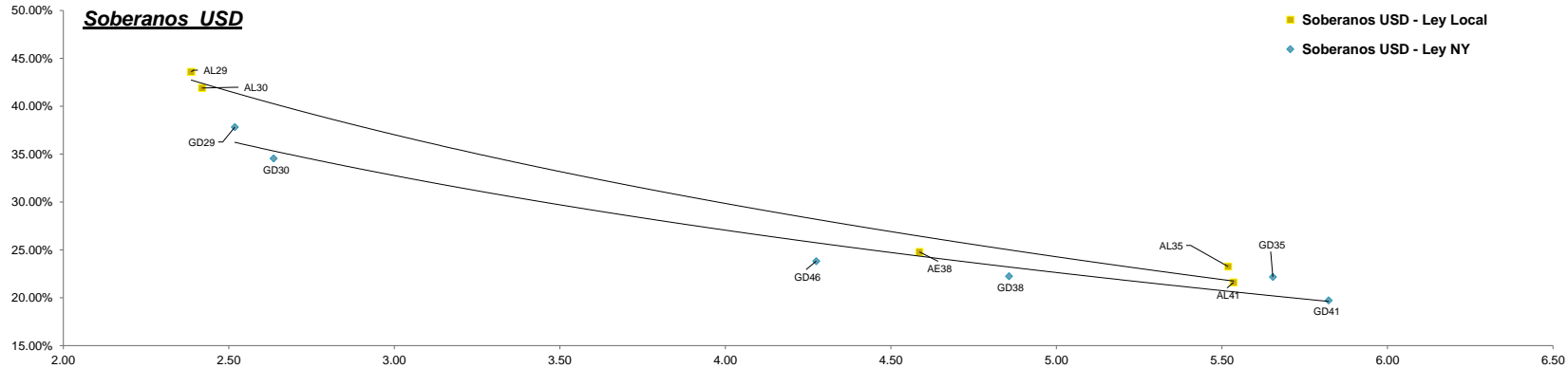


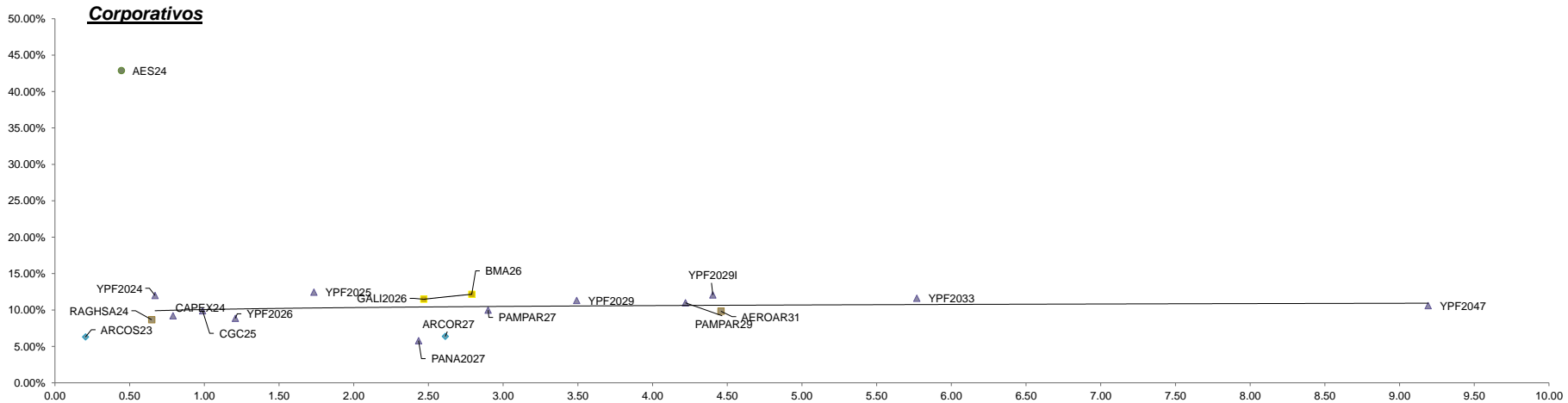
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	32.64	41.39%	37.82%	09-ene-24	1.000%	Sem.	32.65%	2.52	\$ 2,635.03	32.62	0.06%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	33.27	37.54%	34.55%	09-ene-24	0.750%	Sem.	33.27%	2.64	\$ 16,090.61	33.44	-0.51%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	30.20	23.40%	22.17%	09-ene-24	3.625%	Sem.	30.22%	5.65	\$ 20,501.72	30.05	0.50%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	35.46	23.49%	22.25%	09-ene-24	4.250%	Sem.	35.48%	4.86	\$ 11,405.07	35.41	0.14%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	31.95	20.70%	19.72%	09-ene-24	3.500%	Sem.	31.97%	5.82	\$ 10,482.11	32.26	-0.96%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	30.21	25.24%	23.82%	09-ene-24	3.625%	Sem.	30.23%	4.27	\$ 2,092.00	30.22	-0.03%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	28.34	48.34%	43.59%	09-ene-24	1.000%	Sem.	28.34%	2.39	\$ 2,194.28	28.95	-2.11%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	27.64	46.29%	41.90%	09-ene-24	0.750%	Sem.	27.64%	2.42	\$ 13,517.56	27.81	-0.61%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	28.44	24.61%	23.26%	09-ene-24	3.625%	Sem.	28.43%	5.52	\$ 19,069.87	28.77	-1.15%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.49	26.32%	24.79%	09-ene-24	4.250%	Sem.	31.48%	4.59	\$ 7,216.66	33.35	-5.58%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	28.76	22.76%	21.59%	09-ene-24	3.500%	Sem.	28.75%	5.53	\$ 1,500.11	30.04	-4.26%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	27.87	47.66%	43.03%	09-ene-24	0.500%	Sem.	27.87%	2.43	\$ 90.39	28.40	-1.87%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	29.06	41.73%	38.10%	09-ene-24	0.125%	Sem.	29.06%	2.56	\$ 1,165.59	28.34	2.54%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	26.99	23.80%	22.53%	09-ene-24	2.500%	Sem.	27.01%	5.82	\$ 298.80	26.29	2.66%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	29.35	26.11%	24.60%	09-ene-24	3.750%	Sem.	29.37%	4.72	\$ 809.34	29.22	0.44%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	26.51	22.99%	21.80%	09-ene-24	3.000%	Sem.	26.53%	5.67	\$ 1,572.60	26.66	-0.56%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	26.51	26.80%	25.21%	09-ene-24	2.500%	Sem.	26.53%	4.16	\$ 248.13	26.91	-1.49%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	37.58	31.36%	29.23%	01-sep-23	6.625%	Sem.	36.86%	3.14	\$ 6,200.00	38.13	-1.44%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	28.69	29.38%	27.49%	01-sep-23	5.875%	Sem.	28.22%	4.29	\$ 770.00	28.05	2.28%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.99	28.08%	26.34%	01-sep-23	5.250%	Sem.	27.58%	4.55	\$ 150.00	27.31	2.49%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	94.49	9.97%	9.73%	01-dic-23	7.500%	Sem.	94.54%	2.47	\$ 890.00	94.31	0.19%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	79.45	27.39%	25.74%	10-dic-23	3.000%	Sem.	79.57%	1.12	\$ 565.83	76.00	4.54%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	70.75	21.05%	20.05%	01-dic-23	3.000%	Sem.	70.98%	2.50	\$ 494.00	68.49	3.30%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	67.13	17.96%	17.21%	01-ago-23	3.000%	Sem.	68.11%	3.51	\$ 433.00	66.15	1.48%	
Ciudad de Córdoba 2027	CORO27	29-sep-27	0.00%	64.52	31.26%	29.14%	29-sep-23	Step-up	Sem.	65.16%	1.71	\$ -	64.41	0.17%	
Mendoza 2029	PMM29	19-mar-29	92.31%	79.03	16.04%	15.45%	19-sep-23	2.750%	Sem.	79.41%	2.20	\$ 518.77	78.88	0.19%	
Chubut 2026	BOGAR26	26-jul-26	54.17%	85.10	21.22%	19.72%	26-jul-23	7.750%	Trim.	85.34%	1.25	\$ 352.08	83.40	2.04%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	71.57	18.92%	18.10%	27-oct-23	2.500%	Sem.	71.96%	2.67	\$ 366.00	71.03	0.76%	
Neuquen 2030 may	NEU30M	12-may-30	86.26%	94.41	11.09%	10.65%	12-ago-23	5.170%	Sem.	94.49%	2.71	\$ 310.08	94.20	0.22%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	80.71	15.02%	14.49%	01-nov-23	6.900%	Sem.	80.97%	2.68	\$ 250.00	80.42	0.36%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	54.48	40.61%	37.15%	10-sep-23	2.750%	Sem.	55.50%	1.63	\$ 225.00	53.81	1.25%	
Tierra del fuego 2027	FUE27	17-abr-27	55.00%	92.04	14.36%	13.64%	17-jul-23	8.950%	Trim.	92.21%	1.68	\$ 112.82	91.59	0.49%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	105.00	6.47%	6.37%	09-oct-23	8.250%	Sem.	104.89%	2.61	\$ 127.94	105.00	0.00%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.00	6.40%	6.30%	27-sep-23	6.625%	Sem.	100.00%	0.20	\$ 348.47	100.00	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	91.90	11.81%	11.48%	19-jul-23	8.250%	Sem.	92.21%	2.47	\$ 250.00	92.10	-0.22%
Banco Macro 2026	BMA26	04-nov-26	100.00%	85.50	12.53%	12.16%	04-nov-23	6.750%	Sem.	85.69%	2.79	\$ 400.00	85.40	0.12%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.10	9.41%	9.20%	15-nov-23	6.875%	Sem.	98.12%	0.79	\$ 300.00	98.20	-0.10%
Cia Gral de Combustible 2025	CGC25	08-mar-25	73.40%	99.50	10.13%	9.89%	08-sep-23	9.500%	Sem.	99.52%	0.99	\$ 220.20	99.60	-0.10%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	108.40	5.88%	5.79%	30-oct-23	9.125%	Sem.	108.25%	2.43	\$ 300.00	108.70	-0.28%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.90	10.22%	9.97%	24-jul-23	7.500%	Sem.	92.95%	2.90	\$ 750.00	94.80	0.11%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	96.70	11.29%	10.99%	15-oct-23	9.125%	Sem.	92.27%	4.22	\$ 292.53	95.70	1.04%
YPF 2024	YPF2024	04-abr-24	40.00%	97.70	12.36%	12.00%	04-oct-23	8.750%	Sem.	97.75%	0.67	\$ 530.00	96.80	0.93%
YPF 2025	YPF2025	28-jul-25	100.00%	93.00	12.84%	12.45%	28-jul-23	8.500%	Sem.	93.26%	1.73	\$ 1,500.00	91.60	1.53%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	84.62%	100.10	9.16%	8.86%	12-ago-23	4.000%	Trim.	100.10%	1.21	\$ 656.03	100.10	0.00%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	92.10	11.63%	11.31%	30-dic-23	9.000%	Sem.	92.12%	3.49	\$ 747.00	91.30	0.88%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	85.10	12.43%	12.06%	27-dic-23	8.500%	Sem.	85.15%	4.40	\$ 500.00	85.00	0.12%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	75.10	11.96%	11.62%	30-sep-23	7.000%	Sem.	75.59%	5.77	\$ 575.00	75.60	-0.66%
YPF 2047	YPF2047	15-dic-47	100.00%	68.70	10.88%	10.60%	15-dic-23	7.000%	Sem.	68.86%	9.19	\$ 750.00	68.60	0.15%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	83.90	47.48%	42.88%	02-ago-23	7.750%	Sem.	84.43%	0.44	\$ 300.00	83.70	0.24%
Albanesi 2023	ALBA23	27-jul-23	100.00%	98.00	76.87%	65.99%	27-jul-23	9.625%	Sem.	98.08%	0.03	\$ 336.00	98.40	-0.41%
Albanesi 2027	ALBA27	01-dic-27	91.00%	78.50	23.18%	21.58%	01-dic-23	9.875%	Trim.	78.73%	1.91	\$ 305.76	78.40	0.13%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	62.50%	91.80	12.70%	12.14%	01-ago-23	9.375%	Trim.	91.91%	1.55	\$ 191.25	91.60	0.22%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	94.00	10.20%	9.83%	01-ago-23	8.500%	Trim.	94.10%	4.46	\$ 64.00	93.60	0.43%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	99.00	8.85%	8.66%	21-sep-23	7.250%	Sem.	99.02%	0.65	\$ 119.73	99.10	-0.10%



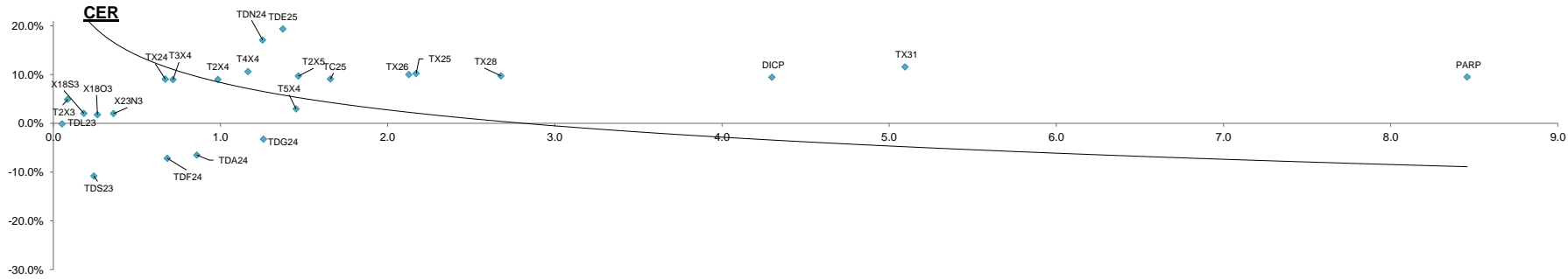
Fixed Income Research

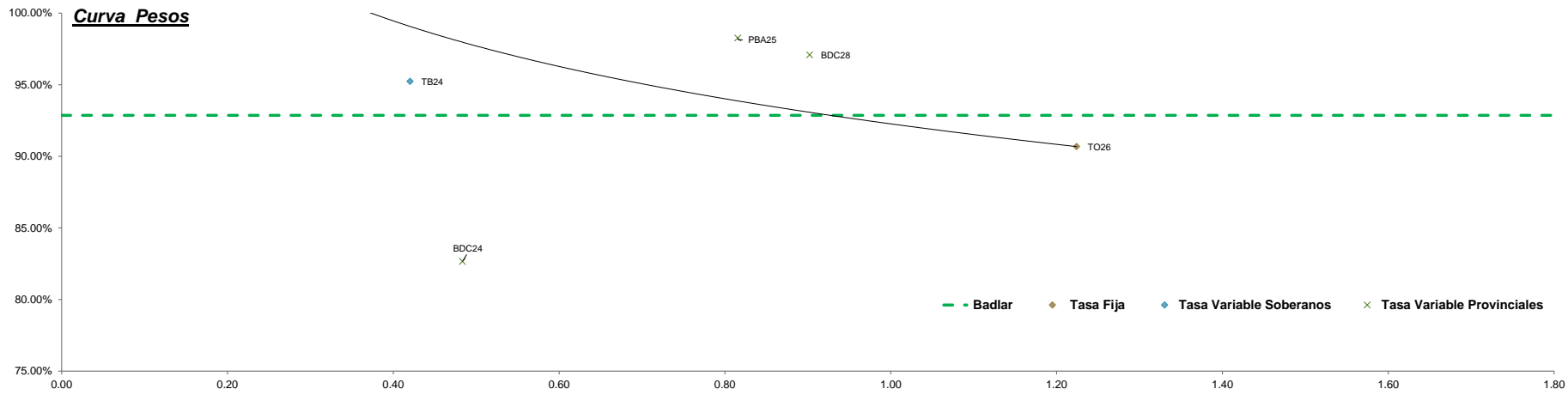


Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
Ajustables por CER (C)														
Lecer 07/2023	X18L3	18-jul-23	100.00%	129.16	255.33%	128.12%	18-jul-23	Fijo 0%	-	97.94%	0.01	\$ 121,440.00	127.34	1.43%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	27,302.97	-0.12%	-0.12%	31-jul-23	Fijo 2%	-	100.09%	0.05	\$ 13,075.00	26,903.36	1.49%
Bono del Tesoro CER 2023	T2X3	13-ago-23	100.00%	486.52	4.95%	4.89%	13-ago-23	Fija 1.45%	Sem.	99.70%	0.09	\$ 432,188.00	476.59	2.08%
Lecer 09/2023	X18S3	18-sep-23	100.00%	180.40	2.05%	2.03%	18-sep-23	Fijo 0%	-	99.62%	0.18	\$ 46,647.00	176.62	2.14%
Lecer 10/2023	X18O3	18-oct-23	100.00%	114.25	1.76%	1.75%	18-oct-23	Fijo 0%	-	99.53%	0.26	\$ 43,578.00	111.80	2.15%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	28,121.32	-10.36%	-10.81%	29-sep-23	Fijo 2.25%	-	102.85%	0.24	\$ 8,739.00	27,007.45	4.12%
Lecer 11/2023	X23N3	23-nov-23	100.00%	111.17	2.01%	2.00%	23-nov-23	Fijo 0%	-	99.27%	0.36	\$ 193,267.00	108.41	
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	29,090.72	-7.08%	-7.18%	28-feb-24	Fijo 3%	-	106.64%	0.68	\$ 3,709.40	29,350.00	-0.88%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	510.00	9.27%	9.06%	25-sep-23	Fija 1.50%	Sem.	94.96%	0.67	\$ 345,783.00	504.00	1.19%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	129.28	9.15%	8.95%	14-oct-23	Fija 3.75%	Sem.	96.26%	0.72	\$ 696,849.00	126.79	1.96%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	29,086.56	-6.47%	-6.51%	30-abr-24	Fijo 3.25%	-	108.23%	0.86	\$ 3,639.00	28,475.00	2.15%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	376.50	9.18%	8.97%	26-jul-23	Fija 1.55%	Sem.	92.82%	0.98	\$ 309,278.00	372.00	1.21%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	28,417.31	-3.26%	-3.25%	30-ago-24	Fijo 3.25%	Sem.	108.22%	1.26	\$ -	27,939.41	1.71%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	124.27	10.87%	10.59%	14-oct-23	Fija 4%	Sem.	92.45%	1.16	\$ 1,785,858.00	121.73	2.08%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	16.46%	17.07%	29-nov-24	Fijo 3.25%	Sem.	83.78%	1.25	\$ -	22,000.00	0.00%
Bono del Tesoro CER 12/2024	TSX4	13-dic-24	100.00%	101.90	2.96%	2.94%	13-dic-23	Fija 4.25%	Sem.	101.90%	1.45	\$ 48,154.00	97.50	4.51%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	18.29%	19.33%	31-ene-25	Fijo 3.25%	Sem.	79.98%	1.37	\$ -	21,000.00	0.00%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	124.00	9.92%	9.69%	14-ago-23	Fija 4.25%	Sem.	92.18%	1.47	\$ 1,339,394.00	122.35	1.35%
BONCER 2025	TC25	27-abr-25	100.00%	1,100.69	9.28%	9.07%	27-oct-23	Fija 4%	Sem.	91.81%	1.66	\$ 29,907.80	1,054.96	4.33%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	194.00	10.49%	10.23%	09-nov-23	Fija 1.80%	Sem.	82.94%	2.17	\$ 48,154.00	187.50	3.47%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	402.46	10.25%	10.00%	09-nov-23	Fija 2.00%	Sem.	83.91%	2.13	\$ 190,747.00	394.20	2.09%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	389.05	9.97%	9.73%	09-nov-23	Fija 2.25%	Sem.	81.08%	2.68	\$ 75,905.00	374.20	3.97%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	141.84	11.88%	11.55%	30-nov-23	Fija 2.5%	Sem.	61.58%	5.10	\$ 66,421.32	117.70	
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	8,033.75	9.67%	9.44%	01-ene-24	Fija 5.83%	Sem.	85.27%	4.30	\$ 10,472.48	7,965.00	0.86%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	3,778.00	9.71%	9.49%	02-oct-23	1.77%	Sem.	51.19%	8.46	\$ 2,860.55	3,605.00	4.80%
Tasa Fija														
Letra del Tesoro a Dcto. 30/07/23	S31L3	31-jul-23	100.00%	95.69	133.11%	86.53%	31-jul-23	Fijo 0%	-	95.69%	0.03	\$ 30,768.00	95.50	0.20%
Bote 10/2023	TO23	18-oct-23	100.00%	86.15	134.10%	106.00%	17-oct-23	Fija 16.00%	Sem.	82.98%	0.17	\$ 64,150.35	85.00	1.35%
Bote 10/2026	TO26	18-oct-26	100.00%	27.54	111.24%	90.68%	17-oct-23	Fija 15.50%	Sem.	26.56%	1.22	\$ 96,569.71	23.55	16.94%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	93.72	60.12%	53.08%	23-nov-23	Fija 43.25%	Sem.	88.41%	1.14	\$ 502,949.00	90.85	3.16%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	118.93	134.97%	95.24%	18-jul-23	Badlar + 500pbs	Trim.	98.12%	0.42	\$ 9,297.00	116.24	2.31%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	101.55	111.99%	82.66%	29-sep-23	Badlar + 325pbs	Trim.	106.26%	0.48	\$ 43,603.35	102.60	-1.02%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	111.00	138.50%	97.09%	22-ago-23	Badlar + 375pbs	Trim.	98.71%	0.90	\$ 13,262.47	109.00	1.83%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	92.10	140.76%	98.26%	12-oct-23	Badlar + 375pbs	Trim.	92.10%	0.82	\$ -	111.80	-17.62%
Dólar Linked														
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	27,302.97	-52.51%	-73.03%	31-jul-23	0.00%	-	103.95%	0.19	\$ 13,075.00	26,903.36	1.49%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	26,519.60	-16.92%	-17.70%	31-jul-23	0.00%	Sem.	100.97%	0.06	\$ 1,298.00	26,117.17	1.54%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	28,121.32	-27.06%	-30.50%	29-sep-23	0.00%	-	107.07%	0.31	\$ 8,739.00	27,007.45	4.12%
Bote vinculado al Dólar 10/2023	D31O3	31-oct-23	100.00%	28,250.00	-20.49%	-21.67%	31-oct-23	0.40%	Sem.	107.35%	0.36	\$ 466.00	27,173.81	3.96%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	29,090.72	-14.91%	-15.35%	28-feb-24	0.00%	-	110.76%	0.75	\$ 3,709.40	29,350.00	-0.88%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	28,615.75	-9.69%	-9.94%	30-oct-23	0.40%	Sem.	108.86%	0.84	\$ 1,278.00	27,213.89	5.15%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	29,086.56	-11.94%	-12.08%	30-abr-24	0.00%	-	110.74%	0.91	\$ 3,639.00	28,475.00	2.15%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	28,417.31	-6.27%	-6.23%	30-ago-24	0.00%	-	108.19%	1.30	\$ -	27,939.41	1.71%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	28,625.18	-6.29%	-6.40%	30-sep-23	0.50%	Sem.	108.90%	1.26	\$ 488.00	27,100.00	
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	12.85%	13.23%	29-nov-24	0.00%	-	83.76%	1.29	\$ -	22,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	14.63%	15.30%	31-ene-25	0.00%	-	79.95%	1.42	\$ -	21,000.00	0.00%

Dólar 262.6500
Tasa Ref. 97.0000%
Badlar Priv. 92.863%
Badlar Priv. 92.863%
Libor 90 días 5.56%

CER 111.0254





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