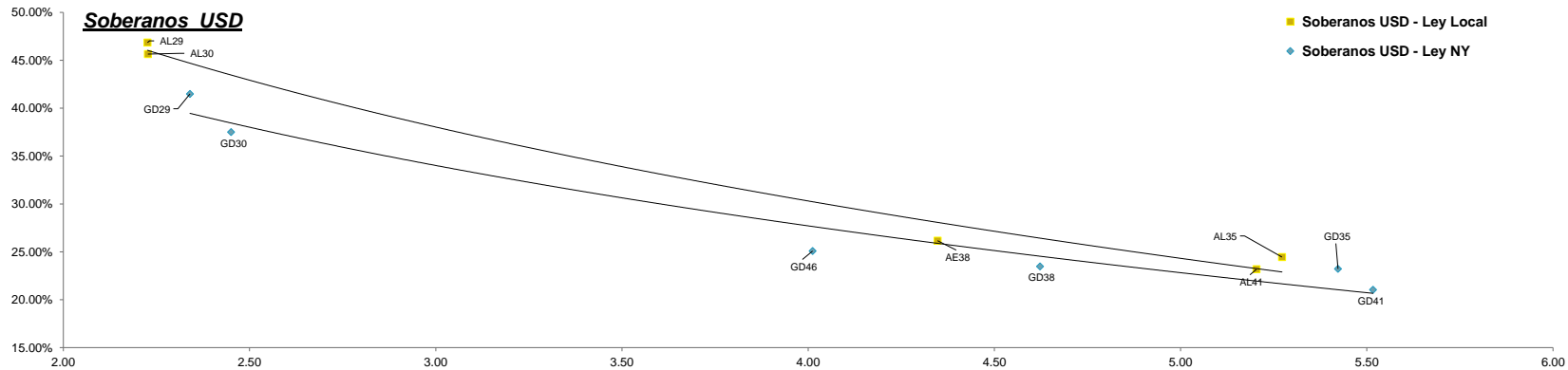


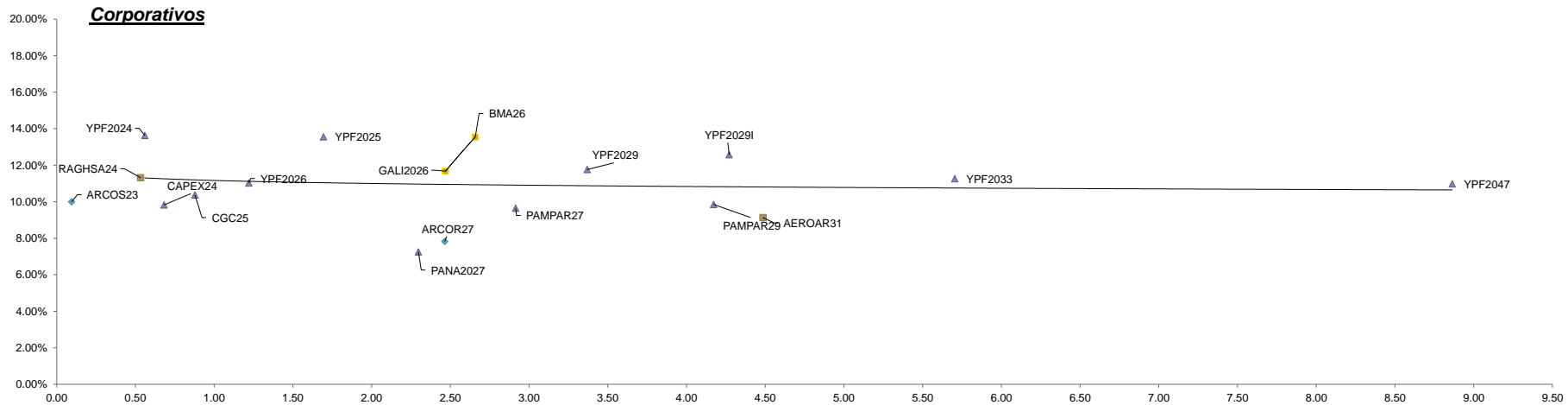
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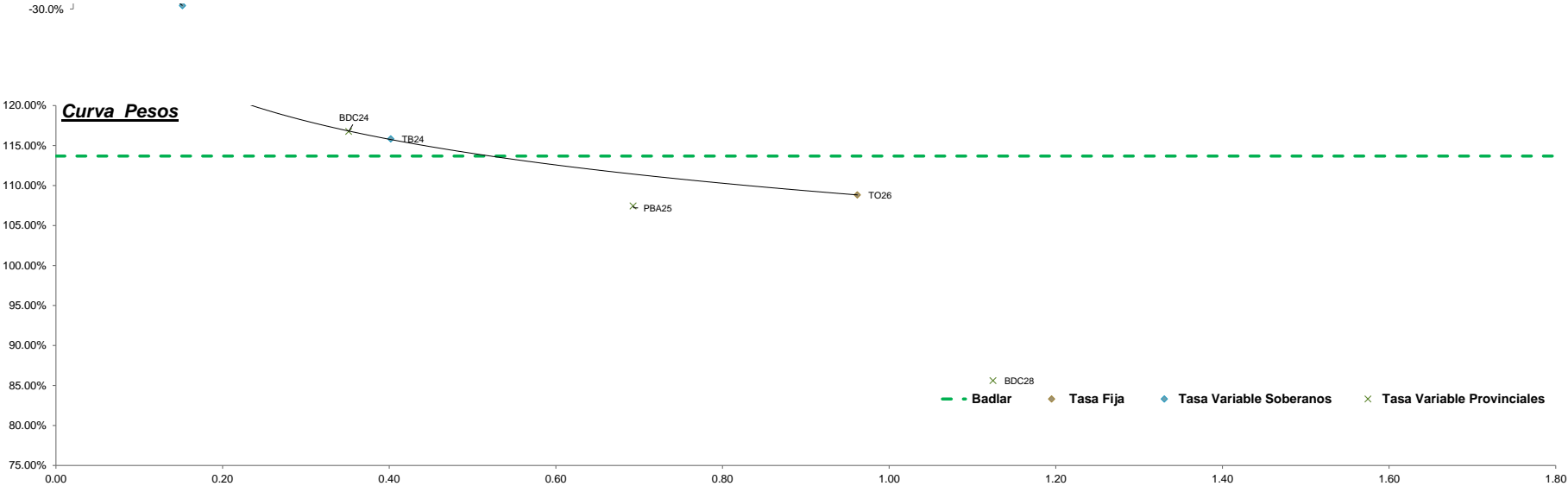
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/07	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	30.98	45.79%	41.49%	09-ene-24	1.000%	Sem.	31.06%	2.34	\$ 2,635.03	33.63	-7.88%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	31.95	41.02%	37.50%	09-ene-24	0.750%	Sem.	32.01%	2.45	\$ 16,090.61	34.57	-7.58%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	28.77	24.57%	23.22%	09-ene-24	3.625%	Sem.	29.08%	5.42	\$ 20,501.72	31.33	-8.17%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	33.79	24.86%	23.48%	09-ene-24	4.250%	Sem.	34.13%	4.62	\$ 11,405.07	36.23	-6.73%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	29.91	22.14%	21.04%	09-ene-24	3.500%	Sem.	30.21%	5.52	\$ 10,482.11	32.58	-8.20%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	29.01	26.66%	25.08%	09-ene-24	3.625%	Sem.	29.32%	4.01	\$ 2,092.00	31.36	-7.49%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	27.52	52.34%	46.85%	09-ene-24	1.000%	Sem.	27.49%	2.23	\$ 2,194.28	29.56	-6.90%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	26.49	50.86%	45.65%	09-ene-24	0.750%	Sem.	26.47%	2.23	\$ 13,517.56	28.30	-6.40%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	27.35	25.95%	24.45%	09-ene-24	3.625%	Sem.	27.23%	5.27	\$ 19,069.87	29.51	-7.32%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	30.42	27.87%	26.16%	09-ene-24	4.250%	Sem.	30.26%	4.35	\$ 7,216.66	32.17	-5.44%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	27.05	24.52%	23.18%	09-ene-24	3.500%	Sem.	26.93%	5.20	\$ 1,500.11	28.59	-5.39%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	26.64	52.28%	46.81%	09-ene-24	0.500%	Sem.	26.68%	2.26	\$ 90.39	29.95	-11.05%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	27.41	46.58%	42.14%	09-ene-24	0.125%	Sem.	27.42%	2.35	\$ 1,165.59	30.44	-9.95%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	25.70	25.02%	23.63%	09-ene-24	2.500%	Sem.	25.93%	5.58	\$ 298.80	28.38	-9.44%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	27.93	27.61%	25.93%	09-ene-24	3.750%	Sem.	28.26%	4.49	\$ 809.34	31.32	-10.82%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	26.85	22.95%	21.77%	09-ene-24	3.000%	Sem.	27.12%	5.57	\$ 1,572.60	28.45	-5.62%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	25.08	28.83%	27.00%	09-ene-24	2.500%	Sem.	25.31%	3.85	\$ 248.13	28.05	-10.59%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	36.33	33.88%	31.41%	01-sep-23	6.625%	Sem.	35.43%	2.87	\$ 6,200.00	38.82	-6.41%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	30.48	28.53%	26.74%	01-sep-23	5.875%	Sem.	29.83%	4.28	\$ 770.00	31.67	-3.76%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.53	29.23%	27.35%	01-sep-23	5.250%	Sem.	27.01%	4.32	\$ 150.00	28.77	-4.31%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	93.79	10.37%	10.12%	01-dic-23	7.500%	Sem.	93.89%	2.36	\$ 890.00	95.89	-2.19%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	83.90	23.48%	22.25%	10-dic-23	3.000%	Sem.	84.12%	1.05	\$ 565.83	84.33	-0.51%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	77.96	17.25%	16.56%	01-dic-23	3.000%	Sem.	78.31%	2.46	\$ 494.00	77.35	0.79%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	75.21	14.82%	14.31%	01-feb-24	3.000%	Sem.	75.31%	3.68	\$ 433.00	75.58	-0.49%	
Ciudad de Córdoba 2027	CORO27	29-sep-27	0.00%	64.50	32.71%	30.40%	29-sep-23	Step-up	Sem.	65.38%	1.59	\$ -	65.24	-1.13%	
Mendoza 2029	PMM29	19-mar-29	92.31%	80.22	15.74%	15.17%	19-sep-23	2.750%	Sem.	80.70%	2.10	\$ 518.77	80.75	-0.66%	
Chubut 2026	BOGAR26	26-jul-26	50.00%	85.10	20.99%	19.52%	26-oct-23	7.750%	Trim.	85.19%	1.30	\$ 325.00	87.55	-2.80%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	76.19	16.77%	16.12%	27-oct-23	2.500%	Sem.	76.69%	2.65	\$ 366.00	75.10	1.45%	
Neuquen 2030 may	NEU30M	12-may-30	83.18%	95.22	10.75%	10.35%	12-nov-23	5.170%	Sem.	95.23%	2.78	\$ 299.00	95.00	0.23%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	84.23	13.56%	13.13%	01-nov-23	6.900%	Sem.	84.56%	2.61	\$ 250.00	80.37	4.80%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.19	41.60%	37.99%	10-sep-23	2.750%	Sem.	56.51%	1.52	\$ 225.00	54.82	0.67%	
Tierra del fuego 2027	FUE27	17-abr-27	52.00%	94.08	12.93%	12.35%	17-oct-23	8.950%	Trim.	94.13%	1.74	\$ 106.67	93.66	0.45%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/07	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	101.00	7.98%	7.82%	09-oct-23	8.250%	Sem.	100.97%	2.46	\$ 127.94	104.40	-3.26%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	99.60	10.24%	9.99%	27-sep-23	6.625%	Sem.	99.61%	0.09	\$ 348.47	100.10	-0.50%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	91.70	12.01%	11.67%	19-ene-24	8.250%	Sem.	91.76%	2.47	\$ 250.00	95.10	-3.58%
Banco Macro 2026	BMA26	04-nov-26	100.00%	82.70	14.00%	13.54%	04-nov-23	6.750%	Sem.	83.05%	2.66	\$ 400.00	87.10	-5.05%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	97.90	10.07%	9.82%	15-nov-23	6.875%	Sem.	97.94%	0.68	\$ 300.00	98.60	-0.71%
Cia Gral de Combustible 2025	CGC25	08-mar-25	73.40%	99.10	10.64%	10.37%	08-sep-23	9.500%	Sem.	99.14%	0.88	\$ 220.20	99.70	-0.60%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	104.40	7.38%	7.25%	30-oct-23	9.125%	Sem.	104.28%	2.30	\$ 300.00	108.30	-3.60%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	93.80	9.88%	9.64%	24-ene-24	7.500%	Sem.	93.84%	2.91	\$ 750.00	96.50	-2.80%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	96.80	10.09%	9.85%	15-oct-23	9.125%	Sem.	96.90%	4.17	\$ 292.53	97.90	-1.12%
YPF 2024	YPF2024	04-abr-24	40.00%	97.10	14.09%	13.62%	04-oct-23	8.750%	Sem.	97.20%	0.56	\$ 530.00	97.60	-0.51%
YPF 2025	YPF2025	28-jul-25	100.00%	91.60	14.01%	13.55%	28-ene-24	8.500%	Sem.	91.65%	1.69	\$ 1,500.00	94.00	-2.55%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	76.92%	97.50	11.49%	11.03%	12-nov-23	4.000%	Trim.	97.51%	1.22	\$ 596.39	99.60	-2.11%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	90.80	12.11%	11.76%	30-dic-23	9.000%	Sem.	90.92%	3.37	\$ 747.00	95.40	-4.82%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	83.40	12.97%	12.57%	27-dic-23	8.500%	Sem.	83.62%	4.27	\$ 500.00	87.20	-4.36%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	76.90	11.58%	11.26%	30-sep-23	7.000%	Sem.	77.53%	5.70	\$ 575.00	77.60	-0.90%
YPF 2047	YPF2047	15-dic-47	100.00%	66.40	11.27%	10.97%	15-dic-23	7.000%	Sem.	66.84%	8.86	\$ 750.00	71.20	-6.74%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	89.70	37.29%	34.34%	02-feb-24	7.750%	Sem.	89.74%	0.38	\$ 300.00	89.30	0.45%
Albanesi 2027	ALBA27	01-dic-27	91.00%	86.50	17.95%	16.97%	01-dic-23	9.875%	Trim.	86.79%	1.89	\$ 305.76	78.80	9.77%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	58.33%	94.10	13.83%	13.16%	01-nov-23	9.375%	Trim.	94.13%	1.56	\$ 178.50	93.50	0.64%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	97.10	9.45%	9.14%	01-nov-23	8.500%	Trim.	97.11%	4.49	\$ 64.00	95.30	1.89%
Raghsa 2024	RAGSA24	21-mar-24	100.00%	97.70	11.63%	11.31%	21-sep-23	7.250%	Sem.	97.77%	0.53	\$ 119.73	98.70	-1.01%





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