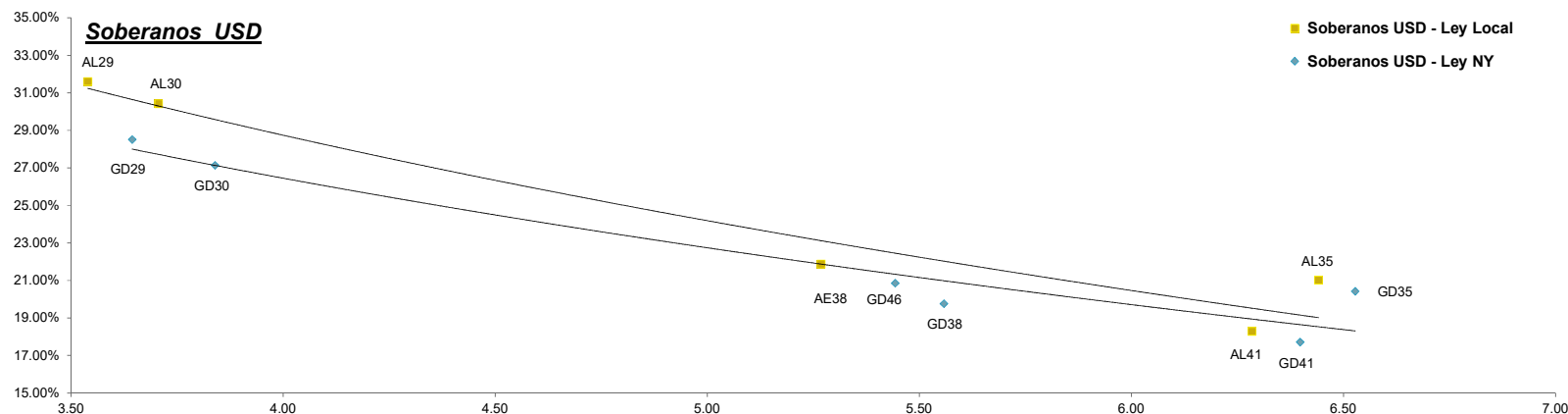


Fixed Income Research

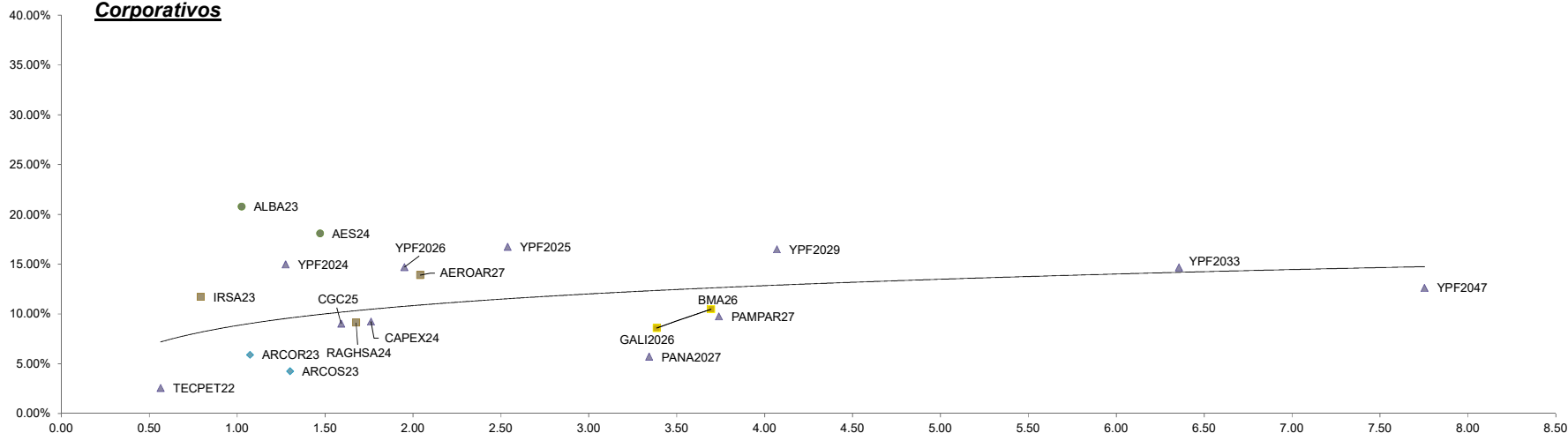
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	31.50	30.55%	28.52%	09-jul-22	1.000%	Sem.	31.74%	3.64	\$ 2,635.03	32.36	-2.66%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	30.82	28.98%	27.14%	09-jul-22	0.500%	Sem.	30.94%	3.84	\$ 16,090.61	31.72	-2.84%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	28.07	21.47%	20.42%	09-jul-22	1.125%	Sem.	28.35%	6.53	\$ 20,501.72	28.70	-2.20%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	35.83	20.74%	19.76%	09-jul-22	2.000%	Sem.	36.27%	5.56	\$ 11,405.07	36.21	-1.05%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.96	18.50%	17.71%	09-jul-22	2.500%	Sem.	33.53%	6.40	\$ 10,482.11	33.72	-2.25%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	28.83	21.94%	20.85%	09-jul-22	1.125%	Sem.	29.10%	5.44	\$ 2,092.00	29.19	-1.23%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	28.50	34.10%	31.61%	09-jul-22	1.000%	Sem.	28.40%	3.54	\$ 2,194.28	31.59	-9.78%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	27.39	32.73%	30.41%	09-jul-22	0.500%	Sem.	27.34%	3.71	\$ 13,517.56	28.24	-3.01%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	27.38	22.12%	21.02%	09-jul-22	1.125%	Sem.	27.27%	6.44	\$ 19,069.87	27.89	-1.83%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	32.57	23.07%	21.87%	09-jul-22	2.000%	Sem.	32.35%	5.27	\$ 7,216.66	32.90	-1.00%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	32.61	19.12%	18.29%	09-jul-22	2.500%	Sem.	32.33%	6.28	\$ 1,500.11	32.83	-0.67%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	31.11	29.71%	27.78%	09-jul-22	0.500%	Sem.	31.23%	3.76	\$ 90.39	31.53	-1.33%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	28.66	29.58%	27.67%	09-jul-22	0.125%	Sem.	28.69%	3.90	\$ 1,165.59	28.71	-0.17%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	26.33	20.81%	19.82%	09-jul-22	0.750%	Sem.	26.52%	6.93	\$ 298.80	26.78	-1.68%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	31.47	21.51%	20.46%	09-jul-22	1.500%	Sem.	31.82%	5.67	\$ 809.34	32.14	-2.08%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	29.04	19.23%	18.39%	09-jul-22	1.500%	Sem.	29.40%	6.58	\$ 1,572.60	29.90	-2.88%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	26.57	21.82%	20.75%	09-jul-22	0.750%	Sem.	26.76%	5.63	\$ 248.13	27.15	-2.14%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	40.70	23.59%	22.34%	01-sep-22	6.625%	Sem.	40.38%	4.45	\$ 6,200,000.00	41.88	-2.82%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	35.79	21.10%	20.09%	01-sep-22	5.875%	Sem.	35.54%	5.80	\$ 770,000.00	36.76	-2.64%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	32.09	21.75%	20.68%	01-sep-22	5.250%	Sem.	31.90%	5.86	\$ 150,000.00	32.64	-1.69%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	92.08	10.16%	9.92%	01-jun-22	7.500%	Sem.	92.34%	3.23	\$ 890.00	91.71	0.40%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	80.88	18.09%	17.34%	10-jun-22	3.000%	Sem.	81.28%	1.88	\$ 679.00	81.55	-0.82%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	71.83	17.01%	16.34%	01-jun-22	3.000%	Sem.	72.45%	3.28	\$ 494.00	72.47	-0.88%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	69.72	15.06%	14.53%	01-ago-22	3.000%	Sem.	70.14%	4.37	\$ 433.00	67.39	3.46%
Mendoza 2029	PMM29	19-mar-29	100.00%	72.05	16.42%	15.80%	19-sep-22	2.750%	Sem.	72.23%	2.89	\$ 562.00	71.57	0.67%
Chubut 2026	BOGAR26	26-jul-26	70.83%	82.48	19.31%	18.05%	26-jul-22	7.750%	Trim.	82.54%	1.77	\$ 460.42	82.30	0.22%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	65.31	18.48%	17.69%	27-oct-22	2.500%	Sem.	65.38%	3.52	\$ 366.00	65.74	-0.65%
Neuquen 2030 may	NEU30M	12-may-30	96.75%	93.16	11.21%	10.77%	12-ago-22	5.170%	Sem.	93.16%	3.23	\$ 347.79	93.75	-0.63%
Santa Fe 2023	SFE23	23-mar-23	50.00%	97.14	10.80%	10.52%	23-sep-22	7.000%	Sem.	97.17%	0.80	\$ 125.00	95.77	1.43%
Santa Fe 2027	SFE27	01-nov-27	100.00%	77.30	14.41%	13.92%	01-nov-22	6.900%	Sem.	77.35%	3.53	\$ 250.00	76.57	0.95%
Rio Negro 2028	PRN28	10-mar-28	100.00%	62.73	23.02%	21.83%	10-sep-22	2.750%	Sem.	63.05%	2.79	\$ 225.00	62.74	-0.02%
Tierra del fuego 2027	FUE27	17-abr-27	67.00%	88.64	15.06%	14.28%	17-jul-22	8.950%	Trim.	88.71%	2.17	\$ 137.44	88.10	0.61%

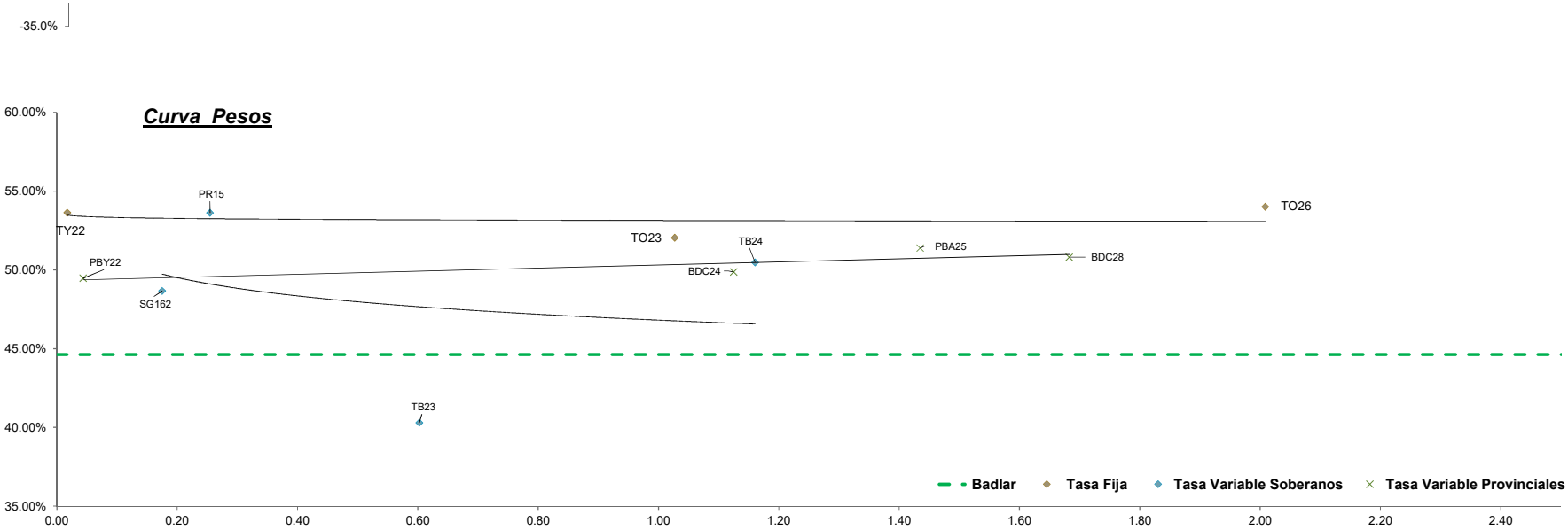


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	100.10	5.98%	5.90%	06-jul-22	6.000%	Sem.	100.10%	1.07	\$ 500.00	100.40	-0.30%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	103.10	4.29%	4.25%	27-sep-22	6.625%	Sem.	103.07%	1.30	\$ 348.47	103.80	-0.67%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	98.80	8.77%	8.58%	19-jul-22	8.250%	Sem.	98.83%	3.39	\$ 250.00	97.90	0.92%
Banco Macro 2026	BMA26	04-nov-26	100.00%	86.90	10.75%	10.47%	04-nov-22	6.750%	Sem.	86.92%	3.70	\$ 400.00	88.20	-1.47%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	95.70	9.46%	9.25%	15-may-22	6.875%	Sem.	95.84%	1.76	\$ 300.00	95.70	0.00%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	100.70	9.22%	9.02%	08-sep-22	9.500%	Sem.	100.69%	1.59	\$ 300.00	100.00	0.70%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	111.90	5.79%	5.71%	30-oct-22	9.125%	Sem.	111.86%	3.34	\$ 300.00	110.80	0.99%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	91.60	9.99%	9.75%	24-jul-22	7.500%	Sem.	91.79%	3.74	\$ 750.00	93.00	-1.51%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	101.30	2.58%	2.56%	12-jun-22	4.875%	Sem.	101.27%	0.56	\$ 500.00	100.80	0.50%
YPF 2024	YPF2024	04-abr-24	70.00%	92.10	15.54%	14.98%	04-oct-22	8.750%	Sem.	92.17%	1.28	\$ 927.50	93.40	-1.39%
YPF 2025	YPF2025	28-jul-25	100.00%	80.10	17.43%	16.73%	28-jul-22	8.500%	Sem.	80.58%	2.54	\$ 1,500.00	82.00	-2.32%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	87.10	15.53%	14.70%	12-ago-22	4.000%	Sem.	87.10%	1.95	\$ 775.31	89.30	-2.46%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	69.60	17.17%	16.49%	30-jun-22	9.000%	Sem.	69.88%	4.07	\$ 747.00	73.00	-4.66%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	56.30	15.22%	14.68%	30-sep-22	7.000%	Sem.	56.38%	6.36	\$ 575.00	60.40	-6.79%
YPF 2047	YPF2047	15-dic-47	100.00%	57.30	13.02%	12.62%	15-jun-22	7.000%	Sem.	58.50%	7.75	\$ 750.00	62.10	-7.73%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	85.20	18.92%	18.10%	02-ago-22	7.750%	Sem.	85.51%	1.47	\$ 300.00	85.40	-0.23%
Albatesi 2023	ALBA23	27-jul-23	100.00%	88.60	21.87%	20.79%	27-jul-22	9.625%	Sem.	88.91%	1.03	\$ 336.00	88.60	0.00%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	79.17%	86.10	14.65%	13.91%	01-ago-22	9.375%	Sem.	86.13%	2.04	\$ 242.25	86.00	0.12%
IRSA 2023	IRSA23	23-mar-23	100.00%	97.60	12.05%	11.71%	23-sep-22	8.750%	Sem.	97.63%	0.79	\$ 360.00	98.70	-1.11%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	96.80	9.34%	9.13%	21-sep-22	7.250%	Sem.	96.83%	1.68	\$ 119.73	96.30	0.52%

Corporativos





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