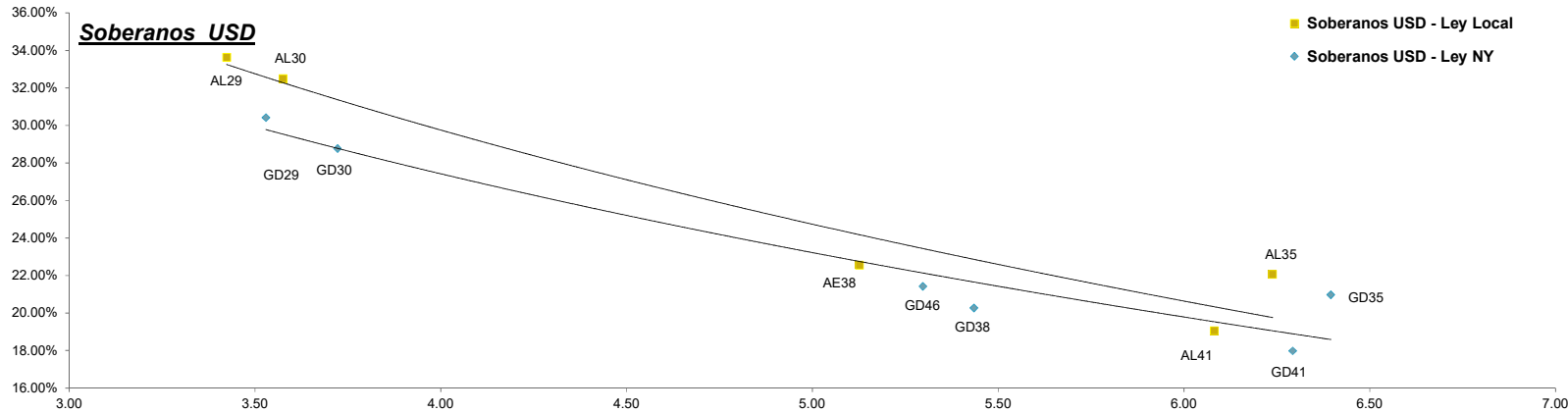


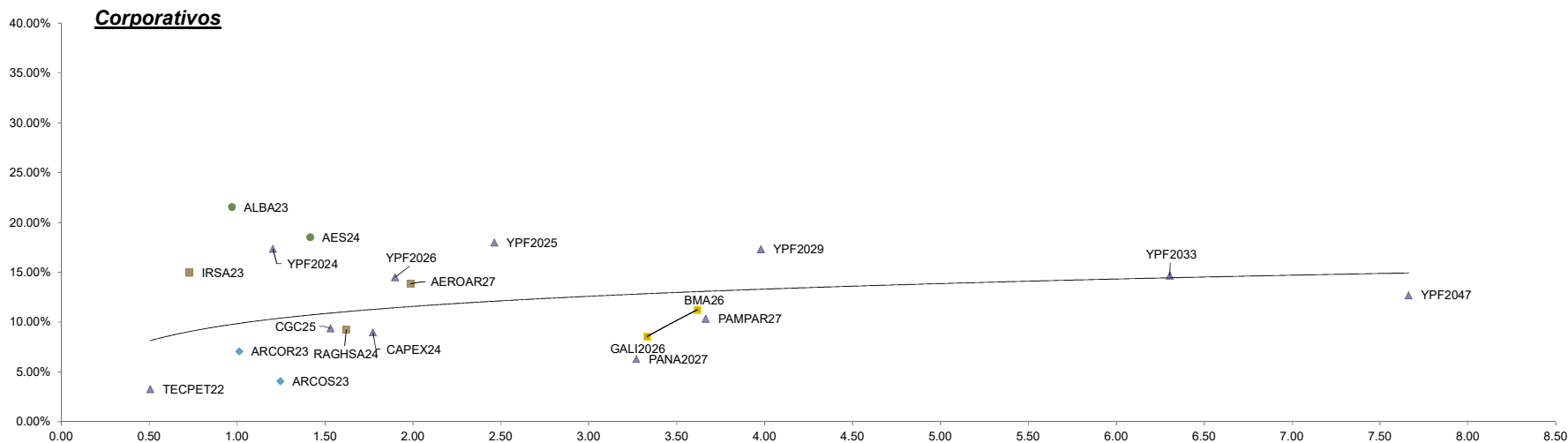
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	29.81	32.74%	30.42%	09-jul-22	1.000%	Sem.	30.09%	3.53	\$ 2,635.03	32.36	-7.88%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	29.38	30.84%	28.77%	09-jul-22	0.500%	Sem.	29.52%	3.72	\$ 16,090.61	31.72	-7.38%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	27.32	22.08%	20.98%	09-jul-22	1.125%	Sem.	27.65%	6.39	\$ 20,501.72	28.70	-4.81%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	35.10	21.29%	20.27%	09-jul-22	2.000%	Sem.	35.62%	5.43	\$ 11,405.07	36.21	-3.07%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.58	18.79%	17.98%	09-jul-22	2.500%	Sem.	33.25%	6.29	\$ 10,482.11	33.72	-3.38%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	28.22	22.57%	21.42%	09-jul-22	1.125%	Sem.	28.54%	5.30	\$ 2,092.00	29.19	-3.32%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	27.02	36.47%	33.64%	09-jul-22	1.000%	Sem.	26.91%	3.42	\$ 2,194.28	31.90	-15.30%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	25.82	35.14%	32.50%	09-jul-22	0.500%	Sem.	25.77%	3.58	\$ 13,517.56	28.24	-8.57%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	25.94	23.27%	22.06%	09-jul-22	1.125%	Sem.	25.82%	6.24	\$ 19,069.87	27.89	-6.99%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.82	23.83%	22.56%	09-jul-22	2.000%	Sem.	31.57%	5.13	\$ 7,216.66	32.90	-3.28%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	31.41	19.97%	19.06%	09-jul-22	2.500%	Sem.	31.10%	6.08	\$ 1,500.11	32.83	-4.33%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	30.24	31.02%	28.93%	09-jul-22	0.500%	Sem.	30.38%	3.67	\$ 90.39	31.53	-4.09%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	27.51	31.24%	29.12%	09-jul-22	0.125%	Sem.	27.55%	3.79	\$ 1,165.59	28.71	-4.18%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	25.70	21.34%	20.31%	09-jul-22	0.750%	Sem.	25.92%	6.81	\$ 298.80	26.78	-4.03%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	30.33	22.39%	21.26%	09-jul-22	1.500%	Sem.	30.75%	5.51	\$ 809.34	32.14	-5.63%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	27.65	20.17%	19.24%	09-jul-22	1.500%	Sem.	28.08%	6.37	\$ 1,572.60	29.90	-7.53%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	25.53	22.81%	21.64%	09-jul-22	0.750%	Sem.	25.75%	5.43	\$ 248.13	27.15	-5.97%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	39.16	24.89%	23.51%	01-sep-22	6.625%	Sem.	38.77%	4.27	\$ 6,200,000.00	41.88	-6.49%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	34.44	22.06%	20.96%	01-sep-22	5.875%	Sem.	34.13%	5.61	\$ 770,000.00	36.76	-6.31%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.18	22.52%	21.38%	01-sep-22	5.250%	Sem.	30.94%	5.70	\$ 150,000.00	32.64	-4.47%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	90.43	10.78%	10.51%	01-dic-22	7.500%	Sem.	90.43%	3.29	\$ 890.00	91.71	-1.40%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	81.09	18.30%	17.53%	10-jun-22	3.000%	Sem.	81.53%	1.82	\$ 679.00	81.55	-0.56%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	70.27	17.90%	17.17%	01-dic-22	3.000%	Sem.	70.28%	3.32	\$ 494.00	72.47	-3.04%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	67.02	16.13%	15.53%	01-ago-22	3.000%	Sem.	67.57%	4.26	\$ 433.00	67.39	-0.55%
Mendoza 2029	PMM29	19-mar-29	100.00%	71.06	17.15%	16.47%	19-sep-22	2.750%	Sem.	71.32%	2.81	\$ 562.00	71.57	-0.71%
Chubut 2026	BOGAR26	26-jul-26	70.83%	82.58	19.54%	18.25%	26-jul-22	7.750%	Trim.	82.72%	1.71	\$ 460.42	82.30	0.34%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	64.26	19.16%	18.32%	27-oct-22	2.500%	Sem.	64.43%	3.44	\$ 366.00	65.74	-2.25%
Neuquen 2030 may	NEU30M	12-may-30	96.75%	92.61	11.44%	10.98%	12-ago-22	5.170%	Sem.	92.65%	3.16	\$ 347.79	93.75	-1.22%
Santa Fe 2023	SFE23	23-mar-23	50.00%	97.25	10.89%	10.61%	23-sep-22	7.000%	Sem.	97.29%	0.75	\$ 125.00	95.77	1.55%
Santa Fe 2027	SFE27	01-nov-27	100.00%	77.86	14.27%	13.79%	01-nov-22	6.900%	Sem.	78.00%	3.48	\$ 250.00	76.57	1.68%
Rio Negro 2028	PRN28	10-mar-28	100.00%	62.48	23.49%	22.25%	10-sep-22	2.750%	Sem.	62.91%	2.72	\$ 225.00	62.74	-0.41%
Tierra del fuego 2027	FUE27	17-abr-27	67.00%	89.27	14.82%	14.06%	17-jul-22	8.950%	Trim.	89.39%	2.12	\$ 137.44	88.10	1.33%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	98.90	7.17%	7.05%	06-jul-22	6.000%	Sem.	98.93%	1.01	\$ 500.00	100.40	-1.49%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	103.20	4.11%	4.07%	27-sep-22	6.625%	Sem.	103.16%	1.25	\$ 348.47	103.80	-0.58%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	98.90	8.74%	8.56%	19-jul-22	8.250%	Sem.	98.93%	3.33	\$ 250.00	97.90	1.02%
Banco Macro 2026	BMA26	04-nov-26	100.00%	84.60	11.56%	11.25%	04-nov-22	6.750%	Sem.	84.69%	3.62	\$ 400.00	88.20	-4.08%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.30	9.17%	8.97%	15-nov-22	6.875%	Sem.	96.31%	1.77	\$ 300.00	95.70	0.63%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	100.10	9.60%	9.38%	08-sep-22	9.500%	Sem.	100.10%	1.53	\$ 300.00	100.00	0.10%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	109.60	6.39%	6.29%	30-oct-22	9.125%	Sem.	109.52%	3.27	\$ 300.00	110.80	-1.08%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	89.70	10.59%	10.33%	24-jul-22	7.500%	Sem.	89.97%	3.66	\$ 750.00	93.00	-3.55%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	100.80	3.29%	3.26%	12-jun-22	4.875%	Sem.	100.78%	0.51	\$ 500.00	100.80	0.00%
YPF 2024	YPF2024	04-abr-24	70.00%	89.70	18.11%	17.36%	04-oct-22	8.750%	Sem.	89.85%	1.20	\$ 927.50	93.40	-3.96%
YPF 2025	YPF2025	28-jul-25	100.00%	77.80	18.81%	18.00%	28-jul-22	8.500%	Sem.	78.44%	2.46	\$ 1,500.00	82.00	-5.12%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	87.90	15.32%	14.51%	12-ago-22	4.000%	Sem.	87.93%	1.90	\$ 775.31	89.30	-1.57%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	67.80	18.06%	17.32%	30-jun-22	9.000%	Sem.	68.14%	3.98	\$ 747.00	73.00	-7.12%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	56.70	15.21%	14.67%	30-sep-22	7.000%	Sem.	56.82%	6.30	\$ 575.00	60.40	-6.13%
YPF 2047	YPF2047	15-dic-47	100.00%	57.00	13.09%	12.69%	15-jun-22	7.000%	Sem.	58.38%	7.66	\$ 750.00	62.10	-8.21%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	85.10	19.37%	18.52%	02-ago-22	7.750%	Sem.	85.47%	1.42	\$ 300.00	85.40	-0.35%
Albanesi 2023	ALBA23	27-jul-23	100.00%	88.40	22.72%	21.56%	27-jul-22	9.625%	Sem.	88.78%	0.97	\$ 336.00	88.60	-0.23%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	79.17%	86.50	14.57%	13.84%	01-ago-22	9.375%	Sem.	86.58%	1.99	\$ 242.25	86.00	0.58%
IRSA 2023	IRSA23	23-mar-23	100.00%	95.40	15.51%	14.96%	23-sep-22	8.750%	Sem.	95.48%	0.73	\$ 360.00	98.70	-3.34%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	96.70	9.46%	9.25%	21-sep-22	7.250%	Sem.	96.75%	1.62	\$ 119.73	96.30	0.42%

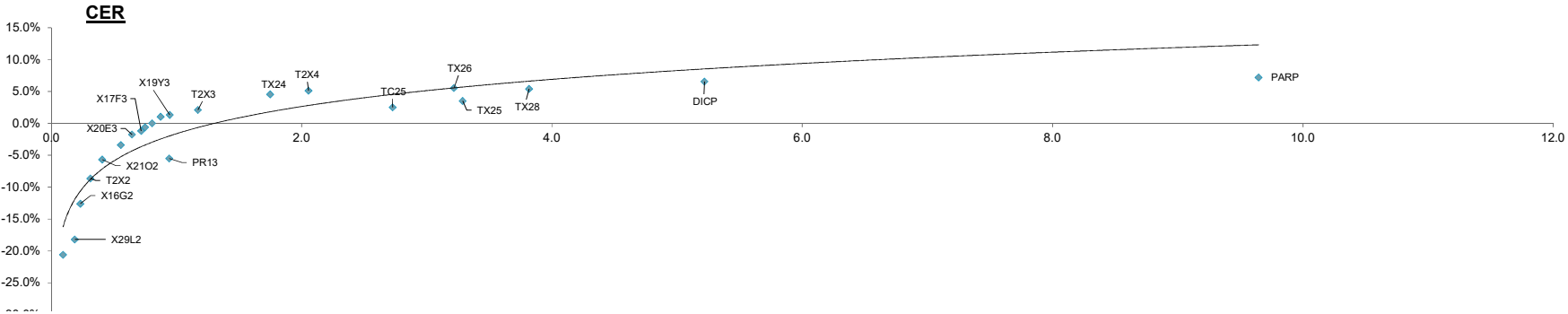


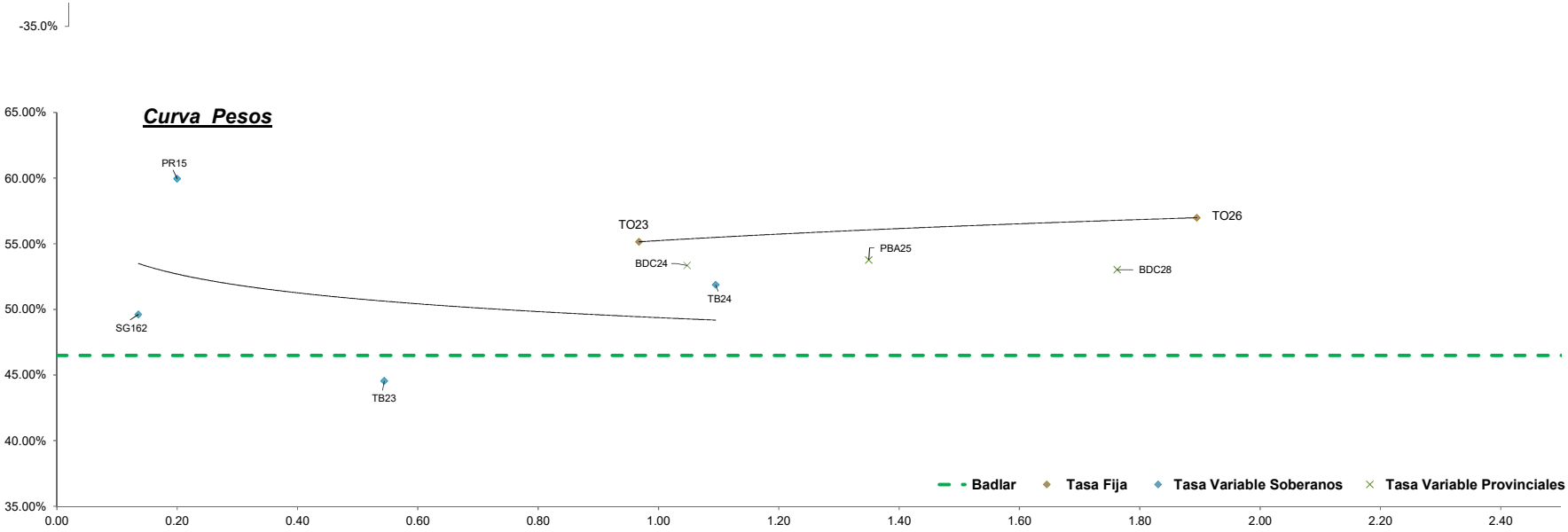
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Ajustables por CER (*)														
Lecer 06/2022	X30J2	30-jun-22	100.00%	152.34	-18.76%	-20.61%	30-jun-22	Fijo 0%	-	101.55%	0.09	\$ 215,104.00	146.64	3.88%
Lecer 07/2022	X29L2	29-jul-22	100.00%	148.33	-16.85%	-18.19%	29-jul-22	Fijo 0%	-	102.87%	0.19	\$ 152,000.00	143.45	3.41%
Lecer 08/2022	X16G2	16-ago-22	100.00%	132.16	-11.98%	-12.60%	16-ago-22	Fijo 0%	-	102.62%	0.23	\$ 209,403.00	128.20	3.09%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	232.20	-8.44%	-8.63%	20-sep-22	Fija 1.30%	Sem.	103.34%	0.31	\$ 366,426.00	225.36	3.03%
Lecer 10/2022	X21O2	21-oct-22	100.00%	127.00	-5.58%	-5.68%	21-oct-22	Fijo 0%	-	102.23%	0.41	\$ 225,164.00	124.40	2.09%
Lecer 12/2022	X16D2	16-dic-22	100.00%	117.50	-3.37%	-3.39%	16-dic-22	Fijo 0%	-	101.86%	0.56	\$ 209,498.00	115.75	1.51%
Lecer 01/2023	X20E3	20-ene-23	100.00%	122.45	-1.74%	-1.75%	20-ene-23	Fijo 0%	-	101.12%	0.64	\$ 257,000.00	120.93	1.26%
Lecer 02/2023	X17F3	17-feb-23	100.00%	117.77	-1.17%	-1.17%	17-feb-23	Fijo 0%	-	100.84%	0.72	\$ 236,721.00	116.56	1.04%
BONCER 2023	TC23	06-mar-23	100.00%	567.90	-0.59%	-0.59%	06-sep-22	Fija 4%	Sem.	103.44%	0.75	\$ 28,300.00	559.00	1.59%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	238.81	0.03%	0.03%	25-sep-22	Fija 1.40%	Sem.	101.10%	0.80	\$ 308,023.00	239.22	-0.17%
Lecer 04/2023	X21A3	21-abr-23	100.00%	111.36	1.05%	1.05%	21-abr-23	Fijo 0%	-	99.08%	0.87	\$ 240,657.00	112.02	-0.59%
Lecer 05/2023	X19Y3	19-may-23	100.00%	106.45	1.35%	1.35%	19-may-23	Fijo 0%	-	98.73%	0.95	\$ 144,641.00	100.00	6.45%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	213.00	2.13%	2.12%	13-ago-22	Fija 1.45%	Sem.	99.22%	1.17	\$ 423,618.00	213.83	-0.39%
Bocon Prov Serie 6°	PR13	15-mar-24	18.66%	794.00	-5.37%	-5.51%	15-jun-22	Fija 2%	Mensual	107.47%	0.94	\$ 130,985.96	766.90	3.53%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	223.85	4.61%	4.56%	25-sep-22	Fija 1.50%	Sem.	94.75%	1.75	\$ 345,783.00	217.71	2.82%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	165.61	5.21%	5.14%	26-jul-22	Fija 1.55%	Sem.	92.81%	2.05	\$ 309,278.00	159.79	3.65%
BONCER 2025	TC25	27-abr-25	100.00%	547.50	2.53%	2.52%	27-oct-22	Fija 4%	Sem.	104.09%	2.73	\$ 29,907.80	517.00	5.90%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	97.10	3.55%	3.52%	09-nov-22	Fija 1.80%	Sem.	94.46%	3.29	\$ 39,834.00	93.73	3.60%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	187.90	5.61%	5.54%	09-nov-22	Fija 2.00%	Sem.	89.11%	3.22	\$ 178,343.00	187.76	0.07%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	186.50	5.49%	5.41%	09-nov-22	Fija 2.25%	Sem.	88.43%	3.82	\$ 66,421.32	186.00	0.27%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,090.00	6.68%	6.57%	06-jun-22	Fija 5.83%	Sem.	93.59%	5.22	\$ 10,472.48	4,000.00	2.25%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,944.00	7.35%	7.21%	30-sep-22	1.77%	Sem.	59.40%	9.65	\$ 2,860.55	2,040.00	-4.71%
Tasa Fija														
Letra del Tesoro a Dcto. 30/06/22	S30J2	30-jun-22	100.00%	96.77	55.88%	45.13%	30-jun-22	Fijo 0%	-	96.77%	0.05	\$ 222,867.00	93.45	3.55%
Letra del Tesoro a Dcto. 29/07/22	S29L2	29-jul-22	100.00%	93.16	58.71%	47.87%	29-jul-22	Fijo 0%	-	93.16%	0.10	\$ 244,439.00	90.02	3.49%
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	89.23	59.57%	49.50%	31-ago-22	Fijo 0%	-	89.23%	0.16	\$ 88,885.00	86.36	3.33%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	86.04	58.62%	49.79%	30-sep-22	Fijo 0%	-	86.04%	0.22	\$ 167,941.00	83.23	3.36%
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	82.93	57.68%	50.08%	31-oct-22	Fijo 0%	-	82.93%	0.27	\$ 21,926.00	81.42	1.86%
Bote 10/2023	TO23	18-oct-23	100.00%	67.25	62.75%	55.15%	17-oct-22	Fija 16.00%	Sem.	65.87%	0.97	\$ 64,150.35	66.40	1.27%
Bote 10/2026	TO26	18-oct-26	100.00%	37.10	65.10%	56.98%	17-oct-22	Fija 15.50%	Sem.	36.36%	1.89	\$ 96,569.71	39.11	-5.14%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	100.00	48.71%	43.89%	23-nov-22	Fija 43.25%	Sem.	98.70%	1.63	\$ 466,053.00	100.00	0.00%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	20.00%	36.70	74.84%	59.96%	04-jul-22	Badlar	Trim.	97.15%	0.20	\$ 817.60	35.50	3.38%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	108.99	60.44%	49.62%	16-ago-22	Pases 1d + 1400bp	-	96.98%	0.14	\$ 26,599.00	105.17	3.63%
Bono del Tesoro Badlar 02/23	TB23	06-feb-23	100.00%	103.78	52.56%	44.55%	06-ago-22	Badlar + 525pbs	Trim.	100.29%	0.54	\$ 91,548.00	112.09	-7.41%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	105.50	62.87%	51.88%	18-jul-22	Badlar + 500pbs	Trim.	99.22%	1.09	\$ 3,979.00	100.00	5.50%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	104.20	65.00%	53.35%	29-jun-22	Badlar + 325pbs	Trim.	95.95%	1.05	\$ 43,603.35	101.90	2.26%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	96.40	64.53%	53.03%	22-ago-22	Badlar + 375pbs	Trim.	94.96%	1.76	\$ 13,262.47	104.75	-7.97%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	101.50	65.63%	53.78%	12-jul-22	Badlar + 375pbs	Trim.	94.92%	1.35	\$ 30,000.00	98.81	2.72%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	12,256.67	-3.49%	-3.52%	30-nov-22	0.20%	Sem.	101.86%	0.50	\$ 1,614.00	12,498.72	-1.94%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	12,400.00	-2.97%	-2.99%	28-oct-22	0.30%	Sem.	103.03%	0.91	\$ 2,222.00	12,742.28	-2.69%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	11,562.74	2.55%	2.53%	30-oct-22	0.40%	Sem.	96.05%	1.88	\$ 1,278.00	11,612.44	-0.43%

Dólar	120.3200
Euro	1.0647
Tasa Ref.	49.0000%
Badlar Priv.	46.5000%
Libor 90 días	1.6107%
CER	48.6461
IPC Abr.	6.0%





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