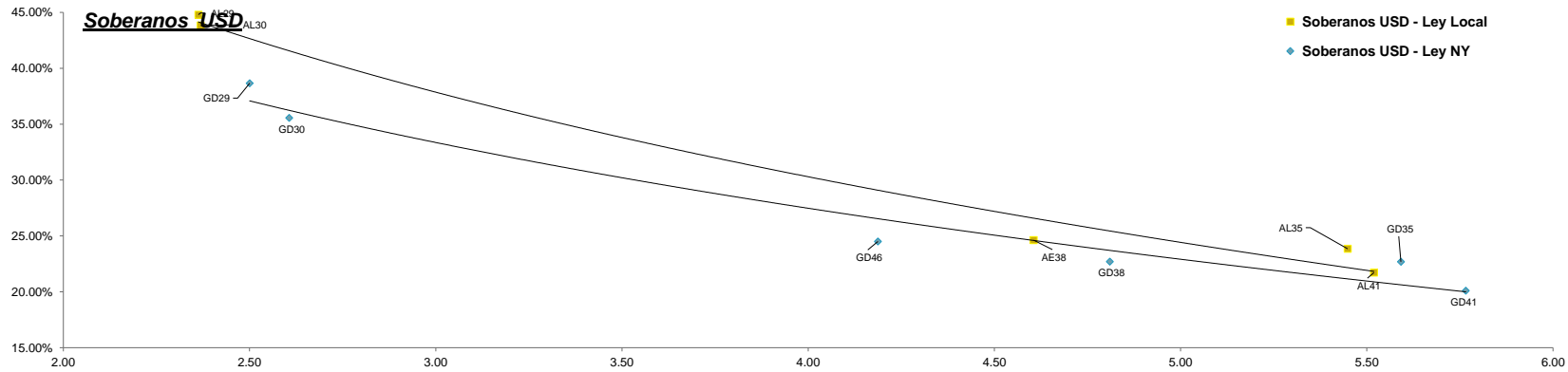


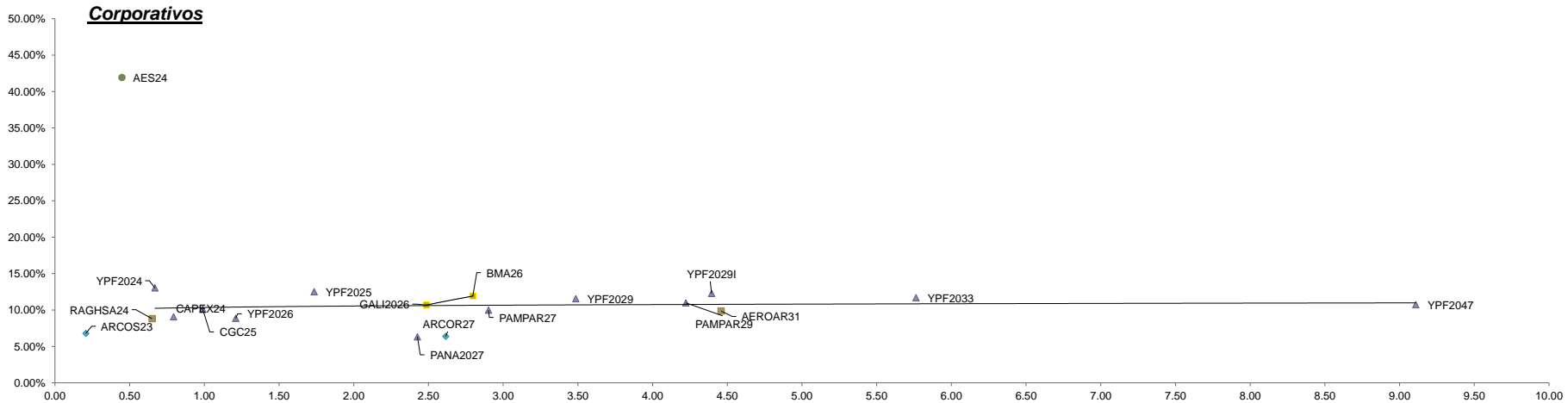
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	31.93	42.39%	38.66%	09-ene-24	1.000%	Sem.	31.93%	2.50	\$ 2,635.03	32.62	-2.12%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	32.38	38.72%	35.56%	09-ene-24	0.750%	Sem.	32.38%	2.61	\$ 16,090.61	33.44	-3.17%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	29.32	23.98%	22.69%	09-ene-24	3.625%	Sem.	29.33%	5.59	\$ 20,501.72	30.05	-2.43%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	34.69	23.99%	22.70%	09-ene-24	4.250%	Sem.	34.71%	4.81	\$ 11,405.07	35.41	-2.03%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	31.26	21.11%	20.10%	09-ene-24	3.500%	Sem.	31.27%	5.77	\$ 10,482.11	32.26	-3.10%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	29.34	26.01%	24.50%	09-ene-24	3.625%	Sem.	29.35%	4.19	\$ 2,092.00	30.22	-2.91%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	27.51	49.81%	44.80%	09-ene-24	1.000%	Sem.	27.51%	2.36	\$ 2,194.28	28.95	-4.97%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	26.37	48.63%	43.82%	09-ene-24	0.750%	Sem.	26.37%	2.37	\$ 13,517.56	27.81	-5.18%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	27.52	25.27%	23.85%	09-ene-24	3.625%	Sem.	27.51%	5.45	\$ 19,069.87	28.77	-4.34%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.71	26.14%	24.62%	09-ene-24	4.250%	Sem.	31.70%	4.61	\$ 7,216.66	33.35	-4.92%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	28.55	22.89%	21.72%	09-ene-24	3.500%	Sem.	28.54%	5.52	\$ 1,500.11	30.04	-4.96%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	28.05	47.28%	42.72%	09-ene-24	0.500%	Sem.	28.05%	2.44	\$ 90.39	28.40	-1.23%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	29.24	41.40%	37.82%	09-ene-24	0.125%	Sem.	29.24%	2.57	\$ 1,165.59	28.34	3.18%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	26.57	24.10%	22.80%	09-ene-24	2.500%	Sem.	26.58%	5.79	\$ 298.80	26.29	1.07%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	29.39	26.07%	24.57%	09-ene-24	3.750%	Sem.	29.40%	4.73	\$ 809.34	29.22	0.58%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	26.54	22.97%	21.78%	09-ene-24	3.000%	Sem.	26.55%	5.67	\$ 1,572.60	26.66	-0.45%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	26.48	26.82%	25.23%	09-ene-24	2.500%	Sem.	26.49%	4.16	\$ 248.13	26.91	-1.60%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	36.93	31.98%	29.76%	01-sep-23	6.625%	Sem.	36.23%	3.10	\$ 6,200.00	38.13	-3.15%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	28.03	29.98%	28.02%	01-sep-23	5.875%	Sem.	27.58%	4.23	\$ 770.00	28.05	-0.07%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.94	28.11%	26.37%	01-sep-23	5.250%	Sem.	27.54%	4.55	\$ 150.00	27.31	2.31%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	94.49	9.97%	9.73%	01-dic-23	7.500%	Sem.	94.54%	2.47	\$ 890.00	94.31	0.19%	
Cordoba 2025	PDCAR25	10-dic-25	83.33%	78.85	28.11%	26.37%	10-dic-23	3.000%	Sem.	78.97%	1.12	\$ 565.83	76.00	3.75%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	70.13	21.43%	20.39%	01-dic-23	3.000%	Sem.	70.36%	2.49	\$ 494.00	68.49	2.39%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	67.21	17.91%	17.18%	01-ago-23	3.000%	Sem.	68.18%	3.51	\$ 433.00	66.15	1.60%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	0.00%	64.82	30.93%	28.85%	29-sep-23	Step-up	Sem.	65.44%	1.72	\$ -	64.41	0.64%	
Mendoza 2029	PMM29	19-mar-29	92.31%	79.08	16.00%	15.41%	19-sep-23	2.750%	Sem.	79.45%	2.20	\$ 518.77	78.88	0.25%	
Chubut 2026	BOGAR26	26-jul-26	54.17%	84.97	21.33%	19.81%	26-jul-23	7.750%	Trim.	85.21%	1.26	\$ 352.08	83.40	1.88%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	71.47	18.97%	18.15%	27-oct-23	2.500%	Sem.	71.86%	2.67	\$ 366.00	71.03	0.62%	
Neuquen 2030 may	NEU30M	12-may-30	86.26%	94.37	11.10%	10.67%	12-ago-23	5.170%	Sem.	94.45%	2.71	\$ 310.08	94.20	0.18%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	80.77	14.98%	14.46%	01-nov-23	6.900%	Sem.	81.03%	2.68	\$ 250.00	80.42	0.44%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	54.16	40.97%	37.46%	10-sep-23	2.750%	Sem.	55.17%	1.62	\$ 225.00	53.81	0.65%	
Tierra del fuego 2027	FUE27	17-abr-27	55.00%	92.65	13.92%	13.25%	17-jul-23	8.950%	Trim.	92.80%	1.69	\$ 112.82	91.59	1.16%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
Corporativos														
Alimentos y bebidas														
Arcor 2027	ARCOR27	09-oct-27	100.00%	105.00	6.48%	6.37%	09-oct-23	8.250%	Sem.	104.90%	2.62	\$ 127.94	105.00	0.00%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	99.90	6.90%	6.78%	27-sep-23	6.625%	Sem.	99.90%	0.21	\$ 348.47	100.00	-0.10%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	93.80	10.97%	10.68%	19-jul-23	8.250%	Sem.	94.04%	2.49	\$ 250.00	92.10	1.85%
Banco Macro 2026	BMA26	04-nov-26	100.00%	86.10	12.26%	11.91%	04-nov-23	6.750%	Sem.	86.27%	2.80	\$ 400.00	85.40	0.82%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	98.20	9.27%	9.07%	15-nov-23	6.875%	Sem.	98.22%	0.79	\$ 300.00	98.20	0.00%
Cia Gral de Combustible 2025	CGC25	08-mar-25	73.40%	99.30	10.34%	10.08%	08-sep-23	9.500%	Sem.	99.32%	0.99	\$ 220.20	99.60	-0.30%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	107.00	6.42%	6.32%	30-oct-23	9.125%	Sem.	106.87%	2.43	\$ 300.00	108.70	-1.56%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	94.70	10.22%	9.97%	24-jul-23	7.500%	Sem.	92.95%	2.90	\$ 750.00	94.80	-0.11%
Pampa Energia 2029	PAMPAR29	15-abr-29	100.00%	96.50	11.29%	10.99%	15-oct-23	9.125%	Sem.	92.27%	4.22	\$ 292.53	95.70	0.84%
YPF 2024	YPF2024	04-abr-24	40.00%	97.00	13.46%	13.03%	04-oct-23	8.750%	Sem.	97.07%	0.67	\$ 530.00	96.80	0.21%
YPF 2025	YPF2025	28-jul-25	100.00%	92.90	12.89%	12.50%	28-jul-23	8.500%	Sem.	93.16%	1.74	\$ 1,500.00	91.60	1.42%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	84.62%	100.10	9.16%	8.86%	12-ago-23	4.000%	Trim.	100.10%	1.21	\$ 656.03	100.10	0.00%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	91.30	11.89%	11.56%	30-dic-23	9.000%	Sem.	91.32%	3.49	\$ 747.00	91.30	0.00%
YPF2029 (Clase I)	YPF2029I	27-jun-29	100.00%	84.30	12.65%	12.28%	27-dic-23	8.500%	Sem.	84.35%	4.39	\$ 500.00	85.00	-0.82%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	74.80	12.03%	11.68%	30-sep-23	7.000%	Sem.	75.29%	5.76	\$ 575.00	75.60	-1.06%
YPF 2047	YPF2047	15-dic-47	100.00%	67.80	11.03%	10.74%	15-dic-23	7.000%	Sem.	67.96%	9.11	\$ 750.00	68.60	-1.17%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	84.20	46.33%	41.93%	02-ago-23	7.750%	Sem.	84.72%	0.45	\$ 300.00	83.70	0.60%
Albanesi 2023	ALBA23	27-jul-23	100.00%	97.90	75.57%	65.01%	27-jul-23	9.625%	Sem.	97.99%	0.03	\$ 336.00	98.40	-0.51%
Albanesi 2027	ALBA27	01-dic-27	91.00%	78.50	23.16%	21.57%	01-dic-23	9.875%	Trim.	78.72%	1.91	\$ 305.76	78.40	0.13%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	62.50%	90.80	13.46%	12.83%	01-ago-23	9.375%	Trim.	90.92%	1.55	\$ 191.25	91.60	-0.87%
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	93.90	10.22%	9.85%	01-ago-23	8.500%	Trim.	94.00%	4.46	\$ 64.00	93.60	0.32%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	98.90	9.00%	8.81%	21-sep-23	7.250%	Sem.	98.92%	0.65	\$ 119.73	99.10	-0.20%

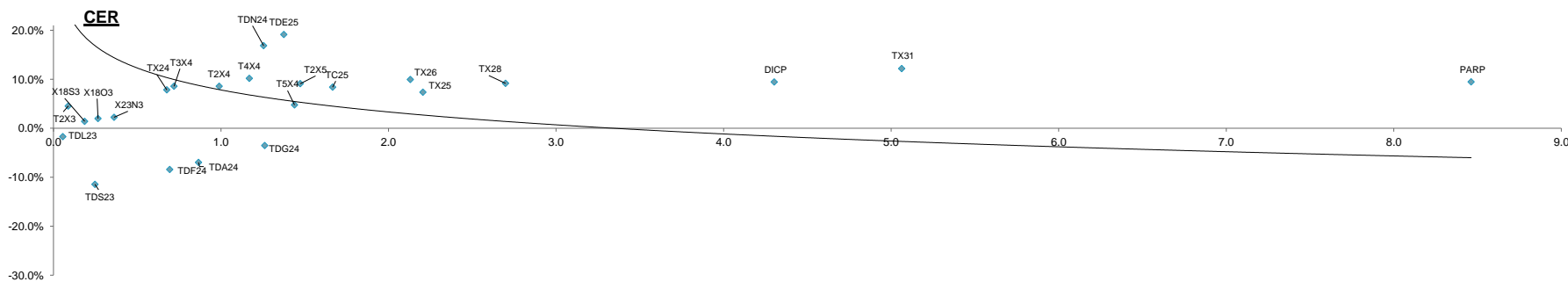


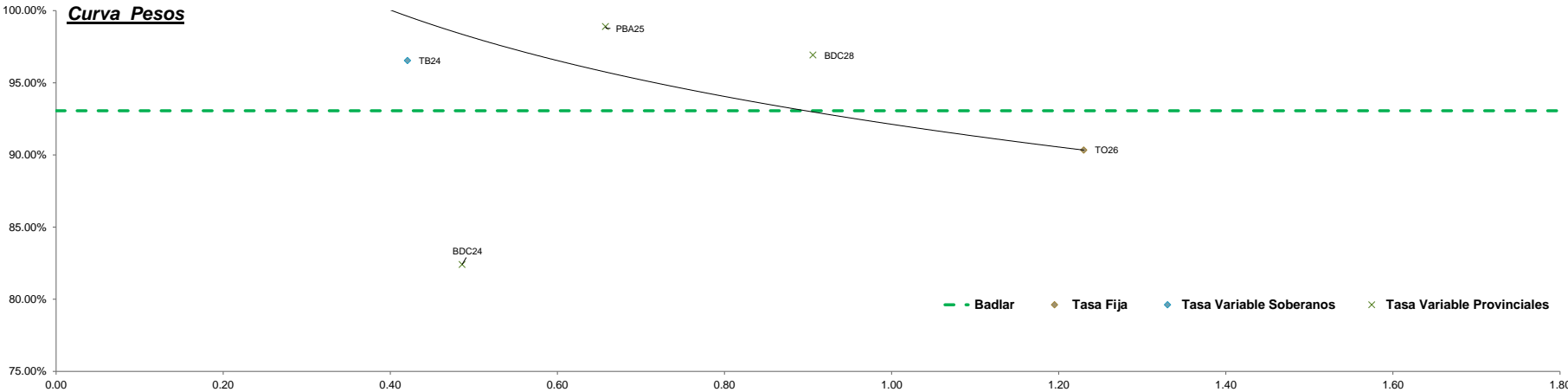
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MoM
Ajustables por CER (*)														
Lecer 07/2023	X18L3	18-jul-23	100.00%	129.16	196.47%	109.82%	18-jul-23	Fijo 0%	-	97.94%	0.01	\$ 121,440.00	127.34	1.43%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	27,258.46	-1.69%	-1.71%	31-jul-23	Fijo 2%	-	100.18%	0.06	\$ 13,075.00	26,903.36	1.32%
Bono del Tesoro CER 2023	T2X3	13-ago-23	100.00%	485.39	4.59%	4.54%	13-ago-23	Fija 1.45%	Sem.	99.72%	0.09	\$ 432,188.00	476.59	1.85%
Lecer 09/2023	X18S3	18-sep-23	100.00%	180.15	1.42%	1.42%	18-sep-23	Fijo 0%	-	99.73%	0.19	\$ 46,647.00	176.62	2.00%
Lecer 10/2023	X18O3	18-oct-23	100.00%	113.89	2.00%	1.98%	18-oct-23	Fijo 0%	-	99.46%	0.27	\$ 43,578.00	111.80	
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	28,100.00	-10.95%	-11.45%	29-sep-23	Fijo 2.25%	-	103.04%	0.25	\$ 8,739.00	27,007.45	4.05%
Lecer 11/2023	X23N3	23-nov-23	100.00%	110.79	2.26%	2.25%	23-nov-23	Fijo 0%	-	99.18%	0.36	\$ 193,267.00	108.41	
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	29,267.35	-8.29%	-8.42%	28-feb-24	Fijo 3%	-	107.57%	0.69	\$ 3,709.40	29,350.00	-0.28%
Bono del Tesoro CER 03/2024	TX24	25-mar-24	100.00%	512.80	7.99%	7.84%	25-sep-23	Fija 1.50%	Sem.	95.73%	0.68	\$ 345,783.00	504.00	1.75%
Bono del Tesoro CER 04/2024	T3X4	14-abr-24	100.00%	129.28	8.75%	8.57%	14-oct-23	Fija 3.75%	Sem.	96.51%	0.72	\$ 696,849.00	126.79	1.96%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	29,134.34	-6.93%	-6.98%	30-abr-24	Fijo 3.25%	-	108.69%	0.87	\$ 3,639.00	28,475.00	2.32%
Bono del Tesoro CER 07/2024	T2X4	26-jul-24	100.00%	377.00	8.75%	8.56%	26-jul-23	Fija 1.55%	Sem.	93.18%	0.99	\$ 309,278.00	372.00	1.34%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	28,449.43	-3.55%	-3.54%	30-ago-24	Fijo 3.25%	Sem.	108.62%	1.26	\$ -	27,939.41	1.83%
Bono del Tesoro CER 10/2024	T4X4	14-oct-24	100.00%	124.51	10.44%	10.18%	14-oct-23	Fija 4%	Sem.	92.87%	1.17	\$ 1,785,858.00	121.73	2.28%
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	16.26%	16.86%	29-nov-24	Fijo 3.25%	Sem.	83.99%	1.25	\$ -	22,000.00	0.00%
Bono del Tesoro CER 12/2024	TSX4	13-dic-24	100.00%	99.25	4.82%	4.76%	13-dic-23	Fija 4.25%	Sem.	99.25%	1.44	\$ 48,154.00	97.50	1.79%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	18.11%	19.13%	31-ene-25	Fijo 3.25%	Sem.	80.18%	1.38	\$ -	21,000.00	0.00%
Bono del Tesoro CER 02/2025	T2X5	14-feb-25	100.00%	124.75	9.30%	9.09%	14-ago-23	Fija 4.25%	Sem.	92.98%	1.47	\$ 1,339,394.00	122.35	1.96%
BONCER 2025	TC25	27-abr-25	100.00%	1,110.27	8.56%	8.39%	27-oct-23	Fija 4%	Sem.	92.85%	1.67	\$ 29,907.80	1,054.96	5.24%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	206.00	7.49%	7.36%	09-nov-23	Fija 1.80%	Sem.	88.29%	2.21	\$ 48,154.00	187.50	9.87%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	401.79	10.20%	9.95%	09-nov-23	Fija 2.00%	Sem.	83.99%	2.13	\$ 190,747.00	394.20	1.92%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	393.95	9.37%	9.16%	09-nov-23	Fija 2.25%	Sem.	82.31%	2.70	\$ 75,905.00	374.20	5.28%
Bono del Tesoro CER 2031	TX31	30-nov-31	100.00%	136.99	12.55%	12.18%	30-nov-23	Fija 2.5%	Sem.	59.63%	5.06	\$ 66,421.32	117.70	
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	8,015.00	9.66%	9.43%	01-ene-24	Fija 5.83%	Sem.	85.30%	4.30	\$ 10,472.48	7,965.00	0.63%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	3,770.00	9.70%	9.48%	02-oct-23	1.77%	Sem.	51.21%	8.46	\$ 2,860.55	3,605.00	4.58%
Tasa Fija														
Letra del Tesoro a Dcto. 30/07/23	S31L3	31-jul-23	100.00%	95.59	127.76%	84.20%	31-jul-23	Fijo 0%	-	95.59%	0.03	\$ 30,768.00	95.50	0.09%
Bote 10/2023	TO23	18-oct-23	100.00%	85.77	135.93%	107.20%	17-oct-23	Fija 16.00%	Sem.	82.65%	0.17	\$ 64,150.35	85.00	0.91%
Bote 10/2026	TO26	18-oct-26	100.00%	27.60	110.74%	90.34%	17-oct-23	Fija 15.50%	Sem.	26.63%	1.23	\$ 96,569.71	23.55	17.20%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	93.61	60.10%	53.06%	23-nov-23	Fija 43.25%	Sem.	88.41%	1.14	\$ 502,949.00	90.85	3.04%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	118.00	137.46%	96.54%	18-jul-23	Badlar + 500pbs	Trim.	97.55%	0.42	\$ 9,297.00	116.24	1.51%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	101.50	111.55%	82.41%	29-sep-23	Badlar + 325pbs	Trim.	106.53%	0.49	\$ 43,603.35	102.60	-1.07%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	109.99	138.18%	96.92%	22-ago-23	Badlar + 375pbs	Trim.	98.93%	0.91	\$ 13,262.47	109.00	0.91%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	0.00%	113.40	141.99%	98.90%	12-jul-23	Badlar + 375pbs	Trim.	93.10%	0.66	\$ -	111.80	1.43%
Dólar Linked														
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	27,258.46	-54.78%	-77.67%	31-jul-23	0.00%	-	104.45%	0.25	\$ 13,075.00	26,903.36	1.32%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	26,560.00	-27.39%	-29.57%	31-jul-23	0.00%	Sem.	101.77%	0.06	\$ 1,298.00	26,117.17	1.70%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	28,100.00	-28.62%	-32.50%	29-sep-23	0.00%	-	107.67%	0.32	\$ 8,739.00	27,007.45	4.05%
Bote vinculado al Dólar 10/2023	D31O3	31-oct-23	100.00%	28,736.56	-26.19%	-28.17%	31-oct-23	0.40%	Sem.	109.90%	0.39	\$ 466.00	27,173.81	5.75%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	29,267.35	-16.50%	-17.04%	28-feb-24	0.00%	-	112.14%	0.77	\$ 3,709.40	29,350.00	-0.28%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	28,470.82	-9.80%	-10.06%	30-oct-23	0.40%	Sem.	109.00%	0.85	\$ 1,278.00	27,213.89	4.62%
Bono Dual 04/2024	TDA24	30-abr-24	100.00%	29,134.34	-12.77%	-12.94%	30-abr-24	0.00%	-	111.63%	0.93	\$ 3,639.00	28,475.00	2.32%
Bono Dual 08/2024	TDG24	30-ago-24	100.00%	28,449.43	-6.85%	-6.79%	30-ago-24	0.00%	-	109.01%	1.31	\$ -	27,939.41	1.83%
Bote vinculado al Dólar 09/2024	T2V4	30-sep-24	100.00%	28,037.15	-5.17%	-5.24%	30-sep-23	0.50%	Sem.	107.35%	1.25	\$ 488.00	27,100.00	
Bono Dual 11/2024	TDN24	29-nov-24	100.00%	22,000.00	12.36%	12.71%	29-nov-24	0.00%	-	84.30%	1.30	\$ -	22,000.00	0.00%
Bono Dual 01/2025	TDE25	31-ene-25	100.00%	21,000.00	14.19%	14.82%	31-ene-25	0.00%	-	80.46%	1.43	\$ -	21,000.00	0.00%

Dólar	260.9833
Tasa Ref.	97.000%
Badlar Priv.	93.063%
Badlar Priv.	93.063%
Libor 90 días	5.54%
CER	110.1946





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