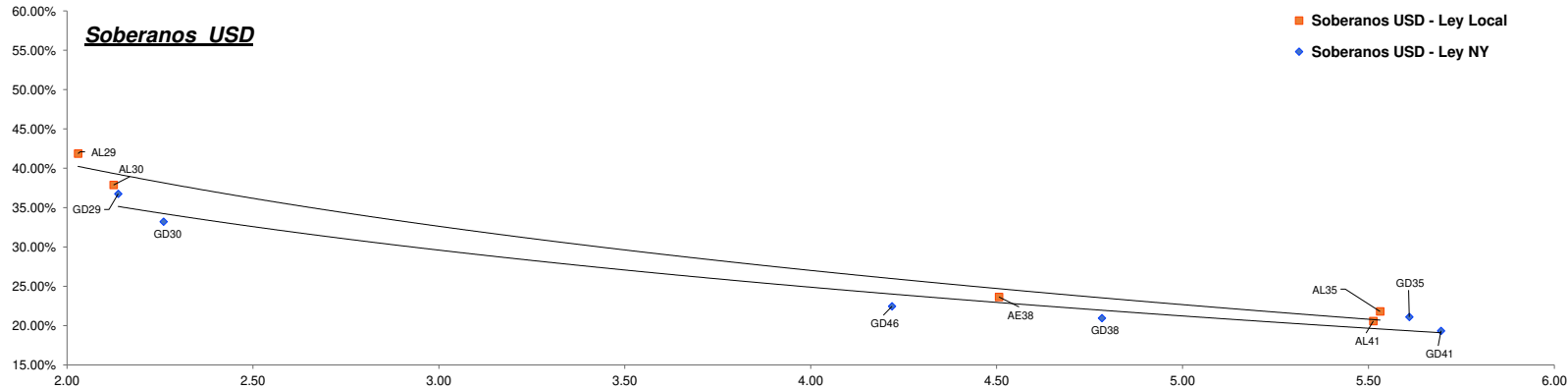


Fixed Income Research

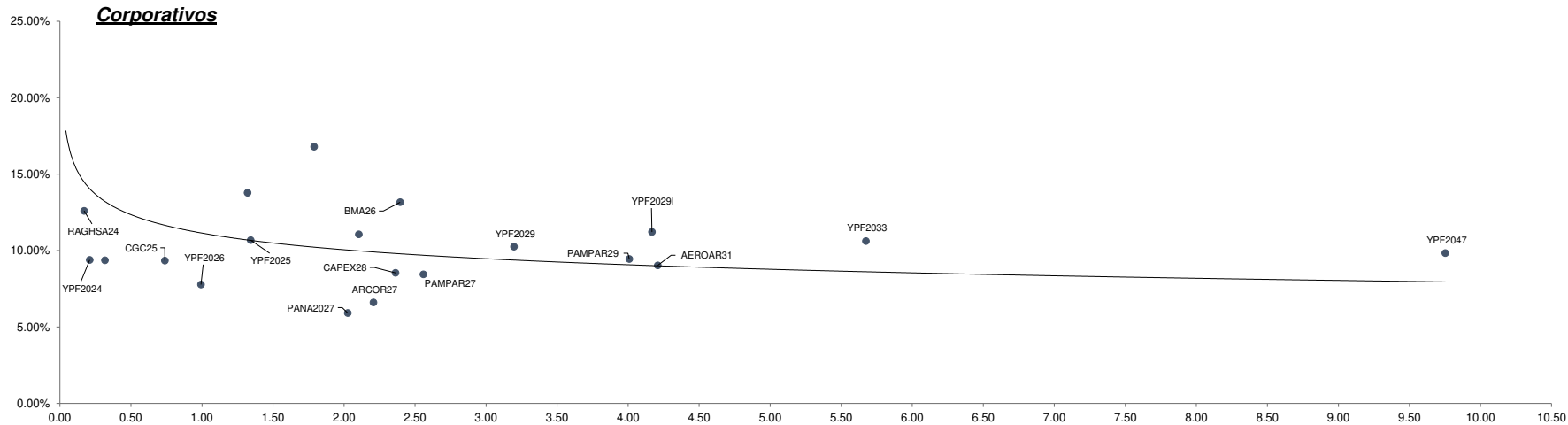
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	39.35	40.13%	36.75%	09-jul-24	1.000%	Sem.	39.36%	2.14	\$ 2,635.03	39.97	-1.55%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	39.97	35.97%	33.21%	09-jul-24	0.750%	Sem.	39.98%	2.26	\$ 16,090.61	40.24	-0.67%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	33.72	22.22%	21.11%	09-jul-24	3.625%	Sem.	33.76%	5.61	\$ 20,501.72	34.18	-1.35%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	39.71	22.05%	20.95%	09-jul-24	4.250%	Sem.	39.75%	4.78	\$ 11,405.07	39.69	0.05%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	34.14	20.27%	19.34%	09-jul-24	3.500%	Sem.	34.18%	5.70	\$ 10,482.11	34.23	-0.26%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	33.92	23.71%	22.45%	09-jul-24	3.625%	Sem.	33.96%	4.22	\$ 2,092.00	34.71	-2.28%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	35.39	46.25%	41.86%	09-jul-24	1.000%	Sem.	35.38%	2.03	\$ 2,194.28	37.97	-6.79%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	36.10	41.46%	37.88%	09-jul-24	0.750%	Sem.	36.10%	2.13	\$ 13,517.56	38.12	-5.30%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	32.50	22.99%	21.80%	09-jul-24	3.625%	Sem.	32.48%	5.53	\$ 19,069.87	34.64	-6.18%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	35.10	25.04%	23.64%	09-jul-24	4.250%	Sem.	35.08%	4.51	\$ 7,216.66	38.30	-8.36%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	31.91	25.04%	20.57%	09-jul-24	3.500%	Sem.	31.89%	5.51	\$ 1,500.11	34.71	-8.07%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	34.88	45.74%	41.45%	09-jul-24	0.500%	Sem.	34.89%	2.05	\$ 90.39	33.86	3.01%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	35.86	39.89%	36.55%	09-jul-24	0.125%	Sem.	35.86%	2.17	\$ 1,165.59	36.17	-0.86%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	30.67	22.59%	21.44%	09-jul-24	2.500%	Sem.	30.70%	5.71	\$ 298.80	31.27	-1.92%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	33.43	24.39%	23.06%	09-jul-24	3.750%	Sem.	33.47%	4.68	\$ 809.34	34.73	-3.74%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	29.59	21.86%	20.78%	09-jul-24	3.000%	Sem.	29.63%	5.63	\$ 1,572.60	29.30	0.99%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	31.10	24.52%	23.18%	09-jul-24	2.500%	Sem.	31.13%	4.13	\$ 248.13	31.76	-2.08%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	40.09	31.58%	29.42%	01-mar-24	6.625%	Sem.	39.31%	2.90	\$ 6,200.00	40.39	-0.74%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.96	27.92%	26.20%	01-mar-24	5.875%	Sem.	31.43%	4.33	\$ 770.00	32.18	-0.68%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.35	26.62%	25.05%	01-mar-24	5.250%	Sem.	30.88%	4.58	\$ 150.00	31.70	-1.10%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	99.72	7.76%	7.61%	01-jun-24	7.500%	Sem.	99.72%	2.10	\$ 890.00	99.19	0.53%	
Cordoba 2025	PDCAR25	10-dic-25	66.67%	91.19	16.25%	15.64%	10-jun-24	3.000%	Sem.	91.25%	1.01	\$ 452.67	91.54	-0.38%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	84.18	14.99%	14.47%	01-jun-24	3.000%	Sem.	84.32%	2.22	\$ 494.00	84.98	-0.94%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	78.77	14.01%	13.55%	01-feb-24	3.000%	Sem.	79.43%	3.33	\$ 433.00	77.95	1.05%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	73.87	28.02%	26.30%	29-mar-24	Step-up	Sem.	74.35%	1.38	\$ -	73.72	0.20%	
Mendoza 2029	PMM29	19-mar-29	84.62%	84.87	13.37%	12.95%	19-mar-24	2.750%	Sem.	85.15%	2.11	\$ 475.54	85.69	-0.96%	
Chubut 2026	BOGAR26	26-jul-26	45.83%	87.25	21.23%	19.72%	26-ene-24	7.750%	Trim.	87.47%	1.07	\$ 297.92	83.25	4.80%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	83.14	14.24%	13.76%	27-abr-24	2.500%	Sem.	83.39%	2.47	\$ 366.00	84.91	-2.08%	
Neuquen 2030 may	NEU30M	12-may-30	80.10%	101.16	8.43%	8.18%	12-feb-24	5.170%	Sem.	101.14%	2.64	\$ 287.93	101.89	-0.72%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	91.20	10.92%	10.64%	01-may-24	6.900%	Sem.	91.32%	2.38	\$ 250.00	90.53	0.74%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	59.76	43.10%	39.25%	10-mar-24	2.750%	Sem.	60.71%	1.25	\$ 225.00	60.04	-0.47%	
Tierra del fuego 2027	FUE27	17-abr-27	49.00%	93.89	13.64%	13.00%	17-ene-24	8.950%	Trim.	94.02%	1.48	\$ 100.51	93.47	0.45%	



Fixed Income Research



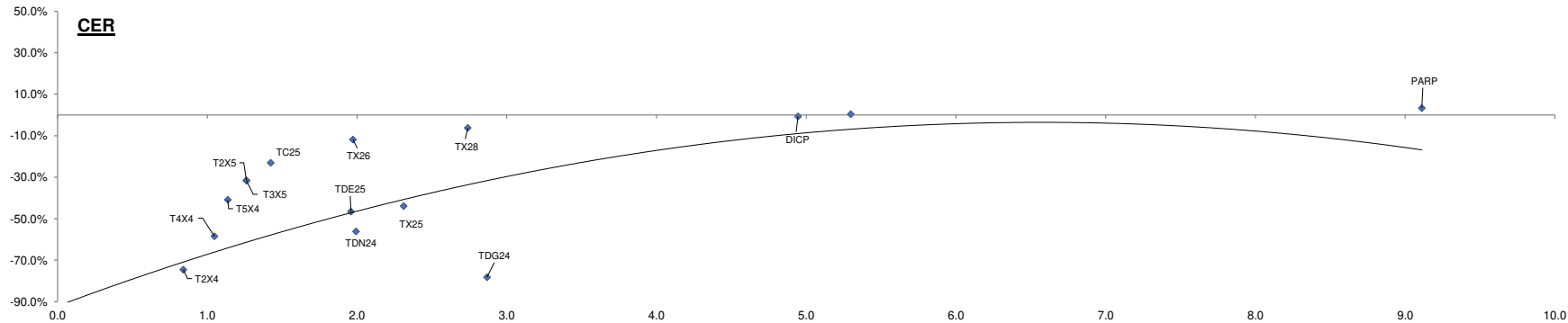
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	103.98	6.60%	6.49%	09-abr-24	8.250%	Sem.	103.89%	2.21	\$ 127.94	103.99	-0.01%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.51	11.05%	10.76%	19-ene-24	8.250%	Sem.	94.73%	2.10	\$ 250.00	94.87	-0.38%
Banco Macro 2026	BMA26	04-nov-26	100.00%	86.15	13.16%	12.75%	04-may-24	6.750%	Sem.	86.33%	2.40	\$ 400.00	85.96	0.22%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	99.25	9.36%	9.15%	15-may-24	6.875%	Sem.	99.26%	0.32	\$ 300.00	99.43	-0.18%
Cia Gral de Combustible 2025	CGC25	08-mar-25	60.10%	100.22	9.33%	9.13%	08-mar-24	9.500%	Sem.	100.21%	0.74	\$ 180.30	100.83	-0.60%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	106.88	5.91%	5.83%	30-abr-24	9.125%	Sem.	106.75%	2.03	\$ 300.00	107.56	-0.63%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	97.88	8.44%	8.27%	24-ene-24	7.500%	Sem.	97.95%	2.56	\$ 750.00	97.72	0.16%
Capex 2028	CAPEX28	25-ago-28	100.00%	102.07	8.54%	8.36%	25-feb-24	9.250%	Sem.	102.00%	2.36	\$ 239.00	102.87	-0.78%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	99.48	9.44%	9.23%	15-abr-24	9.125%	Sem.	99.49%	4.01	\$ 292.53	98.48	1.02%
YPF 2024	YPF2024	04-abr-24	40.00%	99.84	9.38%	9.17%	04-abr-24	8.750%	Sem.	99.84%	0.21	\$ 530.00	99.48	0.36%
YPF 2025	YPF2025	28-jul-25	100.00%	97.27	10.68%	10.41%	28-ene-24	8.500%	Sem.	97.38%	1.34	\$ 1,500.00	96.51	0.79%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	69.23%	101.42	7.77%	7.55%	12-feb-24	4.000%	Trim.	101.40%	0.99	\$ 536.75	101.60	-0.18%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	96.80	10.25%	10.00%	30-jun-24	9.000%	Sem.	96.81%	3.20	\$ 747.00	96.06	0.77%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	90.23	11.21%	10.91%	27-jun-24	8.500%	Sem.	90.27%	4.17	\$ 500.00	92.51	-2.46%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	81.78	10.62%	10.35%	30-mar-24	7.000%	Sem.	82.15%	5.67	\$ 575.00	80.48	1.62%
YPF 2047	YPF2047	15-dic-47	100.00%	75.71	9.83%	9.60%	15-jun-24	7.000%	Sem.	75.86%	9.75	\$ 750.00	75.54	0.23%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	98.70	38.21%	35.12%	02-feb-24	7.750%	Sem.	98.74%	0.04	\$ 300.00	95.86	2.96%
Albanesi 2027	ALBA27	01-dic-27	84.00%	89.16	16.80%	15.93%	01-jun-24	9.875%	Trim.	89.29%	1.79	\$ 282.24	88.32	0.95%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	54.17%	94.96	13.78%	13.12%	01-feb-24	9.375%	Trim.	95.06%	1.32	\$ 165.75	94.65	0.33%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	98.92	9.03%	8.74%	01-feb-24	8.500%	Trim.	98.94%	4.21	\$ 64.00	99.63	-0.71%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	99.09	12.59%	12.22%	21-mar-24	7.250%	Sem.	99.11%	0.17	\$ 119.73	99.18	-0.09%



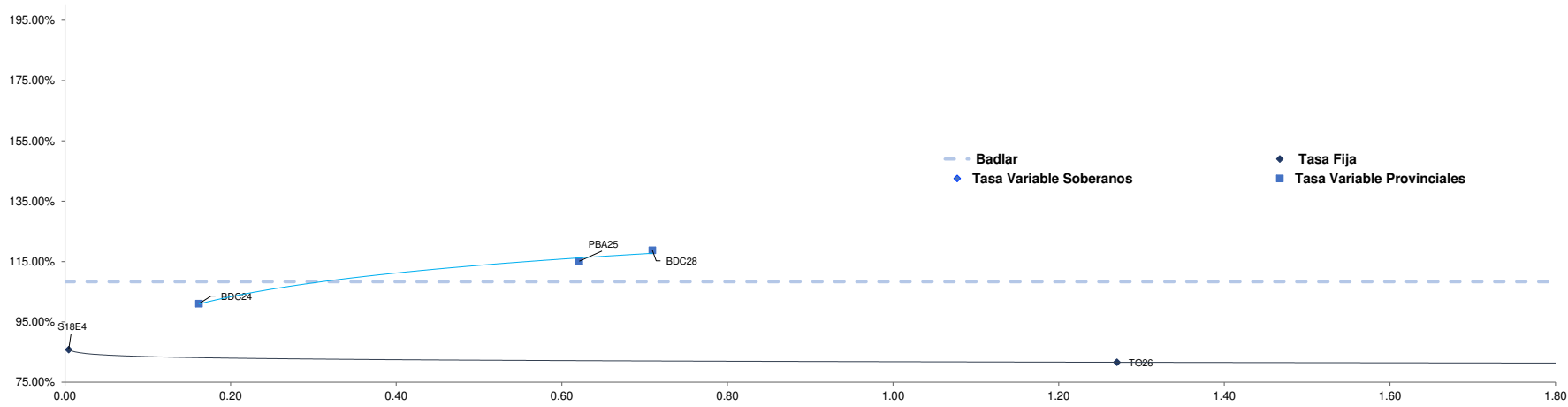
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/12	MoM
Ajustables por CER (*)														
Lecer 01/2024	X18E4	18-ene-24	100.00%	161.05	124.32%	81.06%	18-ene-24	Fijo 0%	-	99.34%	0.00	\$ 556,021.00	156.74	2.75%
Lecer 02/2024	X20F4	20-feb-24	100.00%	163.92	-71.44%	-117.88%	20-feb-24	Fijo 0%	-	113.16%	-0.55	\$ 598,453.00	164.55	-0.39%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	76,450.00	-98.14%	-316.33%	28-feb-24	Fijo 3%	-	162.09%	-0.06	\$ 7,388.00	76,300.00	0.20%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	1,263.05	-81.12%	-113.10%	25-mar-24	Fija 1.50%	Sem.	138.06%	0.44	\$ 345,783.00	1,277.00	-1.09%
Bono del Tesoro CER 04/2024	TX34	14-abr-24	100.00%	342.00	-79.93%	-110.41%	14-abr-24	Fija 3.75%	Sem.	149.93%	0.55	\$ 755,783.00	338.00	1.18%
Bono del Tesoro CER 05/2024	T6X4	20-may-24	100.00%	265.00	-76.24%	-102.51%	20-may-24	Fija 3.75%	Sem.	166.34%	0.71	\$ 601,207.00	248.00	6.85%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	84,190.00	-86.61%	-152.31%	30-abr-24	Fijo 3.25%	-	180.90%	0.12	\$ 3,639.00	80,000.00	5.24%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	91,062.95	-69.20%	-91.05%	30-jun-24	Fijo 3.25%	-	173.90%	5.11	\$ 5,369.00	80,400.00	13.26%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	1,138.00	-60.69%	-74.60%	26-ene-24	Fija 1.55%	Sem.	164.67%	0.84	\$ 368,673.00	1,125.00	1.16%
Bono del Tesoro CER2 2024	TX4	19-ago-24	100.00%	122.00	67.47%	58.82%	19-feb-24	Fija 4%	Sem.	75.73%	0.45	\$ 2,060,509.00	122.00	0.00%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	90,900.00	-65.82%	-78.22%	30-ago-24	Fijo 3.25%	Sem.	199.36%	2.87	\$ 6,875.00	78,500.00	15.80%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	392.00	-49.94%	-58.49%	14-abr-24	Fija 4%	Sem.	171.74%	1.05	\$ 2,385,735.00	373.00	5.09%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	92,000.00	-53.80%	-56.16%	29-nov-24	Fijo 3.25%	Sem.	201.78%	1.99	\$ 11,085.52	77,500.00	18.71%
Bono del Tesoro CER 12/2024	T5X4	13-dic-24	100.00%	289.00	-36.70%	-40.87%	13-jun-24	Fija 4.25%	Sem.	156.94%	1.14	\$ 2,530,035.00	286.00	1.05%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	91,900.00	-47.20%	-46.58%	31-ene-25	Fijo 3.25%	Sem.	201.56%	1.96	\$ 8,596.00	79,000.00	16.33%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	345.91	-29.11%	-31.61%	14-feb-24	Fija 4.25%	Sem.	150.38%	1.26	\$ 2,613,539.00	328.50	5.30%
BONCER 2025	TC25	27-abr-25	100.00%	2,921.00	-21.75%	-23.08%	27-abr-24	Fija 4%	Sem.	142.98%	1.42	\$ 29,147.00	3,265.00	-10.54%
Bono del Tesoro CER 06/2025	T3X5	18-dic-25	100.00%	125.00	31.21%	-31.61%	16-ago-55	Fija 4.25%	Sem.	150.38%	1.26	\$ 2,613,539.00	125.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	1,003.50	-39.08%	-43.90%	09-may-24	Fija 1.80%	Sem.	251.85%	2.31	\$ 48,154.00	1,205.00	-16.72%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	1,057.29	-11.47%	-11.82%	09-may-24	Fija 2.00%	Sem.	129.41%	1.97	\$ 335,837.00	1,070.00	-1.19%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	1,018.00	-6.12%	-6.22%	09-may-24	Fija 2.25%	Sem.	124.54%	2.74	\$ 75,905.00	1,075.00	-5.30%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	438.00	0.40%	0.40%	30-may-24	Fija 2.5%	Sem.	111.62%	5.30	\$ 45,562.00	419.00	4.53%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	21,640.00	-0.70%	-0.70%	01-jul-24	Fija 5.83%	Sem.	134.82%	4.95	\$ 10,472.48	20,690.00	4.59%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	11,300.00	3.32%	3.30%	01-abr-24	1.77%	Sem.	89.88%	9.11	\$ 2,858.00	10,222.00	10.55%
Bocon Prov Serie 6°	PR13	15-mar-24	2.06%	640.00	-99.43%	-420.19%	15-feb-24	Fija 2%	Mensual	203.20%	0.22	\$ 1,811.87	870.00	-26.44%
Tasa Fija														
Lede 01/2024	S18E4	18-ene-24	100.00%	99.30	135.17%	85.81%	18-ene-24	Fijo 0%	Sem.	99.30%	0.00	\$ 2,155,219.00	96.65	-
Bote 10/2026	TO26	18-oct-26	100.00%	34.74	98.25%	81.60%	17-abr-24	Fija 15.50%	Sem.	33.44%	1.27	\$ 96,569.71	32.00	8.56%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	93.88	63.37%	55.63%	23-may-24	Fija 43.25%	Sem.	88.26%	0.91	\$ 554,409.00	76.20	23.20%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	172.00	-27.59%	-25.30%	18-ene-24	Badlar + 500pbs	Trim.	130.82%	0.22	\$ 9,297.00	129.10	33.23%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	108.95	146.18%	101.04%	29-mar-24	Badlar + 325pbs	Trim.	103.71%	0.16	\$ 26,003.23	108.75	0.18%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	126.60	182.84%	118.73%	22-feb-24	Badlar + 375pbs	Trim.	95.07%	0.71	\$ 30,809.94	118.35	6.97%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	98.89	175.03%	115.12%	12-abr-24	Badlar + 375pbs	Trim.	97.99%	0.62	\$ -	127.40	-22.38%
Dollar Linked														
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	76,450.00	70.78%	55.28%	28-feb-24	0.00%	-	93.75%	0.08	\$ 7,388.00	76,300.00	0.20%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	83,482.74	-7.13%	-7.26%	30-abr-24	0.40%	Sem.	102.29%	0.30	\$ 3,998.00	77,290.00	8.01%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	84,190.00	-10.41%	-10.82%	30-abr-24	0.00%	-	103.24%	0.33	\$ 3,639.00	80,000.00	5.24%
Bono Dual 06/2024	TDJ24	30-jun-24	100.00%	91,062.95	-21.44%	-22.84%	30-jun-24	0.00%	-	111.67%	0.59	\$ 5,369.00	80,400.00	13.26%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	90,900.00	-15.96%	-16.48%	30-ago-24	0.00%	-	111.47%	0.75	\$ 6,875.00	78,500.00	15.80%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	89,100.00	-11.13%	-11.46%	30-mar-24	0.50%	Sem.	109.10%	0.75	\$ 2,075.00	81,000.00	10.00%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	92,000.00	-12.89%	-13.00%	29-nov-24	0.00%	-	112.82%	1.00	\$ 11,085.52	77,500.00	18.71%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	91,900.00	-10.79%	-10.77%	31-ene-25	0.00%	-	112.70%	1.17	\$ 8,596.00	79,000.00	16.33%
Bote vinculado al Dólar 03/2025	TV25	30-mar-25	100.00%	87,700.00	-5.28%	-5.35%	30-mar-24	0.50%	Sem.	107.37%	1.23	\$ 329.00	70,400.00	24.57%

Dólar	815.450
Tasa Ref. Badlar Priv.	100.00% 108.313%
Libor	5.59%
CER	193.01



Curva Pesos



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