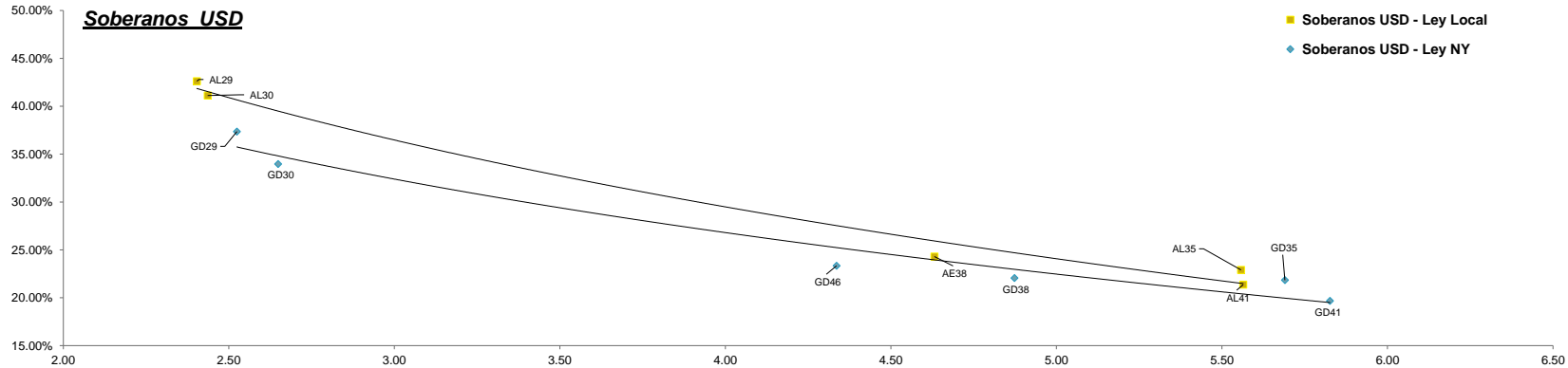


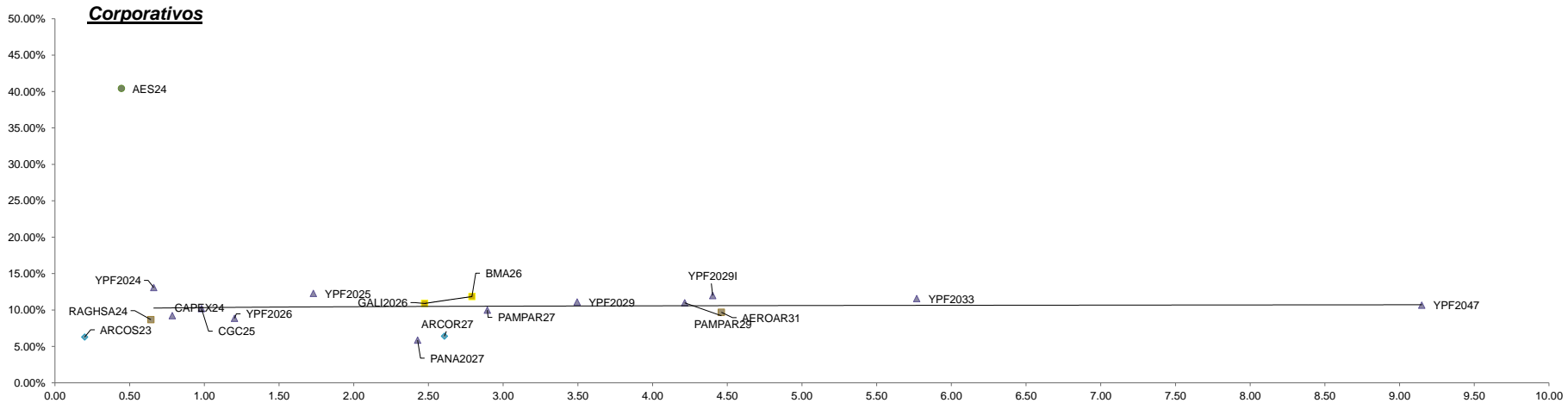
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	33.08	40.84%	37.35%	09-ene-24	1.000%	Sem.	33.09%	2.52	\$ 2,635.03	32.62	1.41%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	33.84	36.86%	33.97%	09-ene-24	0.750%	Sem.	33.85%	2.65	\$ 16,090.61	33.44	1.20%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	30.79	23.03%	21.84%	09-ene-24	3.625%	Sem.	30.82%	5.69	\$ 20,501.72	30.05	2.46%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	35.81	23.27%	22.06%	09-ene-24	4.250%	Sem.	35.85%	4.87	\$ 11,405.07	35.41	1.13%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.07	20.63%	19.67%	09-ene-24	3.500%	Sem.	32.10%	5.83	\$ 10,482.11	32.26	-0.59%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	30.87	24.69%	23.33%	09-ene-24	3.625%	Sem.	30.90%	4.34	\$ 2,092.00	30.22	2.15%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	29.07	47.16%	42.62%	09-ene-24	1.000%	Sem.	29.07%	2.40	\$ 2,194.28	28.95	0.41%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	28.23	45.35%	41.12%	09-ene-24	0.750%	Sem.	28.23%	2.44	\$ 13,517.56	27.81	1.51%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	29.04	24.22%	22.90%	09-ene-24	3.625%	Sem.	29.03%	5.56	\$ 19,069.87	28.77	0.94%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	32.24	25.78%	24.30%	09-ene-24	4.250%	Sem.	32.22%	4.63	\$ 7,216.66	33.35	-3.33%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	29.16	22.51%	21.36%	09-ene-24	3.500%	Sem.	29.15%	5.56	\$ 1,500.11	30.04	-2.93%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	28.79	46.14%	41.78%	09-ene-24	0.500%	Sem.	28.79%	2.45	\$ 90.39	28.40	1.37%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	30.04	40.28%	36.88%	09-ene-24	0.125%	Sem.	30.04%	2.59	\$ 1,165.59	28.34	6.00%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	27.43	23.51%	22.27%	09-ene-24	2.500%	Sem.	27.46%	5.84	\$ 298.80	26.29	4.34%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	30.33	25.35%	23.92%	09-ene-24	3.750%	Sem.	30.37%	4.79	\$ 809.34	29.22	3.80%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	27.78	22.10%	21.00%	09-ene-24	3.000%	Sem.	27.81%	5.79	\$ 1,572.60	26.66	4.20%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	27.74	25.62%	24.16%	09-ene-24	2.500%	Sem.	27.77%	4.29	\$ 248.13	26.91	3.08%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	38.29	30.74%	28.68%	01-sep-23	6.625%	Sem.	37.55%	3.18	\$ 6,200.00	38.13	0.42%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	31.54	26.98%	25.37%	01-sep-23	5.875%	Sem.	31.02%	4.54	\$ 770.00	28.05	12.44%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	28.41	27.74%	26.05%	01-sep-23	5.250%	Sem.	27.99%	4.58	\$ 150.00	27.31	4.03%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	94.94	9.78%	9.55%	01-dic-23	7.500%	Sem.	94.98%	2.47	\$ 890.00	94.31	0.67%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	81.08	25.46%	24.02%	10-dic-23	3.000%	Sem.	81.20%	1.13	\$ 565.83	76.00	6.68%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	71.63	20.54%	19.58%	01-dic-23	3.000%	Sem.	71.86%	2.50	\$ 494.00	68.49	4.58%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	69.09	17.12%	16.44%	01-ago-23	3.000%	Sem.	70.02%	3.53	\$ 433.00	66.15	4.44%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	64.48	31.37%	29.23%	29-sep-23	Step-up	Sem.	65.13%	1.71	\$ -	64.41	0.11%	
Mendoza 2029	PMM29	19-mar-29	92.31%	80.43	15.23%	14.69%	19-sep-23	2.750%	Sem.	80.79%	2.22	\$ 518.77	78.88	1.97%	
Chubut 2026	BOGAR26	26-jul-26	54.17%	86.08	20.24%	18.87%	26-jul-23	7.750%	Trim.	86.31%	1.26	\$ 352.08	83.40	3.21%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	72.80	18.26%	17.50%	27-oct-23	2.500%	Sem.	73.18%	2.69	\$ 366.00	71.03	2.49%	
Neuquen 2030 may	NEU30M	12-may-30	86.26%	94.51	11.05%	10.62%	12-ago-23	5.170%	Sem.	94.59%	2.71	\$ 310.08	94.20	0.33%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	80.65	15.06%	14.53%	01-nov-23	6.900%	Sem.	80.92%	2.68	\$ 250.00	80.42	0.29%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	54.14	41.13%	37.60%	10-sep-23	2.750%	Sem.	55.18%	1.62	\$ 225.00	53.81	0.61%	
Tierra del fuego 2027	FUE27	17-abr-27	55.00%	92.46	14.08%	13.39%	17-jul-23	8.950%	Trim.	92.62%	1.68	\$ 112.82	91.59	0.95%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	104.90	6.51%	6.41%	09-oct-23	8.250%	Sem.	104.79%	2.61	\$ 127.94	105.00	-0.10%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.00	6.39%	6.29%	27-sep-23	6.625%	Sem.	100.00%	0.20	\$ 348.47	100.00	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	93.30	11.19%	10.90%	19-jul-23	8.250%	Sem.	93.56%	2.47	\$ 250.00	92.10	1.30%
Banco Macro 2026	BMA26	04-nov-26	100.00%	86.30	12.19%	11.84%	04-nov-23	6.750%	Sem.	86.48%	2.79	\$ 400.00	85.40	1.05%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.10	9.43%	9.22%	15-nov-23	6.875%	Sem.	98.12%	0.79	\$ 300.00	98.20	-0.10%
Cia Gral de Combustible 2025	CGC25	08-mar-25	73.40%	99.20	10.45%	10.19%	08-sep-23	9.500%	Sem.	99.23%	0.98	\$ 220.20	99.60	-0.40%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	108.20	5.95%	5.86%	30-oct-23	9.125%	Sem.	108.05%	2.43	\$ 300.00	108.70	-0.46%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	95.20	10.23%	9.98%	24-jul-23	7.500%	Sem.	92.95%	2.89	\$ 750.00	94.80	0.42%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	96.60	11.29%	10.99%	15-oct-23	9.125%	Sem.	92.28%	4.21	\$ 292.53	95.70	0.94%
YPF 2024	YPF2024	04-abr-24	40.00%	97.00	13.51%	13.08%	04-oct-23	8.750%	Sem.	97.07%	0.66	\$ 530.00	96.80	0.21%
YPF 2025	YPF2025	28-jul-25	100.00%	93.30	12.66%	12.28%	28-jul-23	8.500%	Sem.	93.55%	1.73	\$ 1,500.00	91.60	1.86%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	84.62%	100.10	9.16%	8.86%	12-ago-23	4.000%	Trim.	100.10%	1.20	\$ 656.03	100.10	0.00%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	92.80	11.40%	11.09%	30-dic-23	9.000%	Sem.	92.83%	3.50	\$ 747.00	91.30	1.64%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	85.40	12.34%	11.99%	27-dic-23	8.500%	Sem.	85.46%	4.40	\$ 500.00	85.00	0.47%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	75.30	11.91%	11.58%	30-sep-23	7.000%	Sem.	75.80%	5.77	\$ 575.00	75.60	-0.40%
YPF 2047	YPF2047	15-dic-47	100.00%	68.30	10.95%	10.66%	15-dic-23	7.000%	Sem.	68.48%	9.15	\$ 750.00	68.60	-0.44%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	85.00	44.50%	40.42%	02-ago-23	7.750%	Sem.	85.50%	0.44	\$ 300.00	83.70	1.55%
Albanesi 2023	ALBA23	27-jul-23	100.00%	98.20	80.14%	68.43%	27-jul-23	9.625%	Sem.	98.28%	0.03	\$ 336.00	98.40	-0.20%
Albanesi 2027	ALBA27	01-dic-27	91.00%	78.30	23.35%	21.74%	01-dic-23	9.875%	Trim.	78.54%	1.90	\$ 305.76	78.40	-0.13%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	62.50%	92.20	12.42%	11.88%	01-ago-23	9.375%	Trim.	92.31%	1.55	\$ 191.25	91.60	0.66%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	94.60	10.05%	9.69%	01-ago-23	8.500%	Trim.	94.69%	4.46	\$ 64.00	93.60	1.07%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	99.00	8.86%	8.67%	21-sep-23	7.250%	Sem.	99.02%	0.64	\$ 119.73	99.10	-0.10%

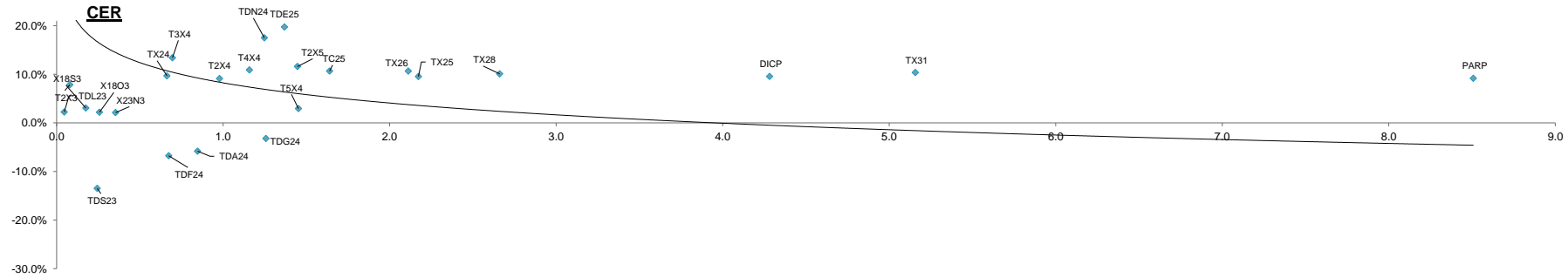


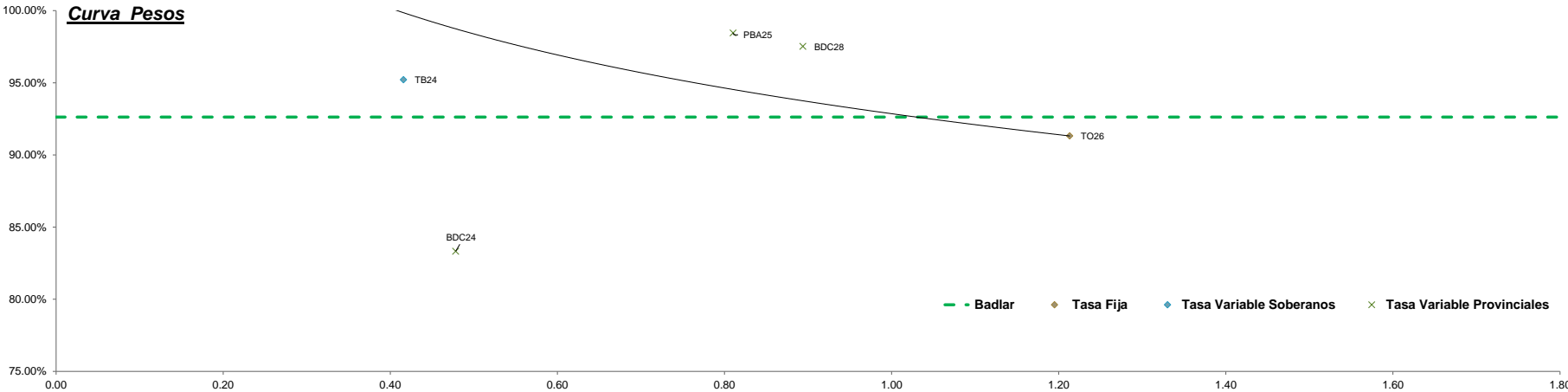
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
Ajustables por CER (*)														
Lecer 07/2023	X18L3	18-jul-23	100.00%	130.45	170.47%	100.04%	18-jul-23	Fijo 0%	-	98.92%	0.01	\$ 121,440.00	127.34	2.44%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	27,409.88	2.25%	2.23%	31-jul-23	Fijo 2%	-	99.97%	0.05	\$ 13,075.00	26,903.36	1.88%
Bono del Tesoro CER 2023	TX23	13-ago-23	100.00%	487.95	7.98%	7.83%	13-ago-23	Fija 1.45%	Sem.	99.49%	0.08	\$ 432,188.00	476.59	2.38%
Lecer 09/2023	X18S3	18-sep-23	100.00%	180.99	3.09%	3.05%	18-sep-23	Fijo 0%	-	99.45%	0.18	\$ 46,647.00	176.62	2.48%
Lecer 10/2023	X18O3	18-oct-23	100.00%	114.70	2.21%	2.19%	18-oct-23	Fijo 0%	-	99.43%	0.26	\$ 43,578.00	111.80	
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	28,407.80	-12.76%	-13.46%	29-sep-23	Fijo 2.25%	-	103.37%	0.24	\$ 8,739.00	27,007.45	5.19%
Lecer 11/2023	X23N3	23-nov-23	100.00%	111.69	2.13%	2.12%	23-nov-23	Fijo 0%	-	99.24%	0.35	\$ 193,267.00	108.41	
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	29,146.48	-6.68%	-6.77%	28-feb-24	Fijo 3%	-	106.30%	0.67	\$ 3,709.40	29,350.00	-0.69%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	510.70	9.92%	9.68%	25-sep-23	Fija 1.50%	Sem.	94.61%	0.66	\$ 345,783.00	504.00	1.33%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	125.99	13.84%	13.40%	14-oct-23	Fija 3.75%	Sem.	93.32%	0.70	\$ 696,849.00	126.79	-0.63%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	29,055.73	-5.80%	-5.83%	30-abr-24	Fijo 3.25%	-	107.56%	0.85	\$ 3,639.00	28,475.00	2.04%
Bono del Tesoro CER 07/2024	TX24	26-jul-24	100.00%	378.00	9.34%	9.13%	26-jul-23	Fija 1.55%	Sem.	92.71%	0.98	\$ 309,278.00	372.00	1.61%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	28,545.12	-3.22%	-3.21%	30-ago-24	Fijo 3.25%	Sem.	108.17%	1.26	\$ -	27,939.41	2.17%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	124.52	11.19%	10.89%	14-oct-23	Fija 4%	Sem.	92.16%	1.16	\$ 1,785,858.00	121.73	2.29%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	16.86%	17.50%	29-nov-24	Fijo 3.25%	Sem.	83.37%	1.25	\$ -	22,000.00	0.00%
Bono del Tesoro CER 12/2024	TX4	13-dic-24	100.00%	101.90	2.96%	2.94%	13-dic-23	Fija 4.25%	Sem.	101.90%	1.45	\$ 48,154.00	97.50	4.51%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	18.65%	19.74%	31-ene-25	Fijo 3.25%	Sem.	79.58%	1.37	\$ -	21,000.00	0.00%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	121.28	11.93%	11.59%	14-ago-23	Fija 4.25%	Sem.	89.69%	1.45	\$ 1,339,394.00	122.35	-0.87%
BONCER 2025	TC25	27-abr-25	100.00%	1,078.33	10.94%	10.65%	27-oct-23	Fija 4%	Sem.	89.47%	1.64	\$ 29,907.80	1,054.96	2.22%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	198.00	9.77%	9.54%	09-nov-23	Fija 1.80%	Sem.	84.22%	2.17	\$ 48,154.00	187.50	5.60%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	399.00	10.96%	10.67%	09-nov-23	Fija 2.00%	Sem.	82.77%	2.11	\$ 190,747.00	394.20	1.22%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	387.50	10.34%	10.09%	09-nov-23	Fija 2.25%	Sem.	80.35%	2.66	\$ 75,905.00	374.20	3.55%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	151.51	10.64%	10.37%	30-nov-23	Fija 2.5%	Sem.	65.44%	5.16	\$ 66,421.32	117.70	
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	8,035.27	9.80%	9.57%	01-ene-24	Fija 5.83%	Sem.	84.84%	4.28	\$ 10,472.48	7,965.00	0.88%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	3,905.00	9.37%	9.16%	02-oct-23	1.77%	Sem.	52.64%	8.51	\$ 2,860.55	3,605.00	8.32%
Tasa Fija														
Letra del Tesoro a Octo. 30/07/23	S31L3	31-jul-23	100.00%	96.50	114.89%	77.87%	31-jul-23	Fijo 0%	-	96.50%	0.03	\$ 30,768.00	95.50	1.05%
Bote 10/2023	TO23	18-oct-23	100.00%	86.40	135.64%	107.01%	17-oct-23	Fija 16.00%	Sem.	83.15%	0.17	\$ 64,150.35	85.00	1.65%
Bote 10/2026	TO26	18-oct-26	100.00%	27.44	112.16%	91.32%	17-oct-23	Fija 15.50%	Sem.	26.44%	1.21	\$ 96,569.71	23.55	16.52%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	93.61	60.53%	53.40%	23-nov-23	Fija 43.25%	Sem.	88.11%	1.13	\$ 502,949.00	90.85	3.04%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	119.50	134.92%	95.21%	18-jul-23	Badlar + 500pbs	Trim.	98.18%	0.42	\$ 9,297.00	116.24	2.80%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	103.65	113.16%	83.32%	29-sep-23	Badlar + 325pbs	Trim.	105.73%	0.48	\$ 43,603.35	102.60	1.02%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	111.50	139.34%	97.52%	22-ago-23	Badlar + 375pbs	Trim.	98.27%	0.89	\$ 13,262.47	109.00	2.29%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	92.40	141.13%	98.45%	12-oct-23	Badlar + 375pbs	Trim.	91.95%	0.81	\$ -	111.80	-17.35%
Dollar Linked														
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	27,409.88	-55.58%	-79.63%	31-jul-23	0.00%	-	103.85%	0.23	\$ 13,075.00	26,903.36	1.88%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	26,478.71	-6.70%	-6.82%	31-jul-23	0.00%	Sem.	100.32%	0.05	\$ 1,298.00	26,117.17	1.38%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	28,407.80	-29.44%	-33.61%	29-sep-23	0.00%	-	107.63%	0.32	\$ 8,739.00	27,007.45	5.19%
Bote vinculado al Dólar 10/2023	D31O3	31-oct-23	100.00%	28,364.55	-20.61%	-21.79%	31-oct-23	0.40%	Sem.	107.26%	0.36	\$ 466.00	27,173.81	4.38%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	29,146.48	-14.63%	-15.06%	28-feb-24	0.00%	-	110.43%	0.74	\$ 3,709.40	29,350.00	-0.69%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	28,409.99	-8.37%	-8.56%	30-oct-23	0.40%	Sem.	107.55%	0.83	\$ 1,278.00	27,213.89	4.40%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	29,055.73	-11.36%	-11.49%	30-abr-24	0.00%	-	110.09%	0.90	\$ 3,639.00	28,475.00	2.04%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	28,545.12	-6.24%	-6.20%	30-ago-24	0.00%	-	108.15%	1.30	\$ -	27,939.41	2.17%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	28,593.09	-5.86%	-5.95%	30-sep-23	0.50%	Sem.	108.25%	1.25	\$ 488.00	27,100.00	
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	13.23%	13.62%	29-nov-24	0.00%	-	83.35%	1.29	\$ -	22,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	14.97%	15.68%	31-ene-25	0.00%	-	79.57%	1.42	\$ -	21,000.00	0.00%

Dólar 263.9333
Tasa Ref. 97.000%
Badlar Priv. 92.625%
Badlar Priv. 92.625%
Libor 90 días 5.56%

CER 111.5827





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