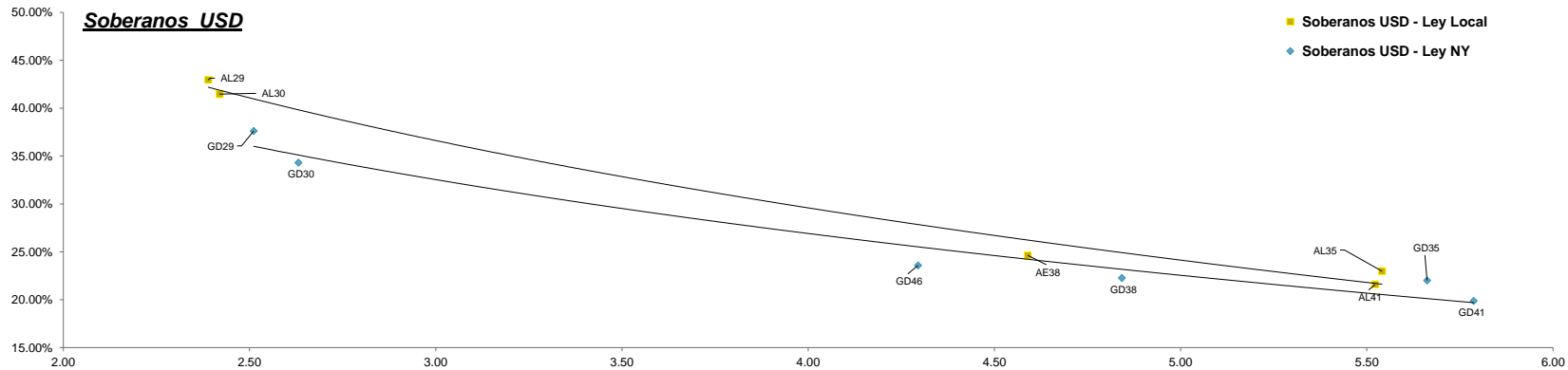


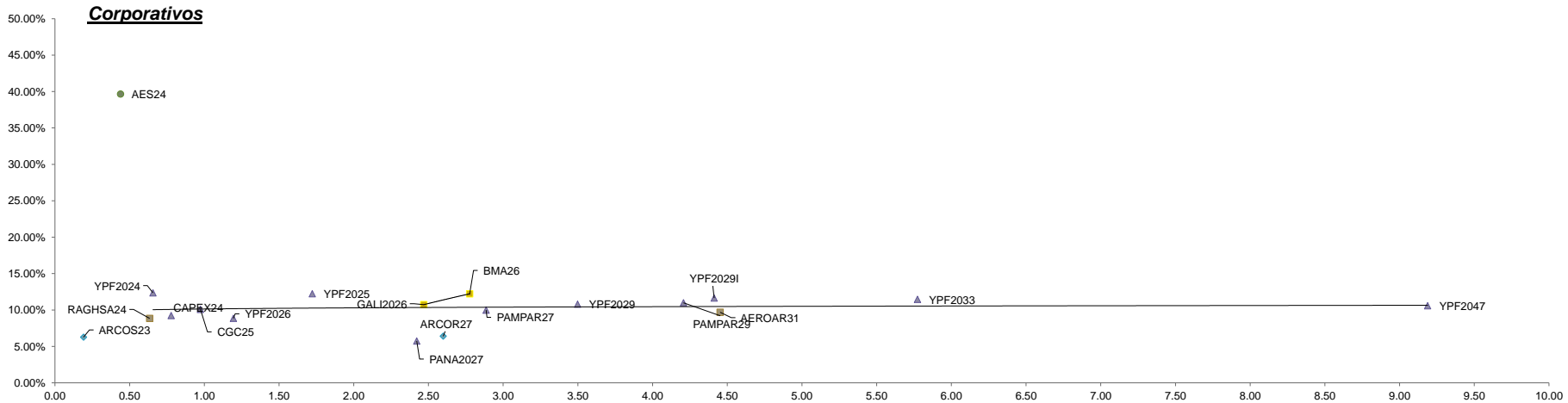
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	32.95	41.15%	37.61%	09-ene-24	1.000%	Sem.	32.96%	2.51	\$ 2,635.03	32.62	1.01%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	33.62	37.25%	34.31%	09-ene-24	0.750%	Sem.	33.63%	2.63	\$ 16,090.61	33.44	0.54%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	30.52	23.21%	22.00%	09-ene-24	3.625%	Sem.	30.58%	5.66	\$ 20,501.72	30.05	1.56%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	35.47	23.51%	22.27%	09-ene-24	4.250%	Sem.	35.53%	4.84	\$ 11,405.07	35.41	0.17%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	31.72	20.85%	19.87%	09-ene-24	3.500%	Sem.	31.77%	5.79	\$ 10,482.11	32.26	-1.67%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	30.57	24.97%	23.58%	09-ene-24	3.625%	Sem.	30.63%	4.29	\$ 2,092.00	30.22	1.16%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	28.93	47.56%	42.95%	09-ene-24	1.000%	Sem.	28.92%	2.39	\$ 2,194.28	28.95	-0.07%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	28.08	45.76%	41.47%	09-ene-24	0.750%	Sem.	28.08%	2.42	\$ 13,517.56	27.81	0.97%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	28.97	24.30%	22.98%	09-ene-24	3.625%	Sem.	28.95%	5.54	\$ 19,069.87	28.77	0.70%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.81	26.15%	24.63%	09-ene-24	4.250%	Sem.	31.78%	4.59	\$ 7,216.66	33.35	-4.62%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	28.84	22.76%	21.59%	09-ene-24	3.500%	Sem.	28.82%	5.52	\$ 1,500.11	30.04	-3.99%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	28.94	46.03%	41.69%	09-ene-24	0.500%	Sem.	28.95%	2.45	\$ 90.39	28.40	1.90%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	29.87	40.67%	37.21%	09-ene-24	0.125%	Sem.	29.87%	2.57	\$ 1,165.59	28.34	5.40%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	27.36	23.57%	22.33%	09-ene-24	2.500%	Sem.	27.40%	5.83	\$ 298.80	26.29	4.07%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	30.33	25.37%	23.94%	09-ene-24	3.750%	Sem.	30.39%	4.78	\$ 809.34	29.22	3.80%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	27.87	22.05%	20.95%	09-ene-24	3.000%	Sem.	27.92%	5.78	\$ 1,572.60	26.66	4.54%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	27.57	25.81%	24.33%	09-ene-24	2.500%	Sem.	27.61%	4.26	\$ 248.13	26.91	2.45%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	38.19	30.91%	28.84%	01-sep-23	6.625%	Sem.	37.44%	3.16	\$ 6,200.00	38.13	0.16%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.50	27.06%	25.44%	01-sep-23	5.875%	Sem.	30.97%	4.53	\$ 770.00	28.05	12.30%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	28.48	27.73%	26.04%	01-sep-23	5.250%	Sem.	28.05%	4.57	\$ 150.00	27.31	4.28%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	95.15	9.69%	9.46%	01-dic-23	7.500%	Sem.	95.20%	2.46	\$ 890.00	94.31	0.89%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	81.79	24.72%	23.35%	10-dic-23	3.000%	Sem.	81.92%	1.13	\$ 565.83	76.00	7.62%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	72.02	20.33%	19.39%	01-dic-23	3.000%	Sem.	72.27%	2.50	\$ 494.00	68.49	5.15%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	69.14	17.11%	16.44%	01-ago-23	3.000%	Sem.	70.09%	3.52	\$ 433.00	66.15	4.52%	
Ciudad de Córdoba 2027	CORO27	29-sep-27	0.00%	64.89	31.05%	28.95%	29-sep-23	Step-up	Sem.	65.55%	1.70	\$ -	64.41	0.75%	
Mendoza 2029	PMM29	19-mar-29	92.31%	79.50	15.81%	15.23%	19-sep-23	7.750%	Sem.	79.89%	2.19	\$ 518.77	78.88	0.79%	
Chubut 2026	BOGAR26	26-jul-26	54.17%	86.82	19.55%	18.26%	26-jul-23	2.750%	Trim.	87.05%	1.26	\$ 352.08	83.40	4.10%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	72.01	18.72%	17.92%	27-oct-23	2.500%	Sem.	72.42%	2.66	\$ 366.00	71.03	1.38%	
Neuquen 2030 may	NEU30M	12-may-30	86.26%	94.52	11.05%	10.62%	12-ago-23	5.170%	Sem.	94.61%	2.70	\$ 310.08	94.20	0.34%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	80.69	15.06%	14.53%	01-nov-23	6.900%	Sem.	80.97%	2.67	\$ 250.00	80.42	0.34%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	54.30	41.06%	37.54%	10-sep-23	2.750%	Sem.	55.36%	1.61	\$ 225.00	53.81	0.91%	
Tierra del fuego 2027	FUE27	17-abr-27	52.00%	92.88	13.55%	12.91%	17-oct-23	8.950%	Trim.	92.88%	1.82	\$ 106.67	91.59	1.41%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	104.90	6.50%	6.40%	09-oct-23	8.250%	Sem.	104.79%	2.60	\$ 127.94	105.00	-0.10%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.00	6.37%	6.27%	27-sep-23	6.625%	Sem.	100.00%	0.19	\$ 348.47	100.00	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	93.70	11.02%	10.74%	19-jul-23	8.250%	Sem.	93.95%	2.47	\$ 250.00	92.10	1.74%
Banco Macro 2026	BMA26	04-nov-26	100.00%	85.40	12.59%	12.22%	04-nov-23	6.750%	Sem.	85.60%	2.78	\$ 400.00	85.40	0.00%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.10	9.45%	9.24%	15-nov-23	6.875%	Sem.	98.12%	0.78	\$ 300.00	98.20	-0.10%
Cia Gral de Combustible 2025	CGC25	08-mar-25	73.40%	99.30	10.34%	10.09%	08-sep-23	9.500%	Sem.	99.32%	0.97	\$ 220.20	99.60	-0.30%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	108.50	5.82%	5.74%	30-oct-23	9.125%	Sem.	108.34%	2.42	\$ 300.00	108.70	-0.18%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	95.50	10.23%	9.98%	24-jul-23	7.500%	Sem.	92.96%	2.89	\$ 750.00	94.80	0.74%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	96.80	11.29%	10.99%	15-oct-23	9.125%	Sem.	92.28%	4.21	\$ 292.53	95.70	1.15%
YPF 2024	YPF2024	04-abr-24	40.00%	97.50	12.74%	12.36%	04-oct-23	8.750%	Sem.	97.56%	0.66	\$ 530.00	96.80	0.72%
YPF 2025	YPF2025	28-jul-25	100.00%	93.40	12.61%	12.24%	28-jul-23	8.500%	Sem.	93.65%	1.72	\$ 1,500.00	91.60	1.97%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	84.62%	100.10	9.15%	8.86%	12-ago-23	4.000%	Trim.	100.10%	1.19	\$ 656.03	100.10	0.00%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	93.80	11.08%	10.79%	30-dic-23	9.000%	Sem.	93.83%	3.50	\$ 747.00	91.30	2.74%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	86.70	11.99%	11.65%	27-dic-23	8.500%	Sem.	86.76%	4.41	\$ 500.00	85.00	2.00%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	75.80	11.80%	11.47%	30-sep-23	7.000%	Sem.	76.30%	5.77	\$ 575.00	75.60	0.26%
YPF 2047	YPF2047	15-dic-47	100.00%	68.80	10.86%	10.58%	15-dic-23	7.000%	Sem.	68.99%	9.19	\$ 750.00	68.60	0.29%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	85.50	43.59%	39.66%	02-ago-23	7.750%	Sem.	85.99%	0.44	\$ 300.00	83.70	2.15%
Albanesi 2023	ALBA23	27-jul-23	100.00%	98.00	124.29%	99.53%	27-jul-23	9.625%	Sem.	98.09%	0.02	\$ 336.00	98.40	-0.41%
Albanesi 2027	ALBA27	01-dic-27	91.00%	78.30	23.40%	21.78%	01-dic-23	9.875%	Trim.	78.56%	1.89	\$ 305.76	78.40	-0.13%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	62.50%	92.40	12.29%	11.76%	01-ago-23	9.375%	Trim.	92.51%	1.54	\$ 191.25	91.60	0.87%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	94.60	10.05%	9.69%	01-ago-23	8.500%	Trim.	94.70%	4.45	\$ 64.00	93.60	1.07%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.90	9.04%	8.84%	21-sep-23	7.250%	Sem.	98.93%	0.63	\$ 119.73	99.10	-0.20%



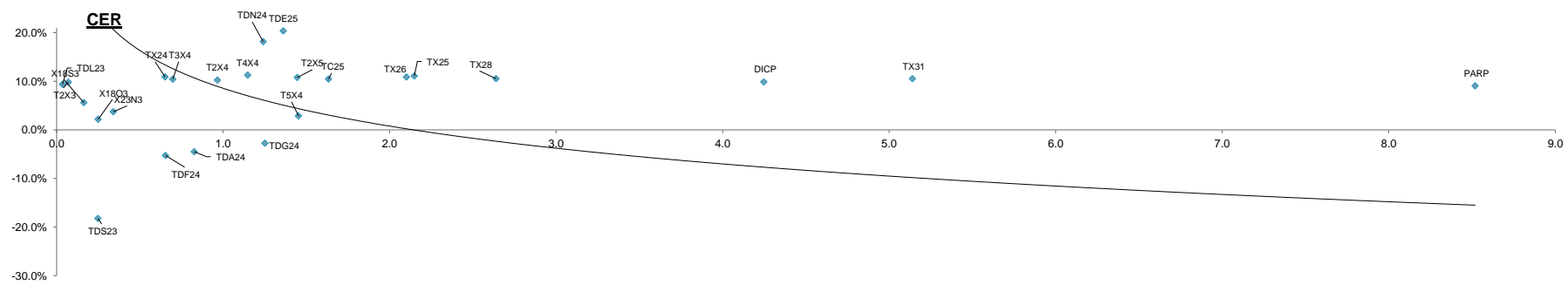
Fixed Income Research

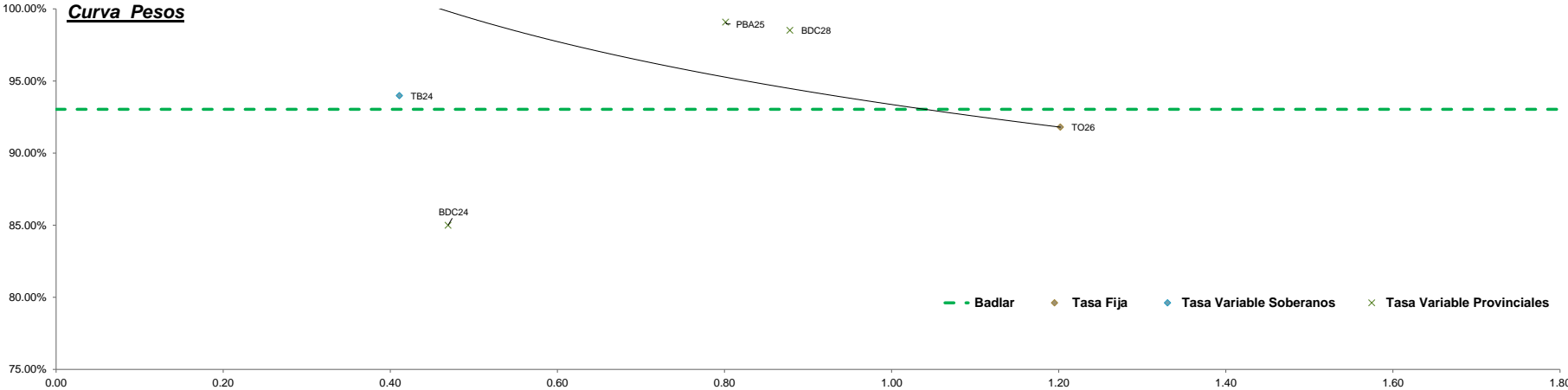


Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
Ajustables por CER (*)														
Lecer 07/2023	X18L3	18-jul-23	100.00%	131.30	395.10%	160.31%	18-jul-23	Fijo 0%	-	99.56%	0.00	\$ 121,440.00	127.34	3.11%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	27,546.19	9.80%	9.36%	31-jul-23	Fijo 2%	-	99.70%	0.04	\$ 13,075.00	26,903.36	2.39%
Bono del Tesoro CER 2023	T2X3	13-ago-23	100.00%	491.25	10.05%	9.81%	13-ago-23	Fija 1.45%	Sem.	99.40%	0.07	\$ 432,188.00	476.59	3.08%
Lecer 09/2023	X18S3	18-sep-23	100.00%	181.61	5.75%	5.62%	18-sep-23	Fijo 0%	-	99.04%	0.16	\$ 46,647.00	176.62	2.83%
Lecer 10/2023	X18O3	18-oct-23	100.00%	115.59	2.20%	2.18%	18-oct-23	Fijo 0%	-	99.45%	0.25	\$ 43,578.00	111.80	
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	28,876.60	-16.95%	-18.23%	29-sep-23	Fijo 2.25%	-	104.27%	0.25	\$ 8,739.00	27,007.45	6.92%
Lecer 11/2023	X23N3	23-nov-23	100.00%	111.92	3.77%	3.73%	23-nov-23	Fijo 0%	-	98.70%	0.34	\$ 193,267.00	108.41	
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	29,066.68	-5.21%	-5.26%	28-feb-24	Fijo 3%	-	105.19%	0.65	\$ 3,709.40	29,350.00	-0.97%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	510.86	11.20%	10.90%	25-sep-23	Fija 1.50%	Sem.	93.92%	0.65	\$ 345,783.00	504.00	1.36%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	129.71	10.71%	10.44%	14-oct-23	Fija 3.75%	Sem.	95.33%	0.70	\$ 696,849.00	126.79	2.30%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	28,938.49	-4.47%	-4.49%	30-abr-24	Fijo 1.25%	-	106.29%	0.83	\$ 3,639.00	28,475.00	1.63%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	377.00	10.52%	10.25%	26-jul-23	Fija 1.55%	Sem.	91.76%	0.97	\$ 309,278.00	372.00	1.34%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	28,592.65	-2.75%	-2.75%	30-ago-24	Fijo 3.25%	Sem.	107.54%	1.25	\$ -	27,939.41	2.34%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	125.03	11.59%	11.27%	14-oct-23	Fija 4%	Sem.	91.81%	1.15	\$ 1,785,858.00	121.73	2.71%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	17.46%	18.15%	29-nov-24	Fijo 3.25%	Sem.	82.74%	1.24	\$ -	22,000.00	0.00%
Bono del Tesoro CER 12/2024	TSX4	13-dic-24	100.00%	102.00	2.89%	2.87%	13-dic-23	Fija 4.25%	Sem.	102.00%	1.45	\$ 48,154.00	97.50	4.62%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	19.20%	20.35%	31-ene-25	Fijo 3.25%	Sem.	78.98%	1.36	\$ -	21,000.00	0.00%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	123.75	11.07%	10.78%	14-ago-23	Fija 4.25%	Sem.	90.79%	1.44	\$ 1,339,394.00	122.35	1.14%
BONCER 2025	TC25	27-abr-25	100.00%	1,090.82	10.73%	10.46%	27-oct-23	Fija 4%	Sem.	89.80%	1.63	\$ 29,907.80	1,054.96	3.40%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	193.10	11.39%	11.09%	09-nov-23	Fija 1.80%	Sem.	81.51%	2.15	\$ 48,154.00	187.50	2.99%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	400.79	11.15%	10.86%	09-nov-23	Fija 2.00%	Sem.	82.50%	2.10	\$ 190,747.00	394.20	1.67%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	386.20	10.81%	10.53%	09-nov-23	Fija 2.25%	Sem.	79.46%	2.64	\$ 75,905.00	374.20	3.21%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	151.50	10.81%	10.54%	30-nov-23	Fija 2.5%	Sem.	64.93%	5.14	\$ 66,421.32	117.70	
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	8,004.13	10.10%	9.86%	01-ene-24	Fija 5.83%	Sem.	83.83%	4.25	\$ 10,472.48	7,965.00	0.49%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	3,975.00	9.25%	9.05%	02-oct-23	1.77%	Sem.	53.17%	8.52	\$ 2,860.55	3,605.00	10.26%
Tasa Fija														
Letra del Tesoro a Dcto. 30/07/23	S31L3	31-jul-23	100.00%	97.07	117.13%	78.70%	31-jul-23	Fijo 0%	-	97.07%	0.02	\$ 30,768.00	95.50	1.64%
Bote 10/2023	TO23	18-oct-23	100.00%	86.75	138.47%	108.85%	17-oct-23	Fija 16.00%	Sem.	83.38%	0.16	\$ 64,150.35	85.00	2.06%
Bote 10/2026	TO26	18-oct-26	100.00%	27.45	112.87%	91.80%	17-oct-23	Fija 15.50%	Sem.	26.42%	1.20	\$ 96,569.71	23.55	16.56%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	76.20	87.43%	73.81%	23-nov-23	Fija 43.25%	Sem.	71.48%	0.94	\$ 502,949.00	90.85	-16.12%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	120.95	132.60%	93.98%	18-jul-23	Badlar + 500pbs	Trim.	98.77%	0.41	\$ 9,297.00	116.24	4.05%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	103.00	116.13%	85.00%	29-sep-23	Badlar + 325pbs	Trim.	104.92%	0.47	\$ 43,603.35	102.60	0.39%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	115.15	141.25%	98.51%	22-ago-23	Badlar + 375pbs	Trim.	97.57%	0.88	\$ 13,262.47	109.00	5.64%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	92.60	142.35%	99.08%	12-oct-23	Badlar + 375pbs	Trim.	91.49%	0.80	\$ -	111.80	-17.17%
Dólar Linked														
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	27,546.19	-65.25%	-103.59%	31-jul-23	0.00%	-	104.14%	-1.07	\$ 13,075.00	26,903.36	2.39%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	25,583.94	138.60%	108.93%	31-jul-23	0.00%	Sem.	96.72%	0.02	\$ 1,298.00	26,117.17	-2.04%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	28,876.60	-35.12%	-41.42%	29-sep-23	0.00%	-	109.17%	0.35	\$ 8,739.00	27,007.45	6.92%
Bote vinculado al Dólar 10/2023	D31O3	31-oct-23	100.00%	28,514.73	-21.95%	-23.31%	31-oct-23	0.40%	Sem.	107.59%	0.35	\$ 466.00	27,173.81	4.93%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	29,066.68	-14.12%	-14.53%	28-feb-24	0.00%	-	109.89%	0.72	\$ 3,709.40	29,350.00	-0.97%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	28,284.22	-7.68%	-7.84%	30-oct-23	0.40%	Sem.	106.84%	0.82	\$ 1,278.00	27,213.89	3.93%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	28,938.49	-10.76%	-10.89%	30-abr-24	0.00%	-	109.40%	0.89	\$ 3,639.00	28,475.00	1.63%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	28,592.65	-6.20%	-6.16%	30-ago-24	0.00%	-	108.09%	1.30	\$ -	27,939.41	2.34%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	28,569.36	-5.66%	-5.74%	30-sep-23	0.50%	Sem.	107.92%	1.24	\$ 488.00	27,100.00	
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	13.40%	13.81%	29-nov-24	0.00%	-	83.17%	1.29	\$ -	22,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	15.13%	15.85%	31-ene-25	0.00%	-	79.39%	1.41	\$ -	21,000.00	0.00%

Dólar **264.5167**
 Tasa Ref. **97.000%**
 Badlar Priv. **93.038%**
 Badlar Priv. **93.038%**
 Libor 90 días **5.57%**

CER **111.8624**





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