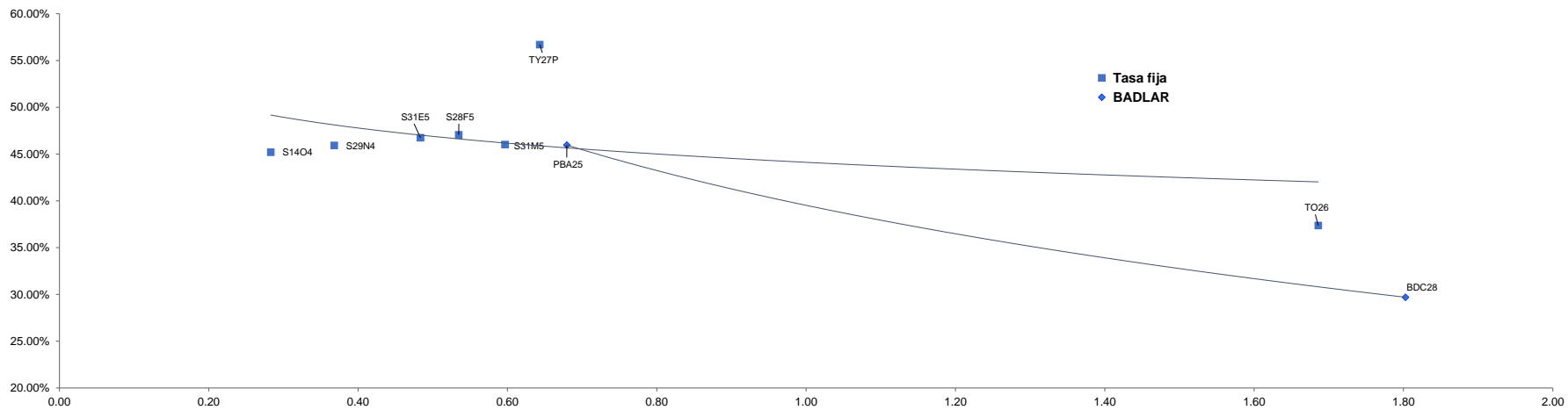
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/4	MoM
Corporativos														
Alimentos y bebidas														
Cresud 2026	CRESUD26	03-mar-26	100.00%	101.94	6.95%	6.83%	03-jul-24	8.000%	Sem.	101.88%	1.61	\$ 70.57	-	-
Mastellone 2026	MAST26	30-jun-26	100.00%	101.73	10.41%	10.02%	30-jun-24	10.950%	Sem.	101.71%	1.85	\$ 110.87	-	-
Arcor 2027	ARCOR27	09-oct-27	100.00%	100.81	7.97%	7.82%	09-oct-24	8.250%	Sem.	100.80%	1.93	\$ 127.94	100.58	0.23%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	100.08	8.35%	8.18%	19-jul-24	8.250%	Sem.	100.08%	1.90	\$ 250.00	99.91	0.17%
Banco Macro 2026	BMA26	04-nov-26	100.00%	93.19	10.16%	9.91%	04-nov-24	6.750%	Sem.	93.21%	2.19	\$ 400.00	93.52	-0.35%
Petróleo y Gas														
Cia Gral de Combustible 2025	CGC25	08-mar-25	46.80%	100.23	9.24%	9.04%	08-sep-24	9.500%	Sem.	100.23%	0.62	\$ 140.40	100.44	-0.21%
Transportadora Gas del Sur 2025	TGS2025	02-may-25	100.00%	95.87	6.75%	6.64%	04-nov-24	6.750%	Sem.	100.00%	0.91	\$ 500.00	-	-
Panamerican Energy 2025	PANA2025	21-jul-25	100.00%	99.69	7.65%	7.51%	23-jul-24	7.250%	Sem.	99.70%	1.09	\$ 105.15	-	-
Panamerican Energy 2027	PANAPAR27	30-abr-27	100.00%	103.74	7.14%	7.02%	30-oct-24	9.125%	Sem.	103.72%	1.76	\$ 300.00	103.43	0.30%
Pampa Energía 2027	PAMPAR27	24-ene-27	100.00%	95.70	9.53%	9.31%	24-jul-24	7.500%	Sem.	95.80%	2.32	\$ 750.00	95.16	0.57%
Capex 2028	CAPEX28	25-ago-28	100.00%	100.79	9.05%	8.86%	25-ago-24	9.250%	Sem.	100.77%	2.13	\$ 239.00	100.40	0.39%
Pampa Energía 2029	PAMPAR29	15-abr-29	100.00%	100.01	9.32%	9.11%	15-oct-24	9.125%	Sem.	100.01%	3.86	\$ 292.53	99.75	0.26%
YPF 2025	YPF2025	28-jul-25	100.00%	99.02	9.56%	9.34%	28-jul-24	8.500%	Sem.	99.04%	1.09	\$ 1,500.00	97.79	1.26%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	53.85%	100.88	8.27%	8.02%	12-ago-24	4.000%	Trim.	100.88%	0.93	\$ 417.48	100.54	0.34%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	100.25	9.08%	8.89%	30-jun-24	9.000%	Sem.	100.24%	2.91	\$ 747.00	98.98	1.28%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	96.20	9.65%	9.43%	27-jun-24	8.500%	Sem.	96.32%	3.91	\$ 500.00	94.18	2.14%
Panamerican Energy 2032	PANA2032	30-abr-32	100.00%	102.77	8.12%	7.96%	30-oct-24	8.500%	Sem.	102.76%	5.18	\$ 400.00	-	-
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	89.06	9.16%	8.96%	30-sep-24	7.000%	Sem.	89.16%	5.72	\$ 575.00	86.90	2.49%
YPF 2047	YPF2047	15-dic-47	100.00%	72.83	10.26%	10.01%	15-jun-24	7.000%	Sem.	73.62%	9.18	\$ 750.00	73.00	-0.23%
Utilidades														
Genneia 2027	GNNEIA27	02-sep-27	70.00%	97.94	10.27%	10.02%	02-sep-24	8.750%	Sem.	97.98%	1.55	\$ 256.28	-	-
Otros														
Telecom 2025	TECO25	06-ago-25	67.00%	95.87	15.28%	14.73%	06-ago-24	8.500%	Trim.	95.97%	0.64	\$ 260.54	-	-
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	45.83%	95.87	13.17%	12.56%	01-ago-24	9.375%	Trim.	95.89%	1.29	\$ 140.25	95.62	0.26%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	100.71	8.57%	8.31%	01-ago-24	8.500%	Trim.	100.71%	4.07	\$ 64.00	99.85	0.86%

Corporativos



Curva Pesos



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