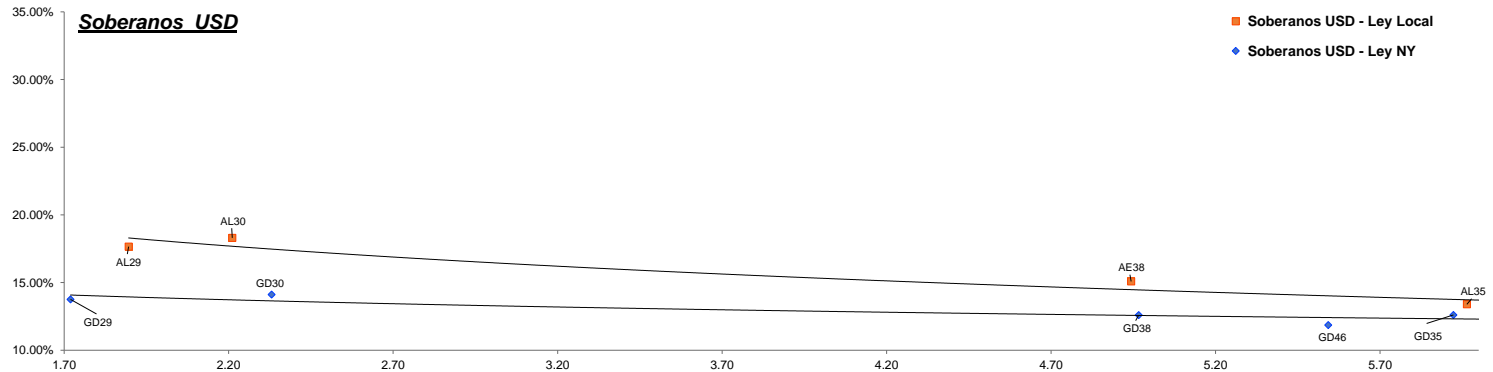


Fixed Income Research

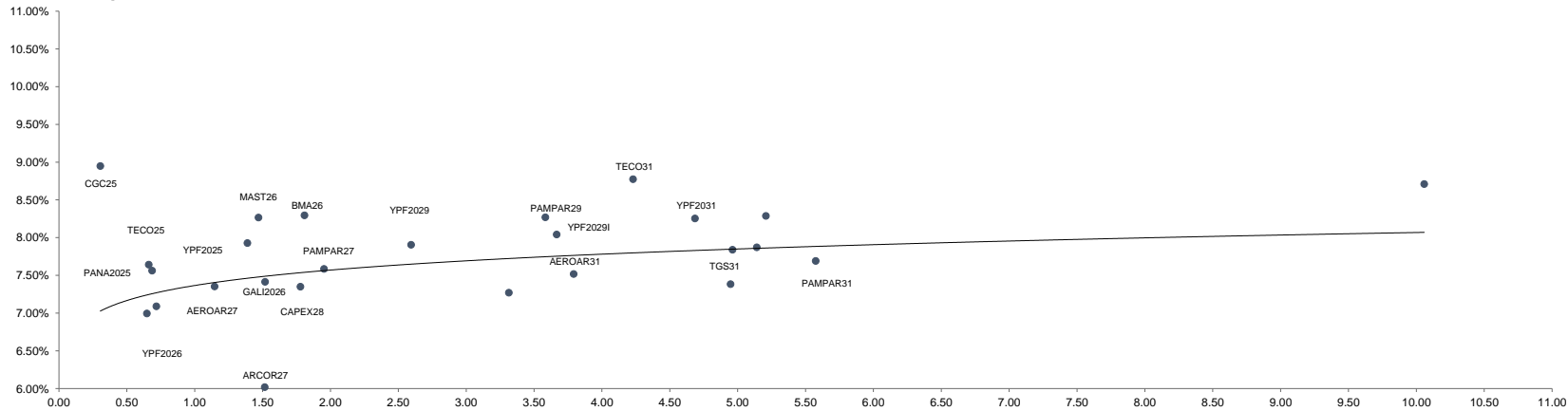
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31-oct	MoM
Soberanos USD (cierre 08/11/2024)														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	75.81	14.23%	13.76%	09-ene-25	1.000%	Sem.	76%	1.72	\$ 2,635.03	71.84	5.53%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	96.00%	71.28	14.61%	14.12%	09-ene-25	0.750%	Sem.	71%	2.33	\$ 15,446.99	67.34	5.85%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	59.42	13.01%	12.61%	09-ene-25	4.125%	Sem.	60%	5.92	\$ 20,501.72	55.40	7.26%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	64.35	12.99%	12.59%	09-ene-25	5.000%	Sem.	65%	4.97	\$ 11,405.07	59.89	7.45%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	55.35	12.76%	12.38%	09-ene-25	3.500%	Sem.	56%	6.10	\$ 10,482.11	51.49	7.50%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	61.14	12.21%	11.86%	09-ene-25	4.125%	Sem.	62%	5.54	\$ 2,092.00	57.43	6.46%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	71.26	17.65%	17.65%	09-ene-25	1.000%	Sem.	71%	1.90	\$ 1,394.90	69.59	2.40%
BONAR 2030 - step up	AL30	09-jul-30	96.00%	65.94	18.30%	18.30%	09-ene-25	0.750%	Sem.	66%	2.21	\$ 13,038.05	62.93	4.78%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	58.11	13.39%	13.39%	09-ene-25	4.125%	Sem.	59%	5.96	\$ 10,151.85	56.54	2.78%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	58.11	15.08%	15.08%	09-ene-25	5.000%	Sem.	59%	4.94	\$ 7,231.45	56.54	2.78%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	53.49	15.08%	13.33%	09-ene-25	3.500%	Sem.	54%	6.20	\$ 1,542.23	52.01	2.85%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	71.90	16.44%	16.44%	09-ene-25	0.500%	Sem.	72%	1.68	\$ 90.39	68.50	4.96%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	96.00%	67.85	15.66%	15.66%	09-ene-25	0.125%	Sem.	68%	2.07	\$ 1,118.97	64.33	5.47%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	54.03	13.68%	13.68%	09-ene-25	3.875%	Sem.	55%	5.95	\$ 298.80	50.32	7.37%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	58.16	13.88%	13.88%	09-ene-25	4.250%	Sem.	59%	4.97	\$ 809.34	54.71	6.31%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	50.77	13.44%	13.44%	09-ene-25	3.000%	Sem.	51%	6.12	\$ 1,572.60	47.60	6.66%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	54.13	13.63%	13.63%	09-ene-25	3.750%	Sem.	55%	5.31	\$ 248.13	51.78	4.54%
Banco Central USD														
BOPREAL Serie 1A	BPOA7	30-abr-25	100.00%	94.11	19.80%	18.90%	30-abr-25	5.000%	Sem.	94%	0.39	\$ 996.00	93.93	0.19%
BOPREAL Serie 2	BPJ25	30-jun-25	66.67%	65.69	4.60%	4.60%	30-nov-24	0.000%	Mens.	99%	0.41	\$ 1,833.40	65.66	0.05%
BOPREAL Serie 1B	BPOB7	30-abr-26	100.00%	89.59	13.48%	13.05%	30-abr-25	5.000%	Sem.	90%	1.26	\$ 996.00	89.32	0.30%
BOPREAL Serie 3	BPY26	31-may-26	100.00%	89.74	12.12%	11.77%	30-nov-24	3.000%	Sem.	90%	1.20	\$ 892.00	88.69	1.18%
BOPREAL Serie 1C	BPOC7	30-abr-27	100.00%	85.69	12.23%	11.88%	30-abr-25	5.000%	Sem.	86%	2.09	\$ 1,494.00	84.69	1.18%
BOPREAL Serie 1D	BPOD7	31-oct-27	100.00%	84.57	12.17%	11.82%	30-abr-25	5.000%	Sem.	85%	2.28	\$ 1,494.00	83.73	1.00%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	96.34%	62.66	17.72%	17.00%	01-mar-25	6.625%	Sem.	62%	3.98	\$ 5,973.08	58.08	7.89%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	54.66	16.72%	16.07%	01-mar-25	5.875%	Sem.	54%	5.37	\$ 770.00	51.33	6.49%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	45.33	19.42%	18.56%	01-mar-25	5.250%	Sem.	45%	5.19	\$ 150.00	42.57	6.48%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	103.20	5.33%	5.26%	01-dic-24	7.500%	Sem.	103%	1.40	\$ 890.00	102.95	0.24%
Cordoba 2025	PDCAR25	10-dic-25	50.00%	97.37	12.04%	11.69%	10-dic-24	3.000%	Sem.	97%	0.52	\$ 339.50	97.70	-0.34%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	93.65	11.27%	10.97%	01-dic-24	3.000%	Sem.	94%	1.56	\$ 494.00	93.52	0.14%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	91.02	10.24%	9.99%	01-feb-25	3.000%	Sem.	91%	2.91	\$ 433.00	88.47	2.88%
Ciudad de Córdoba 2027	COROA27	29-sep-27	75.00%	82.32	21.96%	20.87%	29-mar-25	Step-up	Sem.	82%	1.30	\$ 421.50	79.48	3.57%
Mendoza 2029	PMM29	19-mar-29	69.23%	91.07	10.52%	10.25%	19-mar-25	2.750%	Sem.	91%	2.00	\$ 389.08	91.08	-0.01%
Chubut 2030	CHUBT30	26-jul-30	60.33%	96.19	10.24%	9.87%	27-ene-25	7.750%	Trim.	96%	0.47	\$ 392.17	95.67	0.54%
Neuquen 2030 (No Garant)	NEU30A	27-abr-30	84.62%	93.34	9.84%	9.61%	27-abr-25	2.500%	Sem.	93%	2.47	\$ 309.69	93.19	0.16%
Neuquen 2030 (Garant)	NEU30M	12-may-30	67.77%	102.68	7.76%	7.55%	12-feb-25	5.170%	Sem.	103%	2.47	\$ 243.63	102.68	0.00%
Santa Fe 2027	SFE27	01-nov-27	100.00%	94.71	10.22%	9.97%	01-may-25	6.900%	Sem.	95%	1.74	\$ 250.00	94.49	0.23%
Rio Negro 2028	PRN28	10-mar-28	77.78%	84.28	18.53%	17.74%	10-mar-25	2.750%	Sem.	84%	1.47	\$ 175.00	85.41	-1.32%
Tierra del fuego 2027	FUE27	17-abr-27	37.00%	97.72	11.22%	10.78%	17-ene-25	8.950%	Trim.	98%	1.24	\$ 75.90	97.79	-0.07%



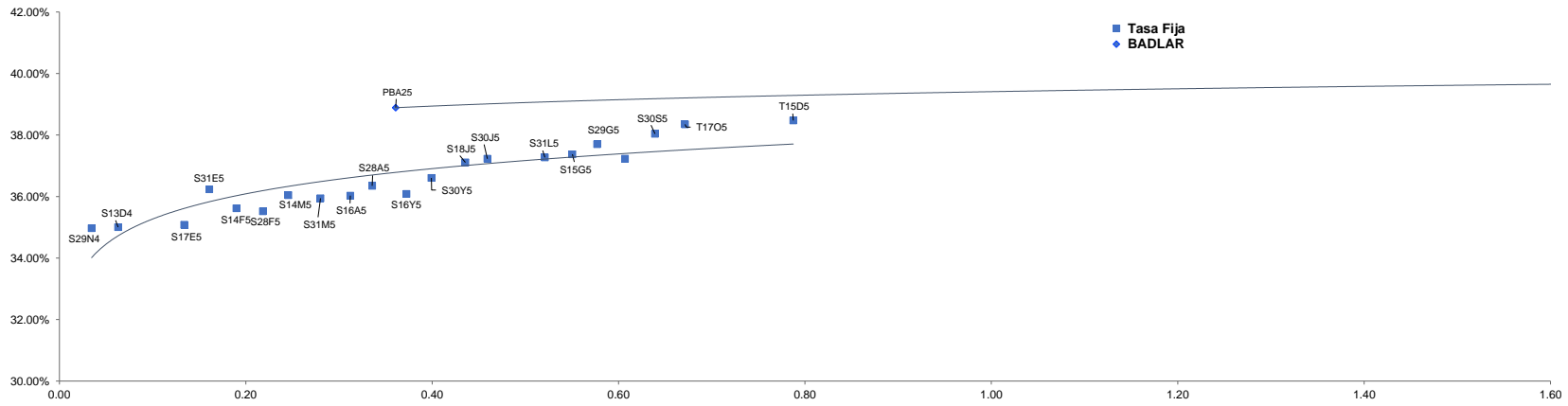
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31-oct	MoM
Corporativos (cierre 08/11/2024)														
Alimentos y bebidas														
Cresud 2026	CRESUD26	03-mar-26	100.00%	102.97	5.68%	5.61%	03-ene-25	8.000%	Sem.	103%	1.20	\$ 70.57	103.30	-0.32%
Mastellone 2026	MAST26	30-jun-26	100.00%	104.43	8.27%	8.02%	30-dic-24	10.950%	Trim.	104%	1.47	\$ 110.87	104.27	0.15%
Arcor 2027	ARCOR27	09-oct-27	85.72%	103.55	6.02%	5.93%	09-abr-25	8.250%	Sem.	104%	1.52	\$ 109.67	103.55	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	100.99	7.41%	7.28%	20-ene-25	8.250%	Sem.	101%	1.52	\$ 250.00	101.03	-0.04%
Banco Macro 2026	BMA26	04-nov-26	100.00%	97.33	8.30%	8.13%	04-may-25	6.750%	Sem.	97%	1.81	\$ 400.00	97.01	0.33%
Galicia 2028	GALI2028	10-oct-28	100.00%	102.00	7.27%	7.14%	10-abr-25	7.750%	Sem.	102%	3.31	\$ 325.00	101.41	0.58%
Petróleo y Gas														
Cia Gral de Combustible 2025	CGC25	08-mar-25	33.50%	100.22	8.95%	8.76%	08-mar-25	9.500%	Sem.	100%	0.30	\$ 68.44	100.53	-0.31%
Panamerican Energy 2025	PANA2025	21-jul-25	100.00%	100.22	6.99%	6.88%	21-ene-25	7.250%	Sem.	100%	0.65	\$ 105.15	100.28	-0.06%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	104.81	5.70%	5.62%	30-abr-25	9.125%	Sem.	105%	1.36	\$ 300.00	104.99	-0.17%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	100.03	7.59%	7.45%	24-ene-25	7.500%	Sem.	100%	1.95	\$ 750.00	100.07	-0.04%
Capex 2028	CAPEX28	25-ago-28	100.00%	103.63	7.35%	7.22%	25-feb-25	9.250%	Sem.	104%	1.78	\$ 188.80	103.62	0.01%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	103.70	8.27%	8.10%	15-abr-25	9.125%	Sem.	104%	3.58	\$ 300.00	103.55	0.14%
YPF 2025	YPF2025	28-jul-25	100.00%	100.62	7.64%	7.50%	28-ene-25	8.500%	Sem.	101%	0.66	\$ 1,131.77	100.53	0.09%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	38.46%	101.51	7.09%	6.91%	12-feb-25	4.000%	Trim.	102%	0.72	\$ 298.20	100.80	0.70%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	103.29	7.91%	7.76%	30-dic-24	9.000%	Sem.	103%	2.59	\$ 747.00	103.33	-0.04%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	102.26	8.04%	7.89%	27-dic-24	8.500%	Sem.	102%	3.67	\$ 500.00	101.78	0.47%
Transportadora Gas del Sur 2031	TGS31	24-jul-31	100.00%	104.09	7.84%	7.69%	24-ene-25	8.500%	Sem.	104%	4.96	\$ 490.00	103.89	0.19%
Pampa Energia 2031	PAMPAR31	10-sep-31	100.00%	101.14	7.87%	7.72%	10-mar-25	7.950%	Sem.	101%	5.14	\$ 410.00	100.45	0.69%
YPF 2031	YPF2031	10-sep-31	100.00%	103.11	8.25%	8.09%	11-mar-25	8.750%	Sem.	103%	4.69	\$ 500.00	102.40	0.69%
Panamerican Energy 2032	PANA2032	30-abr-32	100.00%	106.29	7.38%	7.25%	30-abr-25	8.500%	Sem.	106%	4.95	\$ 400.00	105.69	0.57%
YPF Luz 2032	YPFL2032	16-oct-32	100.00%	98.66	8.29%	8.12%	16-abr-25	7.875%	Sem.	99%	5.21	\$ 420.00	98.42	0.24%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	96.91	7.69%	7.55%	30-mar-25	7.000%	Sem.	97%	5.58	\$ 575.65	96.77	0.14%
YPF 2047	YPF2047	15-dic-47	100.00%	84.58	8.71%	8.53%	15-dic-24	7.000%	Sem.	85%	10.06	\$ 750.00	84.08	0.59%
Utilidades														
Genneia 2027	GNNEIA27	02-sep-27	60.00%	101.35	7.93%	7.78%	02-mar-25	8.750%	Sem.	101%	1.39	\$ 219.67	101.19	0.16%
Otros														
Telecom 2025	TECO25	06-ago-25	34.00%	100.70	7.56%	7.42%	06-feb-25	8.500%	Sem.	101%	0.69	\$ 112.37	100.73	-0.03%
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	37.50%	99.65	7.35%	7.16%	03-feb-25	9.375%	Trim.	100%	1.15	\$ 114.75	99.65	0.00%
Telecom 2031	TECO31	18-jul-31	100.00%	103.92	8.77%	8.59%	18-ene-25	9.500%	Sem.	104%	4.23	\$ 617.22	103.56	0.35%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	104.55	7.52%	7.32%	01-feb-25	8.500%	Trim.	105%	3.79	\$ 272.95	104.49	0.06%

Corporativos



Curva Pesos



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