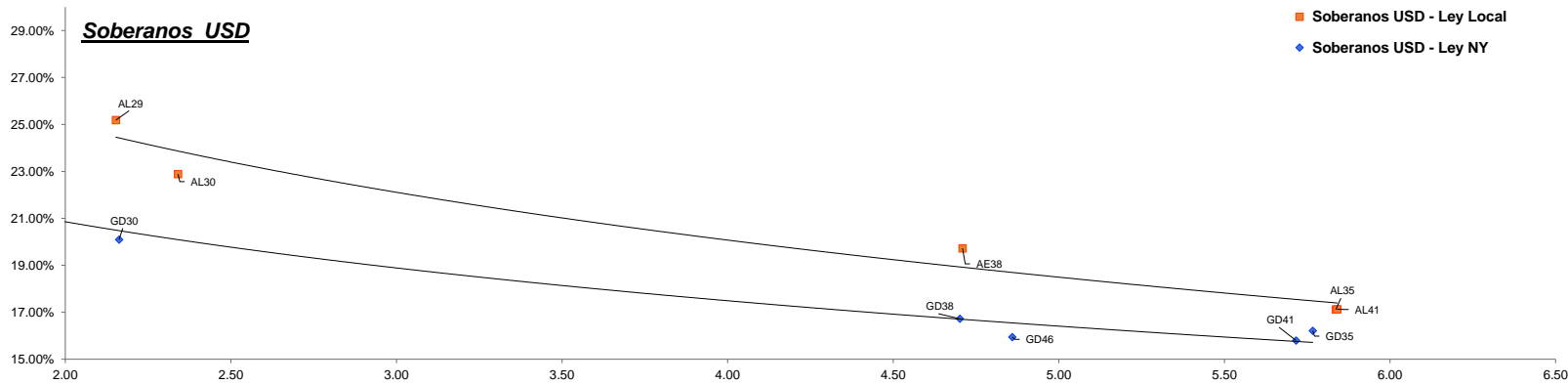


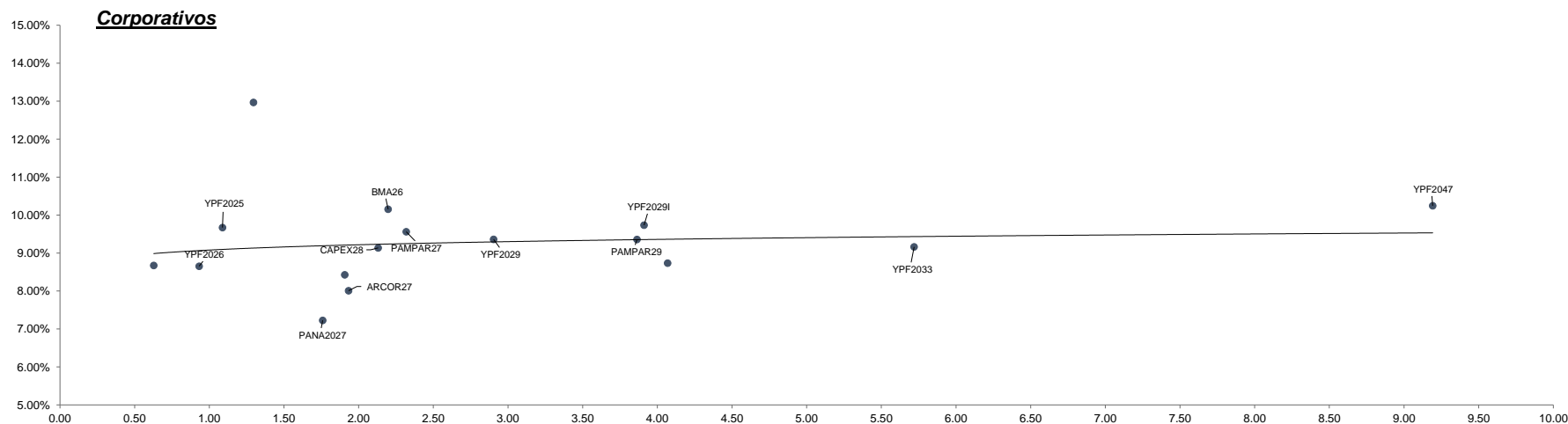
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	59.77	22.57%	21.42%	09-jul-24	1.000%	Sem.	59.91%	1.95	\$ 2,635.03	59.14	1.07%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	58.69	21.10%	20.09%	09-jul-24	0.750%	Sem.	58.80%	2.16	\$ 16,090.61	58.04	1.12%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	46.19	16.87%	16.21%	09-jul-24	3.625%	Sem.	46.87%	5.77	\$ 20,501.72	46.01	0.39%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	50.38	17.42%	16.72%	09-jul-24	4.250%	Sem.	51.12%	4.70	\$ 11,405.07	51.00	-1.22%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	43.21	16.42%	15.80%	09-jul-24	3.500%	Sem.	43.91%	5.72	\$ 10,482.11	43.91	-1.59%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	47.41	16.58%	15.94%	09-jul-24	3.625%	Sem.	48.08%	4.86	\$ 2,092.00	47.90	-1.02%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	57.12	25.18%	25.18%	09-jul-24	1.000%	Sem.	56.92%	2.15	\$ 2,194.28	56.63	0.87%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	56.75	22.88%	22.88%	09-jul-24	0.750%	Sem.	56.60%	2.34	\$ 13,517.56	56.04	1.27%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	46.85	17.12%	17.12%	09-jul-24	3.625%	Sem.	46.25%	5.84	\$ 19,069.87	46.62	0.49%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	46.85	19.72%	19.72%	09-jul-24	4.250%	Sem.	46.15%	4.71	\$ 7,216.66	46.62	0.49%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	42.77	19.72%	17.13%	09-jul-24	3.500%	Sem.	42.24%	5.84	\$ 1,500.11	43.62	-1.95%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	55.29	25.68%	25.68%	09-jul-24	0.500%	Sem.	55.37%	1.90	\$ 90.39	54.86	0.78%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	54.32	23.34%	23.34%	09-jul-24	0.125%	Sem.	54.34%	2.11	\$ 1,165.59	54.55	-0.42%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	41.50	17.67%	17.67%	09-jul-24	2.500%	Sem.	42.02%	5.83	\$ 298.80	41.57	-0.17%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	44.52	18.68%	18.68%	09-jul-24	3.750%	Sem.	45.25%	4.68	\$ 809.34	44.61	-0.20%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	38.63	17.46%	17.46%	09-jul-24	3.000%	Sem.	39.28%	5.70	\$ 1,572.60	38.82	-0.49%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	42.88	17.68%	17.68%	09-jul-24	2.500%	Sem.	43.38%	4.83	\$ 248.13	43.04	-0.37%	
Banco Central USD															
BOPREAL Serie 1A	BPOA7	30-abr-25	100.00%	88.36	22.21%	21.10%	31-oct-24	5.000%	Sem.	48%	0.77	\$ 996.00	87.87	0.56%	
BOPREAL Serie 2	BPJ25	30-jun-25	100.00%	93.85	10.10%	9.86%	31-jul-24	0.000%	Sem.	80%	0.60	\$ 1,494.00	92.42	1.55%	
BOPREAL Serie 1B	BPOB7	30-abr-26	100.00%	79.38	20.14%	19.21%	31-oct-24	5.000%	Sem.	43%	1.55	\$ 996.00	79.06	0.40%	
BOPREAL Serie 3	BPY26	31-may-26	100.00%	78.04	19.21%	18.37%	31-ago-24	3.000%	Sem.	0%	1.58	\$ 892.00	78.86	-1.04%	
BOPREAL Serie 1C	BPOC7	30-abr-27	100.00%	70.95	19.99%	19.08%	31-oct-24	5.000%	Sem.	39%	2.26	\$ 1,494.00	73.30	-3.21%	
BOPREAL Serie 1D	BPOD7	31-oct-27	100.00%	69.03	20.04%	19.12%	31-oct-24	5.000%	Sem.	68%	2.42	\$ 1,494.00	71.25	-3.12%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	98.17%	46.62	26.00%	24.50%	01-sep-24	6.625%	Sem.	46.00%	3.34	\$ 6,086.54	45.42	2.64%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	40.05	22.71%	21.55%	01-sep-24	5.875%	Sem.	39.59%	4.87	\$ 770.00	37.47	6.89%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	35.76	23.85%	22.58%	01-sep-24	5.250%	Sem.	35.39%	4.86	\$ 150.00	34.74	2.94%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	101.19	6.94%	6.83%	01-jun-24	7.500%	Sem.	101.15%	1.79	\$ 890.00	100.51	0.68%	
Cordoba 2025	PDCAR25	10-dic-25	66.67%	92.69	17.73%	17.01%	10-jun-24	3.000%	Sem.	92.90%	0.69	\$ 452.67	91.52	1.28%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	80.69	18.43%	17.65%	01-jun-24	3.000%	Sem.	81.30%	1.86	\$ 494.00	79.14	1.96%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	74.44	16.44%	15.81%	01-ago-24	3.000%	Sem.	74.94%	3.10	\$ 433.00	73.33	1.51%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	77.63	24.46%	23.12%	29-sep-24	Step-up	Sem.	77.84%	1.43	\$ -	76.35	1.68%	
Mendoza 2029	PMM29	19-mar-29	76.92%	82.20	15.17%	14.63%	19-sep-24	2.750%	Sem.	82.36%	2.06	\$ 432.31	81.13	1.32%	
Chubut 2026	BOGAR26	26-jul-26	37.50%	89.38	19.36%	18.09%	26-jul-24	7.750%	Trim.	89.43%	1.05	\$ 243.75	89.86	-0.53%	
Neuquen 2030 abr	NEU30A	27-abr-30	92.31%	84.21	13.84%	13.39%	27-oct-24	2.500%	Sem.	84.27%	2.49	\$ 337.85	82.70	1.83%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	87.54	13.47%	13.05%	01-nov-24	6.900%	Sem.	87.58%	2.10	\$ 250.00	86.89	0.75%	
Rio Negro 2028	PRN28	10-mar-28	88.89%	66.35	34.59%	32.03%	10-sep-24	2.750%	Sem.	66.78%	1.39	\$ 200.00	61.03	8.72%	
Tierra del fuego 2027	FUE27	17-abr-27	43.00%	90.66	16.61%	15.67%	17-jul-24	8.950%	Trim.	90.73%	1.41	\$ 88.21	90.36	0.33%	

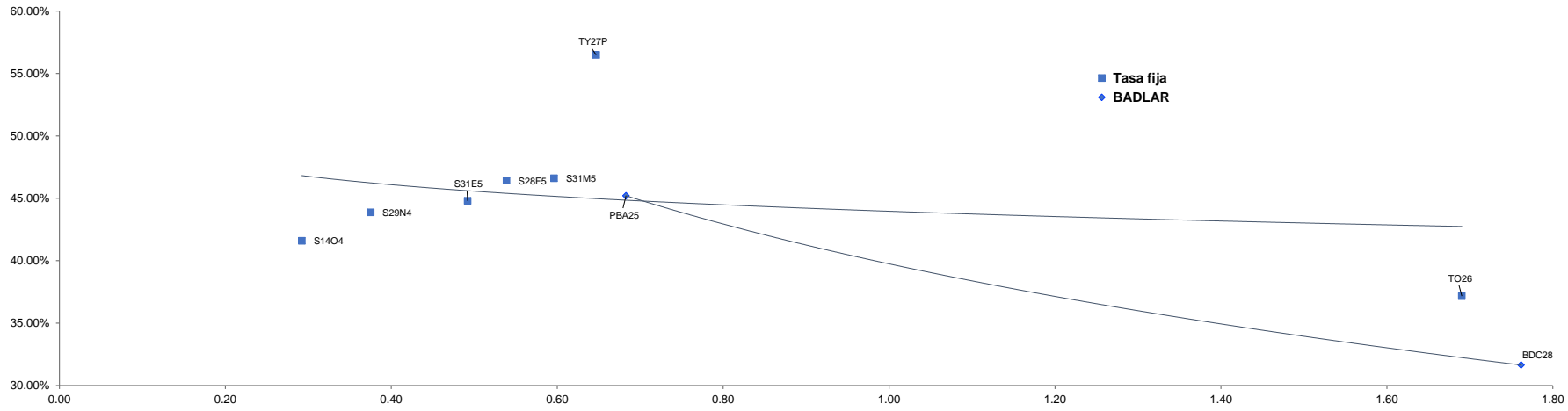


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/4	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	100.74	8.01%	7.85%	09-oct-24	8.250%	Sem.	100.73%	1.93	\$ 127.94	100.58	0.16%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	99.94	8.43%	8.26%	19-jul-24	8.250%	Sem.	99.94%	1.91	\$ 250.00	99.91	0.03%
Banco Macro 2026	BMA26	04-nov-26	100.00%	93.19	10.15%	9.91%	04-nov-24	6.750%	Sem.	93.21%	2.20	\$ 400.00	93.52	-0.35%
Petróleo y Gas														
Cia Gral de Combustible 2025	CGC25	08-mar-25	46.80%	100.58	8.67%	8.49%	08-sep-24	9.500%	Sem.	100.57%	0.63	\$ 140.40	100.44	0.14%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	103.59	7.23%	7.10%	30-oct-24	9.125%	Sem.	103.58%	1.76	\$ 300.00	103.43	0.15%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	95.63	9.56%	9.34%	24-jul-24	7.500%	Sem.	95.73%	2.32	\$ 750.00	95.16	0.49%
Capex 2028	CAPEX28	25-ago-28	100.00%	100.62	9.14%	8.94%	25-ago-24	9.250%	Sem.	100.61%	2.13	\$ 239.00	100.40	0.22%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	99.86	9.36%	9.15%	15-oct-24	9.125%	Sem.	99.86%	3.86	\$ 292.53	99.75	0.11%
YPF 2025	YPF2025	28-jul-25	100.00%	98.90	9.67%	9.45%	28-jul-24	8.500%	Sem.	98.93%	1.09	\$ 1,500.00	97.79	1.14%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	53.85%	100.54	8.65%	8.39%	12-ago-24	4.000%	Trim.	100.54%	0.93	\$ 417.48	100.54	0.00%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	99.46	9.36%	9.15%	30-jun-24	9.000%	Sem.	99.48%	2.90	\$ 747.00	98.98	0.48%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	95.89	9.74%	9.51%	27-jun-24	8.500%	Sem.	96.02%	3.91	\$ 500.00	94.18	1.82%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	89.07	9.16%	8.96%	30-sep-24	7.000%	Sem.	89.17%	5.72	\$ 575.00	86.90	2.50%
YPF 2047	YPF2047	15-dic-47	100.00%	72.93	10.25%	10.00%	15-jun-24	7.000%	Sem.	73.71%	9.19	\$ 750.00	73.00	-0.10%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	45.83%	96.09	12.97%	12.38%	01-ago-24	9.375%	Trim.	96.11%	1.30	\$ 140.25	95.62	0.49%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	100.09	8.74%	8.46%	01-ago-24	8.500%	Trim.	100.09%	4.07	\$ 64.00	99.85	0.24%



Curva Pesos



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