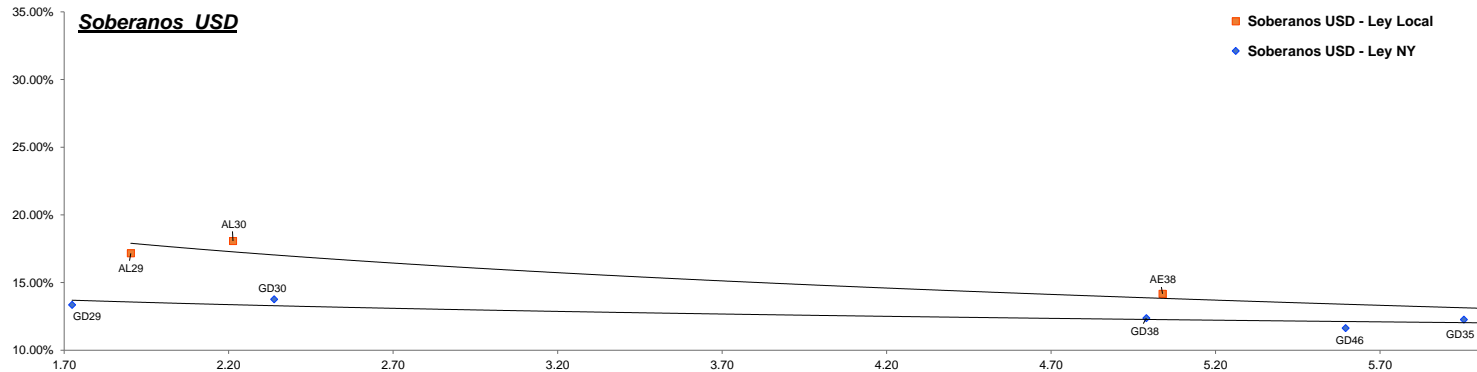


## Fixed Income Research

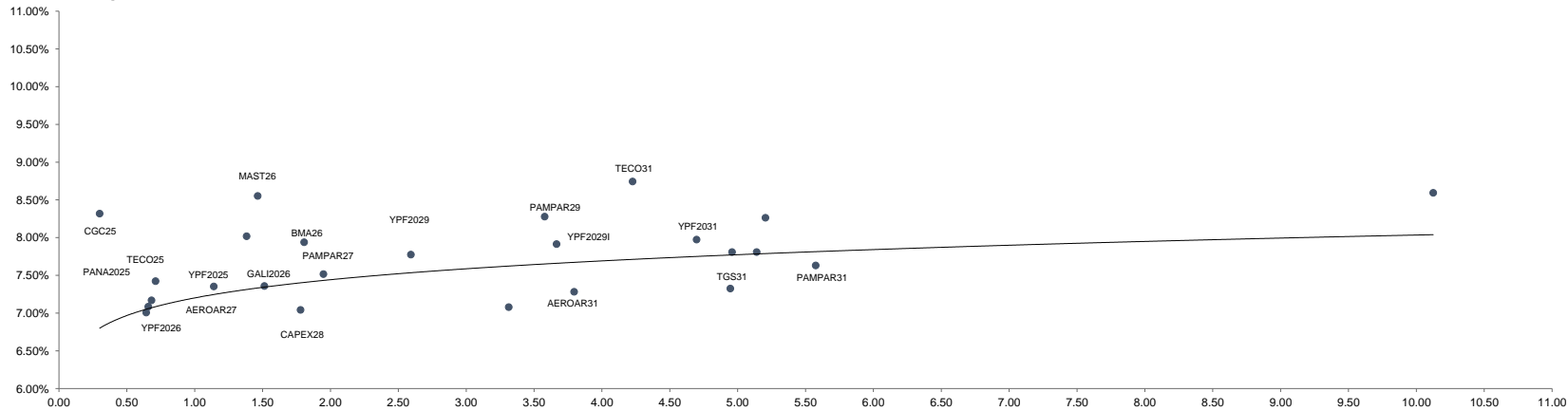
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31-oct	MoM
<b>Soberanos USD (cierre 08/11/2024)</b>														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	76.47	13.80%	13.35%	09-ene-25	1.000%	Sem.	77%	1.72	\$ 2,635.03	71.84	6.44%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	96.00%	71.92	14.24%	13.76%	09-ene-25	0.750%	Sem.	72%	2.34	\$ 15,446.99	67.34	6.80%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	60.72	12.64%	12.26%	09-ene-25	4.125%	Sem.	61%	5.95	\$ 20,501.72	55.40	9.60%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	65.13	12.75%	12.37%	09-ene-25	5.000%	Sem.	66%	4.99	\$ 11,405.07	59.89	8.75%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	56.61	12.39%	12.03%	09-ene-25	3.500%	Sem.	57%	6.16	\$ 10,482.11	51.49	9.94%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	61.96	11.98%	11.64%	09-ene-25	4.125%	Sem.	63%	5.60	\$ 2,092.00	57.43	7.89%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	71.94	17.16%	17.16%	09-ene-25	1.000%	Sem.	72%	1.90	\$ 1,394.90	69.59	3.38%
BONAR 2030 - step up	AL30	09-jul-30	96.00%	66.31	18.07%	18.07%	09-ene-25	0.750%	Sem.	66%	2.21	\$ 13,038.05	62.93	5.37%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	60.73	12.64%	12.64%	09-ene-25	4.125%	Sem.	61%	6.03	\$ 10,151.85	56.54	7.41%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	60.73	14.17%	14.17%	09-ene-25	5.000%	Sem.	61%	5.04	\$ 7,231.45	56.54	7.41%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	54.59	14.17%	12.99%	09-ene-25	3.500%	Sem.	55%	6.25	\$ 1,542.23	52.01	4.96%
<b>Soberanos Euros</b>														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	72.29	16.18%	16.18%	09-ene-25	0.500%	Sem.	72%	1.68	\$ 90.39	68.50	5.53%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	96.00%	68.63	15.17%	15.17%	09-ene-25	0.125%	Sem.	69%	2.08	\$ 1,118.97	64.33	6.68%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	55.24	13.30%	13.30%	09-ene-25	3.875%	Sem.	56%	5.98	\$ 298.80	50.32	9.78%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	58.93	13.63%	13.63%	09-ene-25	4.250%	Sem.	60%	5.00	\$ 809.34	54.71	7.71%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	51.44	13.23%	13.23%	09-ene-25	3.000%	Sem.	52%	6.15	\$ 1,572.60	47.60	8.07%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	55.06	13.31%	13.31%	09-ene-25	3.750%	Sem.	56%	5.38	\$ 248.13	51.78	6.33%
<b>Banco Central USD</b>														
BOPREAL Serie 1A	BPOA7	30-abr-25	100.00%	93.63	21.32%	20.29%	30-abr-25	5.000%	Sem.	94%	0.38	\$ 996.00	93.93	-0.32%
BOPREAL Serie 2	BPJ25	30-jun-25	66.67%	65.85	3.92%	3.92%	30-nov-24	0.000%	Mens.	99%	0.41	\$ 1,833.40	65.66	0.29%
BOPREAL Serie 1B	BPOB7	30-abr-26	100.00%	89.16	13.90%	13.44%	30-abr-25	5.000%	Sem.	89%	1.25	\$ 996.00	89.32	-0.18%
BOPREAL Serie 3	BPY26	31-may-26	100.00%	90.57	11.35%	11.04%	30-nov-24	3.000%	Sem.	91%	1.20	\$ 892.00	88.69	2.12%
BOPREAL Serie 1C	BPOC7	30-abr-27	100.00%	84.80	12.75%	12.37%	30-abr-25	5.000%	Sem.	85%	2.07	\$ 1,494.00	84.69	0.13%
BOPREAL Serie 1D	BPOD7	31-oct-27	100.00%	84.41	12.26%	11.91%	30-abr-25	5.000%	Sem.	84%	2.27	\$ 1,494.00	83.73	0.81%
<b>Provinciales</b>														
Buenos Aires 2037A	BA37D	01-sep-37	96.34%	63.33	17.46%	16.76%	01-mar-25	6.625%	Sem.	63%	4.00	\$ 5,973.08	58.08	9.04%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	55.07	16.58%	15.95%	01-mar-25	5.875%	Sem.	54%	5.38	\$ 770.00	51.33	7.29%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	45.88	19.18%	18.34%	01-mar-25	5.250%	Sem.	45%	5.21	\$ 150.00	42.57	7.78%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	103.19	5.33%	5.26%	01-dic-24	7.500%	Sem.	103%	1.40	\$ 890.00	102.95	0.23%
Cordoba 2025	PDCAR25	10-dic-25	50.00%	97.58	11.65%	11.33%	10-dic-24	3.000%	Sem.	98%	0.51	\$ 339.50	97.70	-0.12%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	93.76	11.20%	10.91%	01-dic-24	3.000%	Sem.	94%	1.56	\$ 494.00	93.52	0.26%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	91.07	10.22%	9.97%	01-feb-25	3.000%	Sem.	91%	2.90	\$ 433.00	88.47	2.94%
Ciudad de Córdoba 2027	CORO27	29-sep-27	75.00%	82.73	21.59%	20.54%	29-mar-25	Step-up	Sem.	83%	1.30	\$ 421.50	79.48	4.09%
Mendoza 2029	PMM29	19-mar-29	69.23%	91.09	10.52%	10.25%	19-mar-25	2.750%	Sem.	91%	1.99	\$ 389.08	91.08	0.01%
Chubut 2030	CHUBT30	26-jul-30	60.33%	96.15	10.27%	9.90%	27-ene-25	7.750%	Trim.	96%	0.47	\$ 392.17	95.67	0.50%
Neuquen 2030 (No Garant)	NEU30A	27-abr-30	84.62%	93.45	9.79%	9.56%	27-abr-25	2.500%	Sem.	93%	2.46	\$ 309.69	93.19	0.28%
Neuquen 2030 (Garant)	NEU30M	12-may-30	67.77%	102.61	7.79%	7.57%	12-feb-25	5.170%	Sem.	103%	2.46	\$ 243.63	102.68	-0.07%
Santa Fe 2027	SFE27	01-nov-27	100.00%	94.72	10.22%	9.97%	01-may-25	6.900%	Sem.	95%	1.74	\$ 250.00	94.49	0.24%
Rio Negro 2028	PRN28	10-mar-28	77.78%	84.33	18.52%	17.73%	10-mar-25	2.750%	Sem.	85%	1.46	\$ 175.00	85.41	-1.26%
Tierra del fuego 2027	FUE27	17-abr-27	37.00%	97.97	11.01%	10.58%	17-ene-25	8.950%	Trim.	98%	1.24	\$ 75.90	97.79	0.18%



## Fixed Income Research

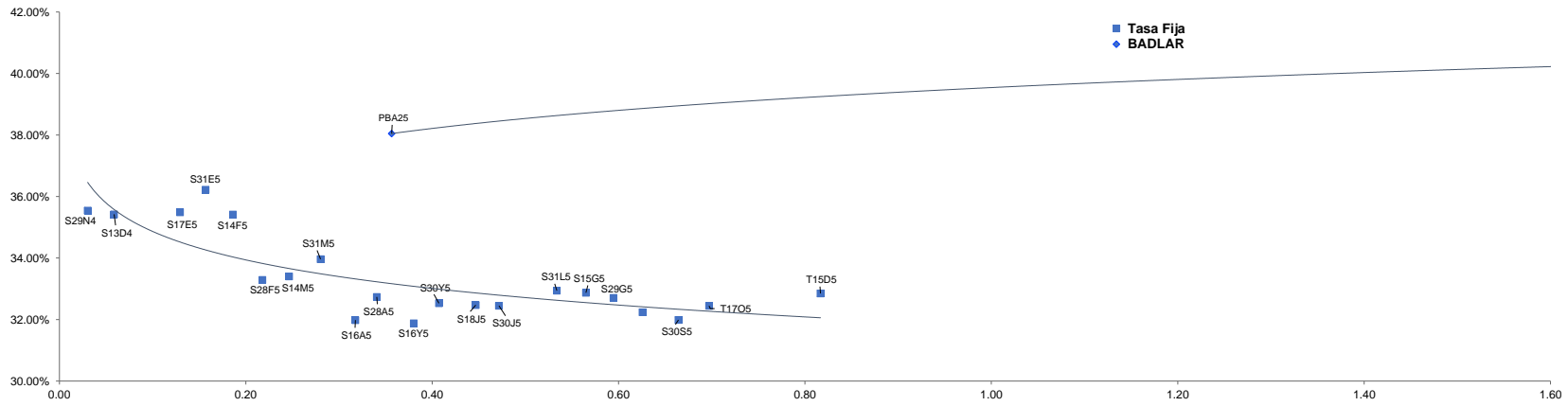
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31-oct	MoM
<b>Corporativos (cierre 08/11/2024)</b>														
<b>Alimentos y bebidas</b>														
Cresud 2026	CRESUD26	03-mar-26	100.00%	103.34	5.37%	5.30%	03-ene-25	8.000%	Sem.	103%	1.19	\$ 70.57	103.30	0.04%
Mastellone 2026	MAST26	30-jun-26	100.00%	104.00	8.55%	8.29%	30-dic-24	10.950%	Trim.	104%	1.46	\$ 110.87	104.27	-0.26%
Arcor 2027	ARCOR27	09-oct-27	85.72%	103.58	5.99%	5.90%	09-abr-25	8.250%	Sem.	104%	1.51	\$ 109.67	103.55	0.03%
<b>Bancos</b>														
Galicia 2026	GALI2026	19-jul-26	100.00%	101.07	7.36%	7.23%	20-ene-25	8.250%	Sem.	101%	1.51	\$ 250.00	101.03	0.04%
Banco Macro 2026	BMA26	04-nov-26	100.00%	97.94	7.94%	7.79%	04-may-25	6.750%	Sem.	98%	1.81	\$ 400.00	97.01	0.96%
Galicia 2028	GALI2028	10-oct-28	100.00%	102.63	7.08%	6.96%	10-abr-25	7.750%	Sem.	103%	3.31	\$ 325.00	101.41	1.20%
<b>Petróleo y Gas</b>														
Cia Gral de Combustible 2025	CGC25	08-mar-25	33.50%	100.40	8.32%	8.15%	08-mar-25	9.500%	Sem.	100%	0.30	\$ 68.44	100.53	-0.13%
Panamerican Energy 2025	PANA2025	21-jul-25	100.00%	100.21	7.01%	6.89%	21-ene-25	7.250%	Sem.	100%	0.64	\$ 105.15	100.28	-0.07%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	104.98	5.57%	5.49%	30-abr-25	9.125%	Sem.	105%	1.35	\$ 300.00	104.99	-0.01%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	100.16	7.52%	7.38%	24-ene-25	7.500%	Sem.	100%	1.95	\$ 750.00	100.07	0.09%
Capex 2028	CAPEX28	25-ago-28	100.00%	104.18	7.04%	6.92%	25-feb-25	9.250%	Sem.	104%	1.78	\$ 188.80	103.62	0.54%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	103.66	8.28%	8.11%	15-abr-25	9.125%	Sem.	104%	3.58	\$ 300.00	103.55	0.11%
YPF 2025	YPF2025	28-jul-25	100.00%	100.98	7.09%	6.96%	28-ene-25	8.500%	Sem.	101%	0.66	\$ 1,131.77	100.53	0.45%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	38.46%	101.27	7.42%	7.23%	12-feb-25	4.000%	Trim.	101%	0.71	\$ 298.20	100.80	0.47%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	103.63	7.78%	7.63%	30-dic-24	9.000%	Sem.	104%	2.59	\$ 747.00	103.33	0.29%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	102.73	7.92%	7.76%	27-dic-24	8.500%	Sem.	103%	3.67	\$ 500.00	101.78	0.93%
Transportadora Gas del Sur 2031	TGS31	24-jul-31	100.00%	104.24	7.81%	7.66%	24-ene-25	8.500%	Sem.	104%	4.96	\$ 490.00	103.89	0.34%
Pampa Energia 2031	PAMPAR31	10-sep-31	100.00%	101.46	7.81%	7.66%	10-mar-25	7.950%	Sem.	101%	5.14	\$ 410.00	100.45	1.01%
YPF 2031	YPF2031	10-sep-31	100.00%	104.44	7.97%	7.82%	11-mar-25	8.750%	Sem.	104%	4.70	\$ 500.00	102.40	1.99%
Panamerican Energy 2032	PANA2032	30-abr-32	100.00%	106.58	7.33%	7.20%	30-abr-25	8.500%	Sem.	107%	4.95	\$ 400.00	105.69	0.84%
YPF Luz 2032	YPFL2032	16-oct-32	100.00%	98.78	8.26%	8.10%	16-abr-25	7.875%	Sem.	99%	5.20	\$ 420.00	98.42	0.37%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	97.23	7.63%	7.49%	30-mar-25	7.000%	Sem.	97%	5.58	\$ 575.65	96.77	0.48%
YPF 2047	YPF2047	15-dic-47	100.00%	85.58	8.59%	8.42%	15-dic-24	7.000%	Sem.	86%	10.12	\$ 750.00	84.08	1.78%
<b>Utilidades</b>														
Genneia 2027	GNNEIA27	02-sep-27	60.00%	101.22	8.02%	7.86%	02-mar-25	8.750%	Sem.	101%	1.38	\$ 219.67	101.19	0.03%
<b>Otros</b>														
Telecom 2025	TECO25	06-ago-25	34.00%	100.96	7.17%	7.05%	06-feb-25	8.500%	Sem.	101%	0.68	\$ 112.37	100.73	0.23%
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	37.50%	99.65	7.35%	7.16%	03-feb-25	9.375%	Trim.	100%	1.14	\$ 114.75	99.65	0.00%
Telecom 2031	TECO31	18-jul-31	100.00%	104.05	8.74%	8.66%	18-ene-25	9.500%	Sem.	104%	4.23	\$ 617.22	103.56	0.47%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	105.44	7.28%	7.09%	01-feb-25	8.500%	Trim.	105%	3.80	\$ 272.95	104.49	0.91%

### Corporativos





**Curva Pesos**



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