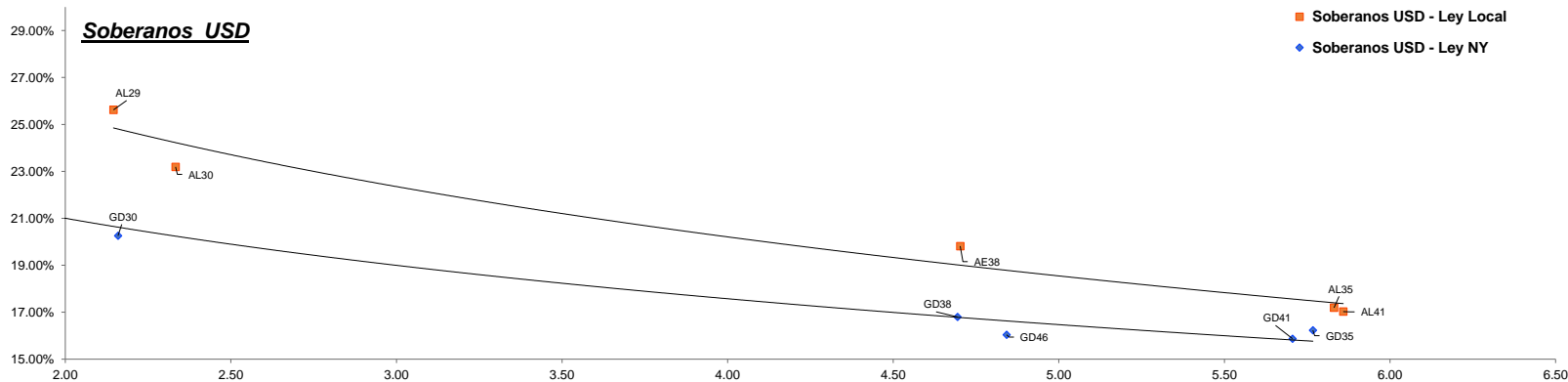


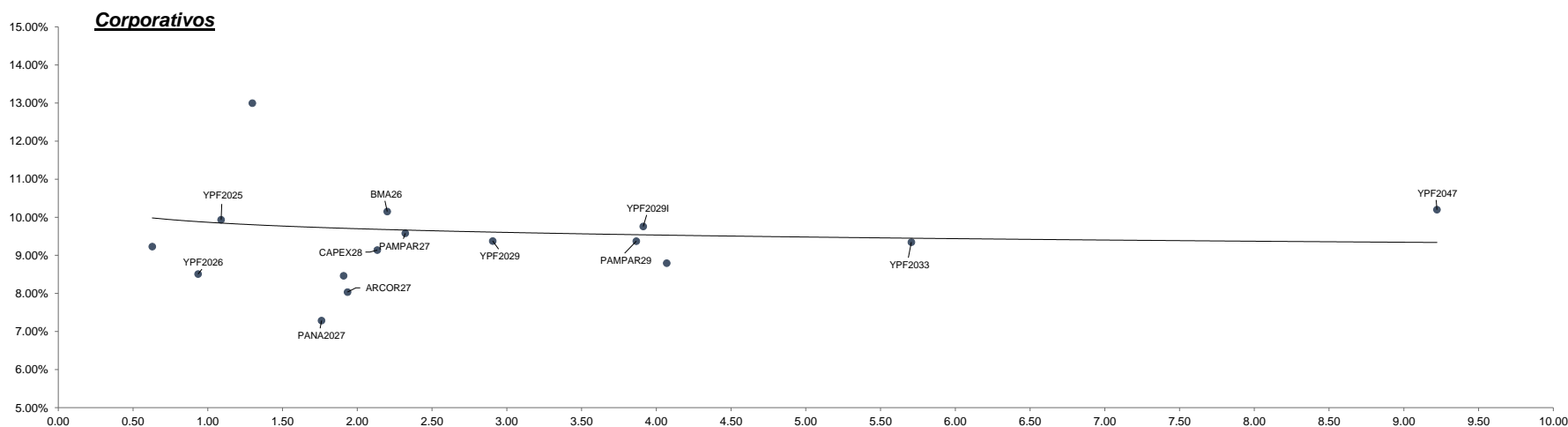
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30-abr	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	59.56	22.72%	21.56%	09-jul-24	1.000%	Sem.	59.70%	1.95	\$ 2,635.03	59.14	0.71%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	58.43	21.28%	20.26%	09-jul-24	0.750%	Sem.	58.54%	2.16	\$ 16,090.61	58.04	0.67%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	46.13	16.89%	16.23%	09-jul-24	3.625%	Sem.	46.81%	5.77	\$ 20,501.72	46.01	0.26%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	50.17	17.50%	16.80%	09-jul-24	4.250%	Sem.	50.91%	4.69	\$ 11,405.07	51.00	-1.63%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	43.00	16.50%	15.87%	09-jul-24	3.500%	Sem.	43.70%	5.71	\$ 10,482.11	43.91	-2.07%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	47.17	16.68%	16.04%	09-jul-24	3.625%	Sem.	47.84%	4.84	\$ 2,092.00	47.90	-1.52%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	56.61	25.62%	25.62%	09-jul-24	1.000%	Sem.	56.41%	2.15	\$ 2,194.28	56.63	-0.04%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	56.35	23.19%	23.19%	09-jul-24	0.750%	Sem.	56.20%	2.33	\$ 13,517.56	56.04	0.55%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	46.64	17.19%	17.19%	09-jul-24	3.625%	Sem.	46.05%	5.83	\$ 19,069.87	46.62	0.04%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	46.64	19.82%	19.82%	09-jul-24	4.250%	Sem.	45.95%	4.70	\$ 7,216.66	46.62	0.04%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	42.99	19.82%	17.03%	09-jul-24	3.500%	Sem.	42.47%	5.86	\$ 1,500.11	43.62	-1.44%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	54.89	26.02%	26.02%	09-jul-24	0.500%	Sem.	54.97%	1.90	\$ 90.39	54.86	0.05%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	54.14	23.47%	23.47%	09-jul-24	0.125%	Sem.	54.16%	2.11	\$ 1,165.59	54.55	-0.75%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	41.24	17.78%	17.78%	09-jul-24	2.500%	Sem.	41.75%	5.82	\$ 298.80	41.57	-0.79%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	44.08	18.89%	18.89%	09-jul-24	3.750%	Sem.	44.81%	4.66	\$ 809.34	44.61	-1.19%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	38.31	17.61%	17.61%	09-jul-24	3.000%	Sem.	38.96%	5.68	\$ 1,572.60	38.82	-1.31%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	42.48	17.88%	17.88%	09-jul-24	2.500%	Sem.	42.98%	4.80	\$ 248.13	43.04	-1.30%	
Banco Central USD															
BOPREAL Serie 1A	BPOA7	30-abr-25	100.00%	88.22	22.35%	21.22%	31-oct-24	5.000%	Sem.	48%	0.77	\$ 996.00	87.87	0.40%	
BOPREAL Serie 2	BPJ25	30-jun-25	100.00%	93.38	10.89%	10.61%	31-jul-24	0.000%	Sem.	79%	0.60	\$ 1,494.00	92.42	1.04%	
BOPREAL Serie 1B	BPOB7	30-abr-26	100.00%	79.37	20.11%	19.19%	31-oct-24	5.000%	Sem.	44%	1.55	\$ 996.00	79.06	0.39%	
BOPREAL Serie 3	BPY26	31-may-26	100.00%	77.50	19.66%	18.78%	31-ago-24	3.000%	Sem.	0%	1.58	\$ 892.00	78.86	-1.72%	
BOPREAL Serie 1C	BPOC7	30-abr-27	100.00%	70.67	20.14%	19.22%	31-oct-24	5.000%	Sem.	39%	2.26	\$ 1,494.00	73.30	-3.59%	
BOPREAL Serie 1D	BPOD7	31-oct-27	100.00%	68.92	20.08%	19.16%	31-oct-24	5.000%	Sem.	68%	2.42	\$ 1,494.00	71.25	-3.27%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	98.17%	46.21	26.27%	24.74%	01-sep-24	6.625%	Sem.	45.60%	3.32	\$ 6,086.54	45.42	1.74%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	39.48	23.03%	21.83%	01-sep-24	5.875%	Sem.	39.03%	4.84	\$ 770.00	37.47	5.36%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	35.65	23.91%	22.63%	01-sep-24	5.250%	Sem.	35.28%	4.86	\$ 150.00	34.74	2.62%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	101.09	7.00%	6.88%	01-jun-24	7.500%	Sem.	101.05%	1.79	\$ 890.00	100.51	0.58%	
Cordoba 2025	PDCAR25	10-dic-25	66.67%	92.74	17.61%	16.89%	10-jun-24	3.000%	Sem.	92.95%	0.69	\$ 452.67	91.52	1.33%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	80.69	18.41%	17.63%	01-jun-24	3.000%	Sem.	81.29%	1.87	\$ 494.00	79.14	1.96%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	74.44	16.43%	15.81%	01-ago-24	3.000%	Sem.	74.94%	3.10	\$ 433.00	73.33	1.51%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	77.77	24.29%	22.97%	29-sep-24	Step-up	Sem.	77.97%	1.43	\$ -	76.35	1.86%	
Mendoza 2029	PMM29	19-mar-29	76.92%	82.03	15.27%	14.72%	19-sep-24	2.750%	Sem.	82.19%	2.06	\$ 432.31	81.13	1.11%	
Chubut 2026	BOGAR26	26-jul-26	37.50%	89.55	19.12%	17.89%	26-jul-24	7.750%	Trim.	89.59%	1.05	\$ 243.75	89.86	-0.34%	
Neuquen 2030 abr	NEU30A	27-abr-30	92.31%	84.19	13.85%	13.40%	27-oct-24	2.500%	Sem.	84.24%	2.49	\$ 337.85	82.70	1.80%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	87.44	13.53%	13.10%	01-nov-24	6.900%	Sem.	87.47%	2.10	\$ 250.00	86.89	0.63%	
Rio Negro 2028	PRN28	10-mar-28	88.89%	66.72	34.10%	31.60%	10-sep-24	2.750%	Sem.	67.13%	1.40	\$ 200.00	61.03	9.32%	
Tierra del fuego 2027	FUE27	17-abr-27	43.00%	90.62	16.64%	15.69%	17-jul-24	8.950%	Trim.	90.68%	1.41	\$ 88.21	90.36	0.29%	

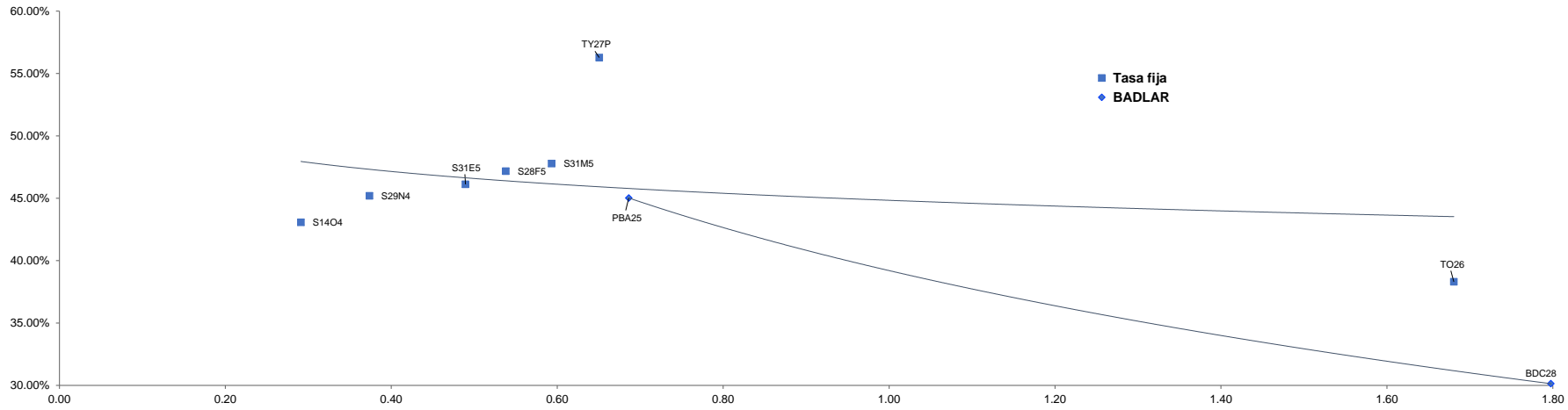


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/4	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	100.69	8.04%	7.88%	09-oct-24	8.250%	Sem.	100.68%	1.93	\$ 127.94	100.58	0.11%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	99.87	8.46%	8.29%	19-jul-24	8.250%	Sem.	99.87%	1.91	\$ 250.00	99.91	-0.04%
Banco Macro 2026	BMA26	04-nov-26	100.00%	93.19	10.15%	9.91%	04-nov-24	6.750%	Sem.	93.20%	2.20	\$ 400.00	93.52	-0.35%
Petróleo y Gas														
Cia Gral de Combustible 2025	CGC25	08-mar-25	46.80%	100.24	9.23%	9.03%	08-sep-24	9.500%	Sem.	100.24%	0.63	\$ 140.40	100.44	-0.20%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	103.49	7.29%	7.16%	30-oct-24	9.125%	Sem.	103.48%	1.76	\$ 300.00	103.43	0.06%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	95.59	9.58%	9.36%	24-jul-24	7.500%	Sem.	95.69%	2.32	\$ 750.00	95.16	0.45%
Capex 2028	CAPEX28	25-ago-28	100.00%	100.62	9.14%	8.94%	25-ago-24	9.250%	Sem.	100.61%	2.13	\$ 239.00	100.40	0.22%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	99.81	9.37%	9.16%	15-oct-24	9.125%	Sem.	99.81%	3.87	\$ 292.53	99.75	0.06%
YPF 2025	YPF2025	28-jul-25	100.00%	98.62	9.93%	9.70%	28-jul-24	8.500%	Sem.	98.65%	1.09	\$ 1,500.00	97.79	0.85%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	53.85%	100.67	8.51%	8.25%	12-ago-24	4.000%	Trim.	100.67%	0.93	\$ 417.48	100.54	0.13%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	99.41	9.38%	9.17%	30-jun-24	9.000%	Sem.	99.43%	2.91	\$ 747.00	98.98	0.43%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	95.80	9.76%	9.53%	27-jun-24	8.500%	Sem.	95.93%	3.91	\$ 500.00	94.18	1.72%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	88.17	9.35%	9.14%	30-sep-24	7.000%	Sem.	88.27%	5.71	\$ 575.00	86.90	1.46%
YPF 2047	YPF2047	15-dic-47	100.00%	73.24	10.20%	9.95%	15-jun-24	7.000%	Sem.	74.01%	9.22	\$ 750.00	73.00	0.33%
Utilidades														
Albanesi 2027	ALBA27	01-dic-27	84.00%	89.45	17.73%	16.77%	01-jun-24	9.875%	Trim.	89.90%	1.46	\$ 282.24	90.40	-1.05%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	45.83%	96.05	13.00%	12.41%	01-ago-24	9.375%	Trim.	96.06%	1.30	\$ 140.25	95.62	0.45%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	99.86	8.80%	8.52%	01-ago-24	8.500%	Trim.	99.86%	4.07	\$ 64.00	99.85	0.01%



Curva Pesos



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